Required tie spacing to prevent inelastic local buckling of longitudinal reinforcements in RC and FRC elements

Javier Pereiro-Barceló, José L. Bonet Senach, José R. Albiol-Ibáñez

Abstract

Compressed reinforcement buckling in concrete columns can reduce ductility in structural elements. In order to avoid this, design codes propose maximum required tie spacing. Nonetheless, they do not incorporate the positive effect of concrete fibers in their formulation, whose capability of delaying buckling has been proved. For this reason, recommendations for maximum required tie spacing for elements made with concrete, with or without steel fibers, and with normal or high strength, are proposed in this article. In order to achieve this, the mixed model proposed by Pereiro-Barceló and Bonet was extended to consider elements made of HSC with and without steel fibers thanks to the results of an experimental campaign of HSC columns with and without fibers, under monotonic loading. In these tests, the buckling critical load in compressed reinforcement was experimentally determined in all the columns. In addition, a comparison of the proposed transverse concrete separation with respect to the recommendations proposed by the main existing codes was made.

1. Introduction

Compressed reinforcement buckling can reduce both strength and deformation capacity in reinforced concrete (RC) elements in buildings and bridges [1]. One of the functions of transverse reinforcement is to provide enough stiffness to prevent compressed longitudinal reinforcement from buckling. Inadequate transverse reinforcement arrangement can cause longitudinal reinforcement to buckle under high compressive strains when the concrete cover spalls, or with fiber-reinforced concrete, when concrete fibers are inefficient [2].

According to the elastic theory, Bresler and Gilbert [3] propose a relation between reinforcement separation $s$ and the diameter of longitudinal reinforcement $D$. They make buckling stress equal the yield stress of longitudinal reinforcement. According to these authors, in order to develop maximum longitudinal reinforcement effectiveness, the tie spacing must allow buckling stress that equals the yield stress of longitudinal reinforcement to be achieved, even when the concrete cover has spalled. These authors also propose a relation between the diameter of the longitudinal and transverse reinforcement by assuming that the deflected shape of the buckled bar affects up to two tie intervals. Also according to the elastic theory, Scribner [4] assume that buckling affects up to three tie intervals. Neither research work takes into account that buckling behavior is strongly influenced by the shape of the stress-strain curve within the reinforcing bar inelastic range (both longitudinal and transverse bars). For this reason, Papia et al. [5] employ the reduced modulus theory to analyze the inelastic buckling of longitudinal reinforcement. Pereiro-Barceló and Bonet [2] extend the Papia et al. [5] model by considering the fiber-reinforced concrete cover and its degradation. Mau and El-Mabsout [6] analyze behavior in isolated bars through finite elements simulation and determine that for $s/D$ to be superior to 16, post-buckling load capacity must be smaller than the yield load. Based on the same numerical simulation, Mau [7] observe that if $s/D$ is lower than a critical value, the yield plateau has a negligible effect. Mau [7] also reports that critical relation $s/D$ is located between 5 and 7 for the steel he used. For greater separations, steel bars can become unstable after longitudinal reinforcement yields.

Pantazopoulou [8] proposes a method to calculate buckling loads that depend on stirrup separation. This method is based on the forces equilibrium of the buckled bar. This author assumes the deformed shape of the buckled bar to be cosenoidal in shape. Pantazopoulou [8] points out that the tangent modulus of longitudinal reinforcement depends on whether yield stress has been achieved or not. If yield stress is not achieved, the elasticity modulus is used, otherwise the reduced
modulus is used. Pantazopoulos [8] proposes a procedure based on expanding the concrete core to know the strain that stirrups undergo and, consequently, if they are yielded or not.

Dhakal and Maekawa [9] use an energy equilibrium method to calculate critical buckling load, which allows them to know transverse reinforcement separation. The stiffness of transverse reinforcements is considered by means of elasto-plastic springs (null axial stiffness after achieving yield stress). These authors eliminate the stirrups closer to half the buckling length because they tend to enter the plastic zone rather than those that are far away. After conducting a parametric study about the number of stirrups to be eliminated, they propose minimum stiffness for transverse reinforcement, which is related to transverse reinforcement separation. Kashani et al. [10] proves that Dhakal and Maekawa [9] buckling model is in good agreement with the experimental results. Dhakal [11] extends the proposed method by Dhakal and Maekawa [9] to consider the fiber-reinforced concrete cover. This method bears in mind the concrete cover discretely at the stirrup location, but does not consider the cover degradation that results from overestimating buckling stress. Other authors [12–15] use buckled bar energy equilibrium methods to obtain critical load expressions depending on stirrup separation. Both transverse reinforcements [12,13,15] and concrete cover [14] are considered distributed along instability length. With these methods, tie spacing can be obtained to not allow, for example, the bar to buckle before yield stress is achieved.

Several authors propose constitutive curve of steel bars including buckling [16–18], even considering corroded steel bars [19,20], and finite element models to obtain the constitutive curves including buckling [21].

As Pereiro-Barceló and Bonet [2] point out, the aforementioned analytical models followed to estimate the critical buckling load of compressed bars are not valid for the whole range of transverse reinforcement separations and do not consider progressive fiber concrete cover degradation. Only the mixed model proposed by Pereiro-Barceló and Bonet [2] is valid for any tie spacing because it contemplates transverse reinforcement discretely and the fiber concrete cover distributedly, and it also considers fiber concrete cover degradation.

Design codes propose separations for transverse reinforcement to prevent compressed reinforcements from buckling [22–25]. Nevertheless, these recommendations do not take into account the favorable effect of steel fibers in concrete [2,26,27].

Consequently, this article proposes design recommendations to determine the required tie spacing in elements made of normal strength concrete (NSC), fiber-reinforced normal strength concrete (FRNSC), high strength concrete (HSC) and fiber-reinforced high strength concrete (FRHSC). To achieve this, the model of Pereiro-Barceló and Bonet [2] was used. This model was calibrated for NSC and FRNSC elements. In order to extend the model application field, an experimental campaign of HSC and FRHSC columns was performed.

2. Determining critical buckling stress

This section briefly describes simplified expressions to determine the critical buckling stress proposed by Pereiro-Barceló and Bonet [2]. These expressions are used in Section 4 to propose the recommendations of the required separation of transverse reinforcements for NSC, FRNSC, HSC and FRHSC elements.

2.1. Critical buckling stress

The mixed model of Pereiro-Barceló and Bonet [2] provides the buckling critical stress of passive reinforcements in NSC and FRNSC elements. It contemplates stirrups discretely and the concrete cover continuously. The model is based on two fundamental parameters: the stiffness of transverse reinforcement \( a_s \) and the distributed stiffness of concrete cover \( a_c \). The expression of \( a_s \) is shown in Expression (1):

\[
a_s = \frac{E_{sw} \cdot A_{sw}}{l_{cf}}
\]

where:

- \( E_{sw} \): the tangent modulus of transverse reinforcement.
- \( A_{sw} \): the transverse reinforcement area.
- \( l_{cf} \): the effective transverse reinforcement length, which depends on the reinforcement arrangement and the type of load (concentric or eccentric) [2].

The distributed stiffness of cover \( a_c \) was calibrated experimentally for NSC and FRNSC. The value of \( a_c = 70 \) MPa was experimentally obtained. This value can be guaranteed until a longitudinal reinforcement strain of \( \varepsilon_{cl} = 0.01 \) (Expression (2)) is achieved, which depends on \( f_{y,1} \) (residual tensile strength that corresponds to a Crack Mouth Opening Displacement (CMOD) of 0.5 mm in the flexural tensile strength test (UNE EN 14651:2007 [32])). Beyond this strain, the fiber reinforced concrete cover is too degraded and a null value of \( a_c \) is considered ( \( a_c = 0 \) MPa).

Once the \( a_s \) and \( a_c \) values are known, buckling critical stress \( \sigma_{crit} \) can be obtained through the following expression:

\[
\sigma_{crit} = c_c \cdot \frac{\pi^2 E_c I}{s^2 A}
\]

where:

- \( s \): Transverse reinforcement separation.
- \( E_c \): The reduced modulus of the longitudinal reinforcement proposed by Papia et al. [5].
- \( I \): The inertia moment of longitudinal reinforcement.
- \( A \): The transverse reinforcement area.
- \( c_c \): The critical adimensional stress (4)-(7). \( c_c \) is the relation between the critical buckling stress of the bar and the critical buckling stress of the bar hinged between two consecutive rigid stirrups (\( \frac{\pi^2 E_c I}{s^2 A} \)).

If \( k_{cf} = 0 \)

\[
c_c = 4 \cdot \left(1 - \frac{1}{1 + 0.09 \sigma_{0.38}}\right)
\]

If \( 0 < k_{cf} \leq 30 \)

\[
c_c = a_1 \cdot e^{b_1 \cdot \log_{10} \tau} + c_1 \quad \text{when} \quad c_c \geq c_{c,1.4}(\gamma)
\]

where:

- \( a_1 = 0.35 k_{0.5} - 0.0066 \)
- \( b_1 = \frac{1.15 k_{0.2}}{k_{cf} + 0.035} \)
- \( c_1 = \frac{-0.016 k_{cf} + 0.062}{k_{cf} + 0.036} \)
Expression (11) provides a lower bound of \( E_r \). Consequently, the application of this expression to calculate critical stress \( c_{cr} \) and transverse reinforcement separation values on the security side. In order to deduce this expression, the following procedure was followed:

- It was assumed that the plastic modulus of steel \( E_p \) was zero in tension.
- The method proposed by Dodd and Restrepo [33] was applied to obtain the modulus of the plastic branch in compression \( E_{pc} \) (Table 1). It was applied for the different yield stresses of the steel in compression \( f_{yp} \) (200–1000 MPa) and for different elasticity moduli \( E_p \) (180–220 GPa).
- The method proposed by Papia et al. [5] was applied to calculate reduced modulus \( E_r \) (Table 1). The elasticity modulus of 180 GPa provides the lowest reduced modulus \( E_r \). Fig. 1 shows the relation \( E_r \sim f_{yp} \) for a modulus \( E_p \) that equals 180 GPa.
- A linear regression was performed of the obtained results, \( E_r \) equals 180 GPa. The regression parameters were simplified. The result of the adjustment is observed in Fig. 1. Determination coefficient \( R^2 \) is 0.9991.

### 3. Experimental program

The final goal of the experimental program was to extend the model of Pereiro-Barceló and Bonet [2], which is summarized in Section 2, to propose recommendations for the maximum required tie spacing for NSC and HSC concrete, both with and without fibers (Section 4).

#### 3.1. Specimens

Nine eccentrically loaded dog bone-shaped RC columns were tested (Fig. 2). The height of columns was 1350 mm. The end had a 400 × 200 mm section to apply eccentricity to the load. The central part had a squared section of a 200-mm side (Fig. 3) and was 700 mm long. Each specimen had a geometric cover of 20 mm. The diameter of the longitudinal reinforcements was 12 mm on the compressed side and 16 mm on the tensioned one (Fig. 3). The aim of this asymmetry was to accomplish high strains in compressed longitudinal reinforcements.

Stirrup separation \( s \) was 5, 10 and 30 cm and, therefore, three \( s/D \) ratios were considered: 4.16, 8.33 and 25, where \( D \) is the diameter of the longitudinal reinforcement. The \( s/D = 4.16 \) ratio was lower than the maximum ratio proposed by EN 1998-1:2004 [23] for high ductility columns (DHC) or by ACI318R-14 [25] for special frames, which is \( s/D = 6 \) in both codes. The \( s/D = 8.33 \) ratio approximately equals the

### Table 1

<table>
<thead>
<tr>
<th>( f_{yp} ) (MPa)</th>
<th>( E_p = 180 ) GPa</th>
<th>( E_p = 200 ) GPa</th>
<th>( E_p = 220 ) GPa</th>
</tr>
</thead>
<tbody>
<tr>
<td>( E_{uc} )</td>
<td>( E_r ) (Papia et al. [5])</td>
<td>( E_{uc} )</td>
<td>( E_r ) (Papia et al. [5])</td>
</tr>
<tr>
<td>200</td>
<td>406.70</td>
<td>1708.90</td>
<td>406.63</td>
</tr>
<tr>
<td>300</td>
<td>610.55</td>
<td>2489.50</td>
<td>610.40</td>
</tr>
<tr>
<td>400</td>
<td>814.74</td>
<td>3242.20</td>
<td>814.47</td>
</tr>
<tr>
<td>450</td>
<td>916.97</td>
<td>3609.90</td>
<td>916.63</td>
</tr>
<tr>
<td>500</td>
<td>1019.28</td>
<td>3972.60</td>
<td>1018.85</td>
</tr>
<tr>
<td>550</td>
<td>1121.67</td>
<td>4339.50</td>
<td>1121.16</td>
</tr>
<tr>
<td>600</td>
<td>1224.15</td>
<td>4684.10</td>
<td>1223.54</td>
</tr>
<tr>
<td>650</td>
<td>1326.71</td>
<td>5033.70</td>
<td>1325.99</td>
</tr>
<tr>
<td>700</td>
<td>1429.36</td>
<td>5379.40</td>
<td>1428.53</td>
</tr>
<tr>
<td>800</td>
<td>1531.91</td>
<td>6060.40</td>
<td>1531.82</td>
</tr>
<tr>
<td>900</td>
<td>1634.41</td>
<td>6728.50</td>
<td>1633.82</td>
</tr>
<tr>
<td>1000</td>
<td>1736.91</td>
<td>7385.00</td>
<td>1735.33</td>
</tr>
</tbody>
</table>
dicates fiber content (0, 40 and 80 kg/m³) and “y” indicates tie spacing (5, 10 and 30 cm). All the specimens were tested 28 days after being produced.

3.2. Material characterization

HSC is a self-compacting concrete of nominal compressive strength (80 MPa), with a steel fiber content of 0, 40 and 80 kg/m³. The aim of making self-compacting concrete is to facilitate the cast into the formwork because of the low water/cement ratio, especially when fiber content is 80 kg/m³. HSC composition is: 525 kg/m³ of Portland cement type I 52.5 R; 196 kg/m³ of water; 450 kg/m³ of gravel with a maximum 6 mm size; 1045 kg/m³ of sand; 200 kg/m³ of limestone filler; a super-plasticizer quantity, which varies between 8.13 and 8.93 kg/m³ depending on the amount of fibers of each concrete. Steel fibers are DRAMIX 80/30 BP, which have hook ends, are 30 mm long, and have a slenderness of 80, a tensile strength of 3070 MPa and an elasticity modulus of 200 GPa.

The concrete compressive strength of each support was obtained as the average of three cylindrical control specimens, which measured 150 x 300 mm (UNE-EN 12390-3 [35]). For the mechanical characterization of the flexural strength of FRHSC, prismatic control specimens of 550 x 150 x 500 mm were made, according to UNE EN 14651:2007 [32]. The concrete characterization results are shown in Table 2, where: \( f_{cm} \) is the average strength of concrete under compression (UNE-EN 12390-3 [35]), \( E_c \) is the concrete elasticity modulus, \( e_{obs} \) is the strain that corresponds to a stress 0.85 \( f_{cm} \) denoted after peak load (measured on the softening branch), \( f_{LOP} \) is the limit of proportionality in the flexural tensile strength test, \( f_{R,1}, f_{R,2}, f_{R,3} \) and \( f_{R,4} \) are the residual tensile strengths that correspond to the Crack Mouth Opening (CMOD) of 0.5, 1.5, 2.5 and 3.5 mm, respectively (UNE EN 14651:2007 [32]).

Two different steel batches were used. Steel was BS500D C class (EN1992-1-1:2004 [34]). The results of the characterization tests of longitudinal or transverse reinforcements (UNE EN-10021-1 [36]) are shown in Table 3, where \( f_y, \varepsilon_y, f_{y0}, \varepsilon_{y0}, f_y0, \varepsilon_{y0}, E_y, E_y0, \) are respectively the yield stress, the strain that corresponds to the yield stress, the stress at which the hardening branch begins, the strain associated with \( f_y \), the maximum stress, the strain associated with the maximum stress and the elasticity modulus. If specimens were fabricated with batch 1, the diameter of the stirrups was 6 mm, and 8 mm if they were fabricated with batch 2. Table 3 offers the mechanical characteristics of compressed bars, which were obtained from the mechanical characteristics in tension according to the procedure by Dodd and Restrepo-Pasada [33].

3.3. Test setup

The boundary conditions of specimens were hinges on the ends, achieved by screwing two plaques into the ends of columns. Each plaque had a groove. The free length between hinges was 1.39 m. Load was applied through knife edges seated in these grooves, with an eccentricity of 0.10 m on both sides. A 2500 kN hydraulic actuator was employed. The tests were run by applying displacement control on the midspan section at a speed of 0.2 ± 0.05 mm/min.

3.4. Instrumentation

Strain gauges were placed in each column in both the longitudinal and transverse reinforcements. Gauges were placed on the compressed and tensioned reinforcements, and were arranged equidistantly among stirrups. The gauges of compressed reinforcements were arranged in parallel to the compressed side of the element to detect buckling [2] so those gauges were placed in the concave side of the bar considering the

![Fig. 1. Approximation of \( E_c \) by considering \( E_0 = 0 \) and \( E_0 = 180 \) GPa.](image1)

![Fig. 2. Outer configuration of tests.](image2)

![Fig. 3. Central section (units in mm).](image3)
Table 2
Concrete characterization.

<table>
<thead>
<tr>
<th>Specimen</th>
<th>s (cm)</th>
<th>t (mm)</th>
<th>Steel</th>
<th>f_{cm} (MPa)</th>
<th>E_0 (MPa)</th>
<th>ε_{05} (%)</th>
<th>f_{tr} (MPa)</th>
<th>f_{b1} (MPa)</th>
<th>f_{b2} (MPa)</th>
<th>f_{b3} (MPa)</th>
<th>f_{b4} (MPa)</th>
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<tr>
<td>F00S05</td>
<td>5</td>
<td>6</td>
<td>1</td>
<td>80.31</td>
<td>35.938</td>
<td>4.2</td>
<td>–</td>
<td>–</td>
<td>–</td>
<td>–</td>
<td>–</td>
</tr>
<tr>
<td>F00S10</td>
<td>10</td>
<td>6</td>
<td>1</td>
<td>71.79</td>
<td>36.189</td>
<td>3.74</td>
<td>–</td>
<td>–</td>
<td>–</td>
<td>–</td>
<td>–</td>
</tr>
<tr>
<td>F00S30</td>
<td>30</td>
<td>6</td>
<td>1</td>
<td>81.87</td>
<td>36.441</td>
<td>4.6</td>
<td>–</td>
<td>–</td>
<td>–</td>
<td>–</td>
<td>–</td>
</tr>
<tr>
<td>F40S05</td>
<td>5</td>
<td>8</td>
<td>2</td>
<td>85.52</td>
<td>37.657</td>
<td>–</td>
<td>5.46</td>
<td>8.01</td>
<td>9.43</td>
<td>9.00</td>
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<td>2</td>
<td>85.19</td>
<td>37.584</td>
<td>–</td>
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<td>4.79</td>
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<td>8</td>
<td>2</td>
<td>83.05</td>
<td>34.058</td>
<td>–</td>
<td>5.64</td>
<td>11.48</td>
<td>13.66</td>
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<td>2</td>
<td>78.80</td>
<td>37.365</td>
<td>–</td>
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<td>2</td>
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<tr>
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Table 3
Reinforcements characterization.

<table>
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<th>Batch</th>
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<th>Transverse</th>
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<tr>
<td></td>
<td>Ø12</td>
<td>Ø16</td>
</tr>
<tr>
<td></td>
<td>Tension</td>
<td>Compression</td>
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<tr>
<td>1</td>
<td>f_S (MPa)</td>
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</tr>
<tr>
<td></td>
<td>E_S (MPa)</td>
<td>0.00266</td>
</tr>
<tr>
<td>2</td>
<td>f_S (MPa)</td>
<td>545.88</td>
</tr>
<tr>
<td></td>
<td>E_S (MPa)</td>
<td>0.0225</td>
</tr>
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<td>3</td>
<td>f_S (MPa)</td>
<td>638.12</td>
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<td></td>
<td>E_S (MPa)</td>
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<td>4</td>
<td>f_S (MPa)</td>
<td>205.027</td>
</tr>
</tbody>
</table>

bar deformed shape before buckling. If buckling did not occur, strains would grow with the increasing applied load. Nevertheless, with gauges arranged as so, the recorded strain would diminish when reinforcement buckled, or tension would even be recorded. Therefore, onset of buckling is detected when compressed bar changes its curvature and, consequently, most compressed fibers of the cross section of the bar diminishes its compression strain level. A detailed description of this methodology to detect buckling of the compressed bar is depicted in Pereiro-Barceló and Bonet [2]. Gauges placed in transverse reinforcements were arranged every two consecutive stirrups.

Moreover, a synchronized recording system was used (Fig. 2) in which each photograph was assigned with the corresponding applied load. The aim of this system was to correct the error due to the local effect of the bar curvature as a result of the special gauges arrangement. Correction was achieved from the tensioned bar strains and from the position of the neutral fiber, obtained by analyzing photographs.

Five linear voltage displacement transducers (LVDTs) were placed at 0, 325, 675, 1025 and 1350 mm from the lower specimen end to obtain the deformed shape of specimens at all times.

3.5. Results and discussion

Fig. 4 displays the normalized vertical load (f = N/(A_0 f_cm)) – longitudinal reinforcement strain (ε_l) diagram, where N is the load applied by the hydraulic actuator, A_0 is the gross area of the section and f_cm is the average concrete stress under compression. The strain ε_l is directly measured from strain gauges. The results were grouped according to fiber content. The normalized vertical load (f) – normalized displacement (Δ/Δ_cm) diagram is on the right side, where Δ is the displacement in the midspan and Δ_cm is the distance among hinges. These diagrams point out the onset of buckling. Table 4 offers the experimental results in both the peak load situation and the local buckling situation of the compressed bar. The last two columns of Table 4 display the results of applying the analytical model explained in Sections 2.1 and 3.6.

Regarding the peak load situation, thanks to their tests with NSC or FRNSC, Pereiro-Barceló and Bonet [2] affirmed that the maximum load capacity of columns slightly increased when fiber content rose, and also when stirrup separation reduced due to greater confinement. With the HSC specimens, a slight increase in the peak load was observed when fiber content rose. However, an increase of the maximum load was not observed with reduced tie spacing. This happened because the effective confinement caused by transverse reinforcement reduced with higher concrete strength, and also because of the test inherent dispersion. One noteworthy aspect was that the load capacity of the F80S30 column was superior to the F80S05 and F80S10 columns, even when stirrup separation was greater. This took place because F80S30 had a
different steel batch and the yield stress of tensile reinforcement was higher than in the other aforementioned specimens.

Regarding the post peak branch slope, we observed that the narrower stirrup separation was, the lower the absolute post-peak branch slope value became. A drop in the absolute post-peak branch slope value was observed when fiber content increased, and was lighter than in the FRNSC elements tested by Peréiro-Barceló and Bonet [2].

Specimen cracking patterns are shown in Fig. 5. For concrete without fibers, a plastic hinged was formed on the central support section. One or two wide tensile cracks was/were generated at the same time that the cover spalled and compressed reinforcement buckled (Fig. 5(a)). Cover spalling without progressive concrete degradation suddenly occurred. This behavior has been observed by Collins et al. [37] and Leite et al. [38]. In concrete with fibers, the tensile cracking for service loads was more distributed with higher fiber content. However, in the failure state when plastic hinges were formed, only one wide crack opened in all cases (see Fig. 5(b) and (c)). The compressed zone cracking was longitudinal and more distributed with higher fiber content.

Table 4 shows the strain $\varepsilon_{\text{cr}}$ and buckling critical stress $\sigma_{\text{cr}}$ results. The latter was deduced from the constitutive stress-strain relation in compression. For the specimens without fibers, reinforcement buckling occurred after cover spalling, provided transverse reinforcement contained no buckling. This casuistry was undergone by specimens F00S10

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**Fig. 4.** Experimental results of the HSC specimens: normalized load - axial strain $(v_\text{l} - \varepsilon_l)$; (a.1) without fibers, (b.1) with 40 kg/m$^3$, (c.1) with 80 kg/m$^3$. Normalized load - normalized midspan displacement $(v_\Delta - \Delta_{\text{tot}})$ for the columns under eccentric loads, (a.2) without fibers, (b.2) with 40 kg/m$^3$, (c.2) with 80 kg/m$^3$. 

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and F80S30. With F00S05, reinforcements buckled beyond cover spalling because transverse reinforcement was able to contain it. Cover spalling approximately took place when compressed reinforcement reached a strain of $\epsilon_{\text{crit}}$ (strain corresponded to a stress $0.85f_{\text{cd}}$ after the peak load). This behavior has been observed by Campione [39] and by Pereiro-Barceló and Bonet [2] for elements made with normal strength concrete.

Regarding concrete with steel fibers, fibers augmented strain $\epsilon_{\text{crit}}$ at which buckling took place (Table 4). Buckling was produced between stirrups ($\eta$1) in the specimens with stirrup separations of 10 cm and 30 cm (F40S10, F40S30, F80S10 and F80S30), where $\eta = s/L$, $s$ the stirrup separation and $L$ the length of the region involved in instability; i.e., transverse reinforcement did not intervene in the buckling in these specimens. In the specimens with a stirrup separation of 5 cm (F40S05 and F80S05), transverse reinforcement delayed buckling.

### 3.6. Calibrating cover concrete stiffness $\alpha_c$ and strain $\epsilon_{\text{crit,con}}$

Once the experimental results had been obtained, the aim of this subsection was to extend the model of Pereiro-Barceló and Bonet [2], which was calibrated for NSC and FRNSC to consider elements HSC and FRHSC. Concrete cover $\alpha_c$ stiffness was calculated based on the experimental critical buckling stresses. To this end, the specimens in which the steel bar buckled between stirrups were used ($\eta = L/s$1), i.e., those with a tie spacing of 10 cm and 30 cm were considered. Stiffness $\alpha_c$ (Expression (12)) was solved from Expressions (3) and (7).

$$\alpha_c = \frac{\pi \sigma_{\text{crit}}^2}{3E_f} \quad (12)$$

where:

$\sigma_{\text{crit}}$: Experimental critical buckling stress $E_f$: The reduced modulus of the longitudinal bar proposed by Papia et al. [5] or with Expression (11)

Fig. 6 shows values $\alpha$ and $\epsilon_{\text{crit,con}}$. The results of the FRNSC specimens tested by Pereiro-Barceló and Bonet [2] with $\eta$1 are also displayed. The yield stress of the compressed bars was 545 MPa. Once again, a constant $\alpha$ value of 70 MPa can be observed. This value was independent of $f_{\text{cd}}$ (Fig. 6). A new expression for determining strain $\epsilon_{\text{crit,con}}$ until stiffness $\alpha_c$ was guaranteed was proposed (Expression (13)), and was valid for NSC, FRNSC, HSC and FRHSC. In this expression, $\epsilon_{\text{crit,con}}$ is expressed in $\%$ and $f_{\text{cd}}$ in MPa. Expression (13) is simi-

![Fig. 5. Examples of the specimen state after the test. (a) HSC without fibers, (b) FRHSC with 40 kg/m$^3$, (c) FRHSC with 80 kg/m$^3$.](image1)

![Fig. 6. Compressed bar strain in the instability situation ($\epsilon_{\text{crit,con}}$) – residual tensile strength $f_{\text{cd}}$ (left); concrete cover stiffness $\alpha_c$ – residual tensile strength $f_{\text{cd}}$ (right).](image2)
lar to that proposed by Pereiro-Barceló and Bonet [2] for FRNSC (Expression (2)). The linear behavior of $\varepsilon_{\text{crit},p,1} \cdot f_{R,1}$ was maintained for FRHSC. Fig. 6 also shows the values of $\varepsilon_{\text{crit},p,1}$ in relation to $f_{R,1}$.

$$\varepsilon_{\text{crit},p,1} (\%e) = 0.46 f_{R,1} (\text{MPa}) + 7.5$$

(13)

Theoretically, buckling critical load determinations through an analytic model involve to find the intersection of the critical buckling line of the bar with the pure stress-strain curve of the material under compression [12]. As Fig. 7 shows, depending on steel quality, the critical buckling line intersected the steel constitutive curve at different points. This means that buckling stress was distinct and, consequently, distinct $\alpha_c$ values were obtained from Expression (12).

In this research, the compressive behavior of steel reinforcements was analyzed, whose yield stresses were between 545 and 575 MPa (Table 3). It is important to point out that despite different steel qualities being used in this research, no significant differences in the $\alpha_c$ value were found. These differences were not significant because of the inherent dispersion of the results of this type of experimental tests, and also because of a small difference in qualities.

It is noteworthy that it was only possible to adopt the $\alpha_c$ value that differed from zero if cover thickness was sufficient for fibers to sew the reinforcement to the core. Besides, concrete strengths $f_{c,1}$ and $f_{c,2}$ could not go below 40% and 20% of the proportionality limit ($f_{c,0}$), respectively, for fibers to have a structural function (EHE-08 [22]).

With fiber-reinforced concrete elements, the intersection between the critical buckling line and the steel stress-strain curve under compression was on the plastic branch ($\varepsilon_{pl} < \varepsilon_{\text{crit},p,1}$). Critical stress was higher than steel compressed yield stress ($f_{y,3}$). Consequently, a lower level of cover stiffness ($\alpha_c,\text{inf}$) (14) was obtained based on Expression (12). $\alpha_c,\text{inf}$ was limited to 70 MPa of security because it was the maximum stiffness achieved in the experimental tests.

$$\alpha_c,\text{inf} = \frac{\pi f_{y,3}^2}{3E_c} \times 70 \text{ (in MPa)}$$

(14)

If steel was of less quality than the reference one (Fig. 8), the critical load of the compressed bar would be theoretically higher than the reference one, provided the concrete cover was not inefficient. Thus for a steel whose quality was lower than the reference one, by considering that the critical strain equaled $\varepsilon_{\text{crit},p,1}$ (Expression (13)), it was on the security side. Bar critical stress was associated with $\varepsilon_{\text{crit},p,1}$ ($\sigma_{\text{crit}} = \sigma_{y}(\varepsilon_{\text{crit},p,1})$).

Nevertheless for higher quality steels than the reference one (Fig. 9), it was not possible to use the critical strain value of $\varepsilon_{\text{crit},p,1}$ because the actual critical strain that corresponded to the intersection between the critical line and the constitutive curve was lesser than $\varepsilon_{\text{crit},p,1}$. Besides, critical stress $\sigma_{\text{crit}}$ was higher than the yield stress of steel under compression since the plastic branch slope was not zero [33]. In this case, $\alpha_c = \alpha_c,\text{inf}$ (Expression (14)) was on the security side.

The steel with a yield stress of 575 MPa was chosen as the reference steel ($\sigma_{\text{ref}} = 575 \text{ MPa}$) since, as stated before, greater restrictions to the buckling critical strain values occurred in better quality steels than those of the reference one. The reference concrete cover stiffness was $\alpha_c,\text{ref} = 70 \text{ MPa}$, which was guaranteed up to longitudinal bar strains ($\varepsilon_{\text{bl}}$) that equaled $\varepsilon_{\text{crit},p,1}$ (13) for both the buckling between stirrups ($\eta > 1$) and otherwise ($\eta < 1$).

The results of critical strain ($\varepsilon_{\text{crit},\text{model}}$) and critical stress ($\sigma_{\text{crit},\text{model}}$) are shown in Table 4. These results were obtained by applying the analytical model with the recalibrated values of $\alpha_c$ and $\varepsilon_{\text{crit},p,1}$ to take into account the NSC and HSC elements both with and without fibers. In all the tested specimens, buckling strain was always lower than the strain at which steel entered the hardening branch ($\varepsilon_{\text{bl}}$). Consequently, the hypothesis to assume a zero plastic modulus of the steel bars under tension, which was adopted to deduce Expression (11), was valid. The dilatancy criterion proposed by Lokuge et al. [29] was used to determine

---

Fig. 7. Determination of cover stiffness $\alpha_c$ according to steel quality.

Fig. 8. Critical stress calculation for less quality steels than the reference ($\eta > 1$): (a) Steel with a low plastic modulus (b) Steel with a high plastic modulus.

Fig. 9. Critical stress calculation for higher quality steels than the reference ($\eta < 1$): (a) Steel with a low plastic modulus (b) Steel with a high plastic modulus.
the transverse strain from the longitudinal strain and to establish, therefore, if stirrups were yielded. The results of the minor small variations in the tie spacing in the specimens with stirrup separations of 5 cm displayed high sensitivity. This was why the results of these specimens (Table 4) differed from the experimental results. However, if a separation of 4.8 cm was introduced into the analytical model, it gave similar results to the experimental ones. These values also fell within the specimen fabrication tolerances.

4. Design recommendations

The goal of this section was to propose design recommendations for the required tie spacing in concrete elements with and without fibers to delay compressed reinforcement buckling. These recommendations are based on experimental observations (Section 3.5), and on applying the analytical model explained in Section 2.1 and recalibrated in Section 3.6 to consider HSC and FRHSC. The design recommendations for tie spacing depend on the adopted design criterion: achieving either reinforcement yield stress (stress criterion) or a determined strain (strain criterion).

4.1. Design recommendation for calculating tie spacing in reinforced concrete elements without fibers to delay local buckling

For RC elements without fibers, experimental work [2,39] have determined that the concrete cover spalls for a longitudinal strain $\varepsilon_L$ of the bar above $\varepsilon_{c,85}$. If this happens, then $\alpha_c = 0$. Consequently, the consideration that the concrete cover spalled from the beginning on the security side was proposed.

Before proposing a design recommendation, it was necessary to use simplified expressions to determine the critical buckling stress that resulted from applying the mixed model (Sections 2 and 3.6) for concrete without fibers by considering different transverse reinforcement separations $s$ and distinct transverse and longitudinal reinforcement diameters $(\phi_t$ and $D$, respectively). The results obtained in a specific case are shown in Fig. 10, where a diagram with three graphs is shown: stress – strain (quadrant A), tie spacing – strain (quadrant B) and longitudinal reinforcement diameter – tie spacing (quadrant C). The intersections of the horizontal critical buckling lines with the constitutive line in quadrant A define the buckling stress and strain for each tie spacing $s$. The critical buckling lines were obtained by applying Expression (3), with $\alpha_c = 0$, with different values of either the longitudinal reinforcement modulus (elastic ($E_L$) or the reduced modulus ($E_r$)), and with distinct values for transverse reinforcement stiffness $\alpha_t$ (elastic ($\alpha_{t,E}$) or yielding ($\alpha_{t,Y}$)). Consequently for concrete without steel fibers, three horizontal lines were found: the first with the elastic stiffness of compressed bars ($E_L$) and with transverse reinforcement stiffness without yielding ($\alpha_t = \alpha_{t,E}$); the second with a reduced modulus of compressed bars ($E_r$) and $\alpha_t = \alpha_{t,Y}$; and the third line that considered $E_r$ and yielded transverse reinforcement stiffness ($\alpha_t = \alpha_{t,Y}$).

In quadrant $A$, the application of the simplified expressions that resulted from a mixed model (Sections 2 and 3.6) is shown for a longitudinal bar with a diameter of 20 mm ($D$), a transverse reinforcement diameter ($\phi_t$) of 8 mm, and different transverse reinforcement separations $s$ (from 5 to 30 cm). For the separations between 5 and 7 cm, the
bar buckles when stirrups yield (see the drop in the critical line). The lesser the separation, the more bar buckling stress and strain. As it is well-known, the lesser the stirrup separation, the more confinement and, according to Lokuge et al. [29], the dilatancy coefficient becomes lower. Consequently, transverse reinforcement yields for a higher longitudinal strain. However, for higher separations, the critical line dramatically diminished in the strain at which reinforcement yielded under compression $\varepsilon_{yc}$ This happened because the elasticity modulus used to calculate critical stress was $E_t$ for any strains lower than $\varepsilon_{yc}$ and $E_r$ for higher strains. When the model was systematically applied to several longitudinal reinforcement diameters, the strain – separation of the transverse reinforcement diagram was obtained, and can be consulted in Fig. 10, quadrant B. The curve obtained for a longitudinal reinforcement diameter of 20 mm and for a transverse reinforcement of 8 mm is highlighted on a thicker line.

Finally, when the curves in B quadrant were intersected with the required ultimate strain for compressed bars ($\epsilon_{L,wy}$), the longitudinal bar diameter – the separation of transverse reinforcement curve was obtained (see Fig. 10, quadrant C). The curve obtained for a transverse reinforcement of 8 mm diameter is highlighted with a thicker line. When this process was followed for several transverse reinforcement diameters, all the other curves in Fig. 10, quadrant C, were obtained. Next some important aspects in Fig. 10 are highlighted:

- On the curves of B quadrant, the buckling strains sharply decreased. This variation happened when the critical line of quadrant A intersected the steel constitutive curve at either the strain at which longitudinal reinforcement yielded $\varepsilon_{yc}$ or the longitudinal strain at which transverse reinforcement yielded $\varepsilon_{L,wy}$. The former occurred when the critical stress of bar $\sigma_{crb}$ which was calculated with stirrups elastic stiffness ($\alpha_s = \alpha_{s,c}$) and with modulus $E_r$ was lower than the bar yield stress ($\sigma_{crb}/f_y$). The second occurred when stirrups yielded ($\alpha_s = \alpha_{s,y}$), which implied a drop in the critical line of the compressed bar.

- In order to generate the curves of quadrant C, the required ultimate strain that the bar was expected to achieve without buckling $\varepsilon_{L,wy}$ had to be defined. This strain can be defined by a stress criterion ($\sigma_{lim}$) or by a strain criterion ($\varepsilon_{L,wy}$). Both criteria are related by means of the constitutive equation of the compressed bar (Expression (15)):

$$
\sigma_{lim} = \begin{cases} 
E_b(\varepsilon_{L,wy} - \varepsilon_{yc}) + f_{yc} & \text{if } \varepsilon_{L,wy} > \varepsilon_{yc} \\
E_t & \text{if } \varepsilon_{L,wy} \leq \varepsilon_{yc}
\end{cases}
$$

(15)

where:

$\varepsilon_{yc}$: The yield strain of compressed reinforcement $f_{yc} = f_{yc}/E_t$

$f_{yc}$: The yield stress of steel under compression $f_{yc}$

$E_t$: Plastic modulus under compression

- By taking into account the two previous points, an adequate design criterion to know the required tie spacing was that the horizontal critical line in quadrant A coincided with a required limit stress $\sigma_{lim}$. In other words, critical buckling stress $\sigma_{crb}$ had to equal a predefined limit required stress $\sigma_{lim}$ ($\sigma_{crb} = \sigma_{lim}$). Following this criterion, an expression of transverse separation $s$ from the analytical model was obtained, as explained below.

For concrete without fibers, the concrete cover was considered to have spalled on the security side. Therefore, adimensional critical stress $c_s$ was calculated from Expression (4) for $k_s = 0$. If Expression (4) was substituted in (3) and $\sigma_{crb} = \sigma_{lim}$ was stated, then the expression to calculate the required tie spacing $s$ could be obtained (Expression (16)).

$$
s = \frac{\pi D}{2} \sqrt{\frac{E_r}{\sigma_{lim}}} \left(1 - \frac{1}{1 + 0.009 \left(\frac{64\sigma_{lim}^3 \alpha_{s,c}^3}{E_r D^4}\right)^{0.58}}\right)
$$

(16)

Expression (16) depicts how the separation is related directly to reduced modulus $E_r$ and inversely to yield stress $\sigma_{lim}$. This expression requires a simple iterative calculation because it is an implicit function. If the bar should not buckle for lower stresses than the yield stress (the stress criterion), then the required limit stress $\sigma_{lim}$ must be substituted for the required stress, which is not higher than the yield stress ($\sigma_{lim} = f_{yc}$), and the reduced modulus must be substituted for the elastic modulus ($E_r = E_t$). If ultimate strain $\varepsilon_{L,wy}$ needs to be higher than the yield strain of the compressed bar ($\varepsilon_{yc} = f_{yc}/E_t$) (the strain criterion), then reduced modulus $E_r$ can be calculated more simply with Expression (11) and the following steps must be followed (Fig. 11.a): (1) Calculate the strain of the compressed bar at which stirrups are yielded.

![Fig. 11. Calculating tie spacing in elements without steel fibers: (a) Transverse reinforcement without yielding. (b) Proposal of a definition of required limit stress $\sigma_{lim}$ for $\varepsilon_{L,wy}$ = $\varepsilon_{L,wy}$](image-url)
\( \varepsilon_{\text{L,y}} \) by using the dilatancy coefficient [29]; (2) If \( \varepsilon_{\text{L,y}} \) is lower than \( \varepsilon_{\text{L,y}} \), elastic stirrups stiffness is used \( (\varepsilon = \varepsilon_{\text{y}}) \); otherwise the yielded stiffness is used \( (\varepsilon = \varepsilon_{\text{y}}) \); (3) Assess the compression stress that corresponds to strain \( \varepsilon_{\text{L,y}} \) (15) and state that \( \sigma_{\text{cr}} = \sigma_{\text{lim}} \) (4) Finally, calculate separation \( s \) from Expression (16).

Although it is theoretically possible to apply this methodology to required ultimate strains \( \varepsilon_{\text{L,u}} \) that are superior to the longitudinal strain for which the stirrups yield \( \varepsilon_{\text{L,y}} \), it makes no sense from a practical viewpoint for the following reasons: (1) In elements fabricated with concrete without steel fibers, it is difficult for the strain of the compressed bar to exceed strain \( \varepsilon_{\text{L,v}} \), whose order of magnitude is between 6 and 10%; (2) When stirrup stiffness significantly reduces (from elastic \( \varepsilon_{\text{y}} \) to \( \varepsilon_{\text{y}} \)). Like the order of magnitude, elastic stiffness \( \varepsilon_{\text{y}} \) lies between 50 and 5000 MN/m, whereas plastic stiffness \( \varepsilon_{\text{y}} \) varies from 0.1 to 5 MN/m. This reduction implies that the tie spacing calculated by applying Expression (16) is very low, which would cause problems for cast-in-place concrete.

The limit situation of a minimum required separation of transverse reinforcement with the elastic stiffness of stirrups \( (\varepsilon = \varepsilon_{\text{y}}) \) occurred when the predefined ultimate strain required for the bar without buckling \( \varepsilon_{\text{L,y}} \) equaled the longitudinal bar strain at which stirrups yielded, \( \varepsilon_{\text{L,y}} \) (Fig. 11(b)). In this case, it would be possible to ensure that compressed reinforcement would not buckle, provided stirrups did not yield.

Fig. 12 represents the tie spacing obtained from Expression (16) for the steel bars with \( f_{\text{y}} = 400, 500 \) and 600 MPa and for a range of stiffnesses of stirrups \( \varepsilon_{\text{y}} \) between 50 and 5000 MN/m. The minimum separation criterion was applied to ensure that stirrups did not buckle before transverse reinforcement yielding (Fig. 11(b)). As buckling occurred on the plastic branch, reduced modulus \( E_{\text{r}} \) (11) was used. It was assumed that an upper level of the yield stress of stirrups \( \sigma_{\text{y}}(\varepsilon_{\text{L,y}}) \) equaled 1.05 \( f_{\text{y}} \) on the security side. Therefore, the required limit stresses \( \sigma_{\text{lim}} \) were 420, 525 and 630 MPa. This implied a value of \( \varepsilon_{\text{L,y}} \) of approximately 25% when taking the constitutive curve under compression stated by Dodd and Restrepo [33] as a reference. Tie spacing did not significantly vary with the variation in required ultimate strain \( \varepsilon_{\text{L,u}} \) because the associated required limit stress \( \sigma_{\text{lim}} \) only slightly altered due to the plastic branch low slope. Only sudden changes were observed if stirrups yielded; i.e., if \( \varepsilon_{\text{y}} = \varepsilon_{\text{y}} \) or \( \varepsilon_{\text{y}} = \varepsilon_{\text{y}} \) was used (Fig. 11). In Fig. 12, as expected, separation was greater when limit stress \( \sigma_{\text{lim}} \) diminished and transverse reinforcement stiffness \( \varepsilon_{\text{y}} \) was higher. We also observed that a linear approach was adequate. The differences in both the required minimum separation for the required limit stresses and the studied transverse reinforcement stiffnesses were not that important from a practical point of view to propose an expression for stirrup separation. This proposal was 4 times the diameter of longitudinal reinforcement (\( s = 4D \)) to assure that the compressed bars did not buckle before stirrups yielded.

Fig. 13 represents the required tie spacing obtained from Expression (16) using a stress criterion if the bar is not to buckle before achieving yield stress \( (\sigma_{\text{y}})_{\text{L,y}} \). A yield stress \( \sigma_{\text{y}} \) of 500 MPa was taken and, therefore, the reduced modulus equaled the elasticity modulus \( (E_{\text{r}})_{\text{L,y}} \). As expected, transverse separation increased with stirrups stiffness. A linear approach was adequate and no major variation in the

---

**Fig. 12.** Example of the required minimum separation using \( E_{\text{r}} \): (a) \( f_{\text{y}} = 400 \text{ MPa} \); (b) \( f_{\text{y}} = 500 \text{ MPa} \); (c) \( f_{\text{y}} = 600 \text{ MPa} \).
results occurred as regards the stiffness of stirrups $\alpha_s$. From a practical point of view, a separation between stirrups of 30 times the longitudinal reinforcement diameter ($s = 30D$) was proposed.

4.2. Comparison with existing codes

This section compares the maximum tie spacings that the codes provide to those ones obtained with Expression (16). The analyzed codes were: EHE-08 [22], EC-2 [34], new proposal of EC2 [40], MC 2010 [41], ACI 318 [25] and EC8 [23]. Table 5 shows the maximum code tie spacings, where $\phi_t$ respectively is the transverse reinforcement diameter, $s$ is tie spacing and $D$ is the longitudinal reinforcement diameter.

Fig. 14 represents the relationship between the required tie spacing and the longitudinal reinforcement diameter ($D$) that correspond to the design code limits.

Fig. 14 shows significant differences between the codes, which can be divided into two groups. The first group would correspond to those codes that propose tie spacing to assure that reinforcement does not buckle before accomplishing yield stress (EC-2 [34], EHE-08 [22], MC 2010 [41] and the new proposal of EC2 [40]). These recommendations are based on a stress criterion. In this group, the separations from 9D to 20D are proposed. A second group includes those codes that have to assure that reinforcement does not buckle after concrete cover spalling (ACI 318 [25] and EC8 [23]). In this case, bars are expected to accomplish a strain beyond the yield strain without buckling (strain criterion). In this group, the separations from 6D to 8D are proposed. Fig. 14 also shows the results applied by the proposed expression (16). The same parameters as those shown in Fig. 12 for the strain criterion were used, along with those displayed in Fig. 13 for the stress criterion. In Fig. 14, the black markers indicate the results according to the stiffness of stirrups $\alpha_s$. Therefore when varying $\alpha_s$ no significant changes in tie spacing took place for the 50–5000MN/m range (elastic stiffness $\alpha_s = \alpha_{s,cr}$). As mentioned above, the required separations of the transverse reinforcement of 4D for the strain criterion and 30D for the stress criterion proved adequate.

When comparing the results from Expression (16) (30D and 4D) with the codes, the proposal was placed above the codes when applying a criterion based on stresses, and behind them, when a strain criterion was applied. It was experimentally observed in both the experimental results of the present research and others [26,27] that bars buckled with a 6D separation, while transverse reinforcement was able to delay reinforcement buckling sufficiently with a 4D separation.

4.3. Design recommendations for calculating the required tie spacing in fiber-reinforced concrete elements to delay local buckling

This section aimed to propose an expression to calculate tie spacing by taking into account the effect of a fiber-reinforced concrete cover.

Similarly to concretes without fibers, a criterion based on stresses or strains was used to determine the required tie spacing. In the first criterion, critical stress $\sigma_{cr,\text{tie}}$ equaled the predefined limit stress $\sigma_{lim}$. The fact that the bar did not buckle before achieving yield stress ($\sigma_{lim} = f_{yc}$) can be applied. In the second criterion, required ultimate strain $\varepsilon_{UL}$ was defined, which was related to the required limit stress $\sigma_{lim}$ by means of the constitutive equation of the compressed bar (Expression (15)). Similarly to the previous criterion, critical stress $\sigma_{cr,\text{tie}}$ equaled the required limit stress $\sigma_{lim}$ associated with $\varepsilon_{UL}$. As observed experimentally in former works [2,26,27,42], steel fibers delayed the buckling of bars. For this reason, a strain criterion was applied. For those steels whose yield stress $f_{yc}$ was lower than the reference stress of analytical model $\sigma_{ref}$, strain $\varepsilon_{UL}$ equaled strain $\varepsilon_{cr,\text{tie}}$ (Expression (13)). However, for those steels whose yield stress $f_{yc}$ was higher than reference stress $\sigma_{ref}$ (Fig. 9), guaranteeing that strain $\varepsilon_{cr,\text{tie}}$ would be achieved was not possible. In this case, strain $\varepsilon_{UL}$ equaled the maximum strain guaranteed by the model ($\varepsilon_{UL} = \varepsilon_{cr,\text{tie}}$) for those steels with a low plastic modulus $E_b$ (Fig. 9 (a)), equaled the yield strain of the steel in compression ($\varepsilon_{UL} = \varepsilon_{y,c} = f_{yc}/E_b$). Otherwise (Fig. 9 (b)), it equaled the strain associated with the required limit stress of the model ($\varepsilon_{UL} = \varepsilon_{ref} + \varepsilon_{y,c}$) from Expression (15). The required limit stress $\sigma_{lim}$ (17) was obtained by substituting Expression (7) in Expression (3) for a cover stiffness of $\alpha_s = \alpha_{ref} = 70$ MPa. Stress $\sigma_{lim}$, which was calculated in Expression (17), took a lower level on the security side because it considered $\alpha_s = 0$. If $\alpha_s$ was considered, required limit stress $\sigma_{lim}$ would be obtained by substituting Expressions (5) or (6) in Expression (3).

$$\sigma_{lim} \geq \frac{3E_s\sigma_{ref}}{\pi} \frac{\theta_f}{\varepsilon_{y,c}} \quad \text{(17)}$$

where:
- $E_s$: Reduced modulus if $\varepsilon_{UL} > \varepsilon_{y,c}$ or elasticity modulus if $\varepsilon_{UL} = \varepsilon_{y,c}$
- Strain $\varepsilon_{UL}$ was obtained by substituting $\sigma_{lim}$ in Expression (15).

Finally, required tie spacing (18) was determined from Expression (3). Expression (18) required a simple iterative calculation because $c_c$

<table>
<thead>
<tr>
<th>Table 5 Required tie spacing according to the codes.</th>
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<tr>
<td>Rest</td>
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<tr>
<td>$\phi_t$ (mm)</td>
</tr>
<tr>
<td>$s$ (cm)</td>
</tr>
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</table>

Fig. 13. Example of the required separation using $E_s, \phi_t$, units are in MN/m.
Table 6 displays the procedure to obtain the required limit stresses and strains \((\sigma_{\text{lim}}, \varepsilon_{\text{lim}})\) depending on the chosen criterion (stress or strain). Stiffnesses \(a_t\) and \(a_s\) are also shown. The yielded stiffness of transverse reinforcement was considered to be zero \((a_{\alpha,y} = 0)\).

Fig. 15 displays tie spacing depending on the longitudinal diameter for the different \(a_t\) values. The yield stress of longitudinal steel is \(\sigma_{\text{ref}} = 575\; \text{MPa}\) and the adopted required limit stress is \(\sigma_{\text{lim}} = 1.05 \cdot f_{y,c} = 604\; \text{MPa}\). When \(a_t\) increases, tie spacing also increases for a given diameter of longitudinal reinforcements. Tie spacing significantly changes when varying the stiffness of stirrups \(a_s\), conversely to what happened for plain concretes (Fig. 14).

As previously discussed, the longitudinal strain in which transverse reinforcement yield \(\varepsilon_{L,\text{ref}}\) was between 6 and 10%. Therefore given the experimental results (Table 4), the local buckling of the longitudinal bar took place when transverse reinforcement was yielded \((a_t = a_{\alpha,y} = 0)\). Thus for these cases, transverse reinforcement was unable to delay longitudinal bar buckling.

Another noteworthy aspect is that stiffness \(a_s = 70\; \text{MPa}\) was guaranteed when the stress criterion was considered \((\varepsilon_{\text{lim}} \geq \varepsilon_{c,\text{ref}}\)) and \(\varepsilon_{\text{lim}}^* \leq \varepsilon_{L,\text{ref}}\). The minimum critical stress of the bar, which was obtained by neglecting stirrups stiffness \((a_s = 0)\), equaled 3656 MPa. Consequently when using a stress criterion where \(\sigma_{\text{lim}} = f_{y,c}\) in the elements made with concrete with fibers, no transverse reinforcement was required to prevent reinforcement buckling.

When a strain criterion was applied \((\varepsilon_{\text{lim}} \geq \varepsilon_{c,\text{ref}}\)) it was not necessary to include transverse reinforcement to prevent buckling when yield stress \(f_{y,c}\) was lower than 475 MPa. This conclusion was deduced by taking \(a_s = 0\) and \(a_t = a_{\alpha,y} = 0\). For this case \((f_{y,c} = 475\; \text{MPa})\), \(k_{\alpha,s} > 30\), and if (7) was substituted in (3), the following equation was satisfied: \(\sigma_{\text{ref}} = 1.05f_{y,c} = \sigma_{\text{lim}}\) (it was taken on the security side that \(\sigma_{\text{lim}} = 1.05f_{y,c}\)). For those steels with a yield stress above 475 MPa, \(a_s\) could not be null.

### 5. Summary and conclusions

Design recommendations were proposed to calculate the required tie spacing in the elements made with normal and high strength concrete, and both with and without fibers, to delay reinforcement buckling. A comparison was made between the design recommendations of

\[
\sigma_{\text{lim}} = f_{y,c} \\
\varepsilon_{L,\text{ref}} = f_{y,c}/E
\]

<table>
<thead>
<tr>
<th>(a_t)</th>
<th>(a_s)</th>
</tr>
</thead>
<tbody>
<tr>
<td>(a_{\alpha,y})</td>
<td>(a_{\alpha,y})</td>
</tr>
<tr>
<td>(\sigma_{\text{ref}} \geq \sigma_{\text{lim}})</td>
<td>(\sigma_{\text{ref}} \geq \sigma_{\text{lim}})</td>
</tr>
<tr>
<td>(f_{y,c} &gt; 475; \text{MPa})</td>
<td>(f_{y,c} &gt; 475; \text{MPa})</td>
</tr>
</tbody>
</table>

\(a_s = 0\) (Buckling)

---

**Table 6** Determination of required limit stress, and strain and stiffnesses \(a_t\) and \(a_s\).

<table>
<thead>
<tr>
<th>Stress criterion</th>
<th>Strain criterion</th>
<th>(a_t)</th>
<th>(a_s)</th>
</tr>
</thead>
<tbody>
<tr>
<td>(a_{\alpha,y})</td>
<td>(a_{\alpha,y})</td>
<td>(\sigma_{\text{ref}} \geq \sigma_{\text{lim}})</td>
<td>(f_{y,c} &gt; 475; \text{MPa})</td>
</tr>
<tr>
<td>(\sigma_{\text{ref}} &lt; \sigma_{\text{lim}}) &amp; (f_{y,c} &lt; 475; \text{MPa})</td>
<td>(f_{y,c} &lt; 475; \text{MPa})</td>
<td>(a_s = 0) (Buckling)</td>
<td></td>
</tr>
</tbody>
</table>
the codes and the proposed one. The conclusions of the proposed design recommendations are as follows:

- For concretes without steel fibers, an expression to calculate tie spacing $s$ was proposed, which depended on required limit stress $\sigma_{lim}$ and the reduced modulus of compressed bar $E_r$ among other parameters. Two criteria to define required limit stress were proposed: (1) in stresses, the bar did not buckle for stresses lower than yield stress $f_y$; (2) in strains, the bar did not buckle for strains lower than required ultimate strain $\varepsilon_{un}$. This latter criterion allowed to define the minimum separation needed to ensure that the bar did not buckle before stirrups were yielded.

- For the elements made with concrete without steel fibers, and based on the strain criterion, we proposed arranging a maximum required tie spacing that equaled 4D, where D was the longitudinal reinforcement diameter. Based on the stresses criterion, we proposed a maximum required tie spacing that equaled 3D.

- For fiber-reinforced concretes, a procedure to calculate the maximum required separation was proposed that depended on the adopted design criterion (stress or strain).

- For fiber-reinforced concretes, applying the model resulted in transverse reinforcement not being necessary to delay buckling in the following cases: (1) if the required ultimate strain was lower than the strain at which the bar yielded ($\varepsilon_{un}$); (2) if $f_y \geq \varepsilon_{un} \sigma_{un}$ and the yield stress in compression was lower than or equaled 475MPa.

A simplified expression of steel reduced modulus $E_r$ is proposed. It takes a null value of the steel plastic modulus in tension. The proposed expression depends exclusively on the yield stress of steel under compression.

In order to propose design recommendations, the model of Pereiro-Barceló and Bonet [2] was extended. This model determines the buckling critical stress of compressed reinforcements. It considers the positive effect of transverse reinforcement, and also the NSC cover with and without fibers. Its use was extended in order to consider HSC with and without fibers.

In order to extend the model, experimental research was conducted. The research included nine HSC columns, three without fibers and six with steel fibers. Columns were subjected to eccentric monotonic loading. The following conclusions were drawn from the experimental results:

- If columns were made of HSC without fibers, buckling occurred after cover spalling. This situation took place when reinforcement achieved a strain that equaled $\varepsilon_{ag}$. Beyond this strain, the concrete core no longer existed ($\varepsilon_{a} = 0$).

- For concrete made with fibers, a cover stiffness $\varepsilon_c$ value of 70MPa was obtained for the tested specimens.

- For concrete made with fibers, the strain of the longitudinal bar ($\varepsilon_{cr}$) that guaranteed stiffness $\varepsilon_c$ of 70MPa was experimentally calibrated for both NSC with fiber elements [2] and HSC with fiber elements.

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