

Document downloaded from:

<http://hdl.handle.net/10251/192950>

This paper must be cited as:

Martín-Górriz, B.; Martínez-Barba, C.; Torregrosa, A. (2021). Lemon trees response to different long-term mechanical and manual pruning practices. *Scientia Horticulturae*. 275:1-8. <https://doi.org/10.1016/j.scienta.2020.109700>



The final publication is available at

<https://doi.org/10.1016/j.scienta.2020.109700>

Copyright Elsevier

Additional Information

1 Lemon trees response to different long-term mechanical and manual  
2 pruning practices

3 Bernardo Martin-Gorriz<sup>1,\*</sup>, Carlos Martinez Barba<sup>1</sup>, Antonio Torregrosa<sup>2</sup>

4 <sup>1</sup> Escuela Técnica Superior de Ingeniería Agronómica, Universidad Politécnica de  
5 Cartagena. Paseo Alfonso XIII, 48. 30203 Cartagena, Spain.

6 <sup>2</sup> Universitat Politècnica de València. Dpto. Ingeniería Rural y Agroalimentaria. Camino  
7 de Vera s/n, 46022, Valencia, Spain.

8 \* *Corresponding author*: b.martin@upct.es

9 **Abstract**

10 Mechanical pruning can be integrated into a management strategy to reduce pruning  
11 costs in lemon [*Citrus x Lemon* (L.) Osbeck] orchards. The present study evaluates  
12 mechanical pruning combined with manual pruning in the ‘Fino 95’ lemon cultivar over  
13 four years. Five pruning treatments involving different intensities of mechanisation have  
14 been carried out: (1) manual pruning (control); (2) mechanical pruning of all the tree  
15 (topping, skirting and both sides hedging) in even years and manual pruning of all the  
16 tree in odd years; (3) top and skirts mechanically pruned and follow-up manually  
17 pruned; (4) mechanical pruning of all the tree with the exception of a lateral side and  
18 manual pruning of that half side of the tree; and finally, (5) mechanical pruning of top,  
19 skirts and one side of the tree, with the opposite side remaining unpruned, and  
20 alternating the pruned and unpruned sides yearly. Pruned biomass, pruning costs, yield,  
21 fruit size and net economic value have been analysed. The results of four years of  
22 observations have proved that the treatment of manual pruning alternated yearly with  
23 mechanical pruning and the treatment of exclusively mechanical pruning reduced the  
24 time required to perform the task, and also increased the economic benefit obtained,

25 with respect to manual pruning. Farmers will find the treatment of mechanical pruning  
26 alternated annually with manual pruning to be more acceptable, since the tree  
27 management differs very little from the traditional system. The treatments consisting in  
28 manual and mechanical pruning (3 and 4) carried out in the same year obtained the  
29 worst results: they failed to reduce the time required to perform the task, and did not  
30 increase the yield and consequently the economic profit.

31 **Keywords:** ‘Fino 95’; Citrus; Crop management; Mechanisation; Agricultural  
32 machinery.

33

## 34 **1. Introduction**

35 Spain is the second largest producer of lemons in the world, after Argentina, but is the  
36 first global exporter of lemons for fresh consumption. Spanish lemon production is  
37 concentrated in the Mediterranean area of the regions of Murcia, Valencia and  
38 Andalusia. ‘Fino’ and ‘Verna’ are the leading lemon varieties grown in Spain,  
39 accounting for 72 and 26 percent of the total production, respectively (MAPA, 2020).  
40 Spain produces lemons mainly for the fresh market, and exports 94% of its production  
41 to other EU countries, mainly to Germany, France, and the United Kingdom (FEPEX,  
42 2020).

43 In recent years, the profitability of the citrus crop has decreased in Spain, with 2018  
44 being the worst citrus season in the last 25 years (Maestre, 2018). Several consecutive  
45 years of economic slowdown have affected the Spanish citrus sector, driving farmers to  
46 leave citrus production in favour of more profitable crops such as avocado (USDA,  
47 2018).

48 The competitiveness of citrus producers must be improved, and a key factor for this is  
49 the reduction of costs through mechanisation. The mechanisation of farming practices

50 on citrus orchards is lower than other fruit crops such as olives, apples, grapes, etc.  
51 (Chueca et al, 2020); principally due to the focus on marketing high-quality fresh  
52 produce (Caballero et al., 2010). After harvesting, pruning is the second most expensive  
53 task in the Spanish citrus crop production. Overall, manual pruning costs represent  
54 between 10% and 15% of the total costs of citrus production (Mateu et al., 2018); and  
55 account for between 30% and 50% of the total labour costs in citrus production (Martin-  
56 Gorriz et al., 2018). Consequently, pruning mechanisation is one of the most appropriate  
57 objectives aimed at reducing costs.

58 Pruning practices in citriculture are important in supporting plant health to reach an  
59 acceptable balance between vegetative and reproductive growth, which is a key factor in  
60 many stages of citrus grove development (Intrigliolo and Roccuzzo, 2011). In general,  
61 the tree response to pruning depends on several factors, including variety, rootstock,  
62 tree age, growing conditions, time of pruning, and production practices (Vashisht et al.,  
63 2019).

64 The first trials of non-selective mechanical pruning were carried out in the USA in the  
65 1960s (Moore, 1958); and today, hedging and topping are very common cultural grove-  
66 management practices in Florida (Vashisht et al., 2019). The first pruning machines in  
67 Spain for pruning citrus trees were tested nearly fifty years ago. ‘Washington Navel’  
68 and ‘Salustiana’ oranges were used in experimental trials comparing non-pruning, hand  
69 pruning, mechanical pruning, and mechanical pruning followed up by hand pruning  
70 (Ortiz-Cañavate, 1979; Zaragoza and Alonso, 1980, 1981); these trials compared non-  
71 pruning, hand pruning, mechanical pruning, and mechanical pruning followed up by  
72 hand pruning. After one year of pruning, all the trees remained unpruned the following  
73 year. The experiment was conducted over four years and on two orange varieties,  
74 ‘Washington Navel’ and ‘Salustiana’. It was noticed that in the year of pruning, the

75 yield in the pruned trees decreased with respect to the unpruned trees, but in the  
76 following year, when all the trees remained unpruned, yields were similar in all the  
77 treatments. On average for the two biennia, the yields in all pruning treatments of  
78 ‘Washington Navel’ oranges were lower than in no-pruning treatments (14%). In  
79 ‘Salustiana’ oranges, however, there were no differences between unpruned or hand  
80 pruned trees, but there was a reduction of 17% in the yield of those that were pruned  
81 mechanically with respect to the unpruned ones. There were no differences between  
82 trees pruned mechanically and those that were pruned first mechanically and then  
83 followed up by hand. Fruit size was inversely proportional to yield, but no appreciable  
84 differences were observed among pruning treatments in terms of the soluble solid  
85 content, acidity or maturity index. Since then, very few experiences on mechanical  
86 pruning have been published in Spain. After that, interest in mechanical pruning  
87 declined, but with the need to reduce production costs in the decade 2009-2019, it once  
88 again attracted attention. A number of experiments were carried out in this period, pre-  
89 pruning, hedging and topping cutting planes combined or not with hand-pruning in  
90 ‘Valencia Late’ oranges (Velázquez and Fernández, 2010); and in ‘Fortune’ mandarins  
91 (Martin-Gorriz et al., 2014). Currently, mechanical pruning, either alone or in  
92 combination with hand pruning, is used by some Spanish citrus farmers, mainly orange  
93 growers. However, lemon growers have not adopted the technique very widely yet;  
94 among other reasons due to a lack of experience in mechanical pruning by the Spanish  
95 fresh market citrus farmers.

96 The aim of the present research was to obtain detailed information on the response of  
97 ‘Fino 95’ lemon trees to mechanical pruning and how it should be integrated with  
98 manual pruning into a management strategy to reduce pruning costs. This information  
99 would help farmers and technicians to improve their pruning decisions to produce fresh

100 market lemons.

101

## 102 **2. Materials and Methods**

### 103 **2.1. Experimental site**

104 The trials were performed in an orchard of ‘Fino 95’ (*Citrus limon* (L.) Burm F.)  
105 lemons grafted on ‘Cleopatra’ (*Citrus - reshni*) mandarin rootstock, around 20 years old,  
106 planted within a frame with an in-row spacing of 6 m and 7.5 m between rows (222  
107 trees/ha), and with trees reaching heights of 3.5 m. The field, with a total area of 300 ha,  
108 was located in Alhama de Murcia (37°52'51.1"N, 1°17'20.3"W; 176 m altitude), Region  
109 of Murcia (Spain). Five rows with 15 trees per row were used for the pruning trials. The  
110 75 trees selected were uniform in size and vigour. The pruning trials of the next  
111 campaign were carried out after the harvest of the previous campaign, on March 10th  
112 and 18th, 2016; on March 15th and 17th, 2017; on February 16th and March 6th, 2018;  
113 and on March 7th and 13th, 2019. On the earliest pruning date (February 16th, 2018) the  
114 buds were swelling, some isolated flowers were seen, and on the latest pruning date  
115 (March 18th, 2016) the flowers were developed, although the petals were closed.

116

### 117 **2.2. Equipment used**

118 Manual pruning was conducted with hand saws and shears. This labour was carried out  
119 by a team of 10 specialised workers.

120 Mechanical pruning was performed with a pruner (Industrias David, Yecla, Murcia,  
121 Spain). The pruner was hitched onto the front of a narrow tractor (Kubota M8540, 64  
122 kW) and consisted of a linear arm equipped with five shearing discs; each disc was  
123 driven by a hydraulic motor. (Fig. 1). Additionally, the skirts were pruned with a  
124 manual hedge trimmer (STIHL HS-82 R) with a 60 cm-long blade.

125

126

Figure 1. Disc pruner used in the lemon pruning trials.

127

**[Figure 1. insert here]**

128

### 129 **2.3. Experimental design of pruning treatments**

130 The experimental design for the trials consisted in a Latin square (5 treatment x 5 rows)  
131 with three trees per plot. The 5 treatments were distributed on the row, and replicated in  
132 5 rows (1 row means 1 repetition). 15 trees were selected in each row, and the  
133 treatments were applied in plots of 3 consecutive trees. The central tree of each plot was  
134 used to measure yield and fruit diameter.

135 The pruning trials were carried out over a four-year period. The pruning schedule for  
136 each treatment for the trial period is given in Table 1. Each pruning treatment involved  
137 one or more of the following elemental operations:

- 138 • CTL. Manual pruning of the tree. This was the control treatment (1), and was the  
139 pruning system commonly used in the farm.
- 140 • M. Manual pruning in treatment 2. This was performed in odd years and was the  
141 same elemental operation as the CTL.
- 142 • F1. Manual pruning in treatment 3. This was done after the mechanical pruning  
143 and consisted of subsequently manual pruning all the tree. This operation was  
144 done in one pass, a few days after the mechanical pruning.
- 145 • F2. Manual pruning in treatment 4. This was done after the mechanical pruning  
146 and consisted of manual pruning one side of the tree; the other side had already  
147 been mechanically pruned.
- 148 • N. Mechanical hedging of the North side of the tree. This was carried out with a

149 10-degree inclination from the bottom to the top of the tree, and was done in  
150 treatments 4 and 5 in even years.

151 • S. Mechanical hedging of the South side of the tree. This was done in treatments  
152 4 and 5 in odd years.

153 • NS. Mechanical hedging of both sides of the tree. This was applied in treatment  
154 2 in even years.

155 • T. Mechanical topping. This was carried out with the pruner machine. Topping  
156 was done at approximately a 15-degree inclination on both sides. It was done in  
157 all treatments except treatment 1, which was never topped, and treatment 2,  
158 which was topped only in even years.

159 • K. Skirting. This was carried out with a manual hedge trimmer, and was  
160 conducted in all the treatments, with the exception of treatment 1.

161

162 Table 1. Pruning schedule for each treatment for the four years.

163 **[Table 1. insert here]**

164

165 The following variables relating to pruned biomass and canopy dimensions were  
166 measured during the pruning time:

167 Pruned biomass characterisation and tree canopy volume. Pruning disposals were  
168 weighed and the diameters and lengths of the cut branches were measured. After  
169 pruning, in six trees by treatment, in-row and across-row canopy diameters were  
170 measured at 1.2 m above the ground and also canopy height. Tree canopy volume of  
171 each tree was calculated and based on the assumption that the canopy naturally  
172 developed as one-half of an ellipsoid, according to the equation reported by Whitney et  
173 al. (1995) as follows:



174 
$$CV = (0.52) (H) (D_A) (D_I) \quad (1)$$

175 where CV = canopy volume (m<sup>3</sup>); H = canopy height (m); D<sub>A</sub> = horizontal canopy  
176 dimension across-row (m); D<sub>I</sub> = horizontal canopy dimension in-row (m).

177 Productivity (h/ha) of manual and mechanical pruning. In the case of hand pruning, the  
178 time taken by a team of 10 workers was measured. The productivity of mechanical  
179 pruning was calculated according to the number of passes that the machine performed  
180 per row, the tractor advance speed (km/h), and considering 15% of the time used in  
181 manoeuvres to change rows.

182 At harvesting, the following variables were analysed:

183 Yield per tree (kg/tree). The production of 25 trees was weighed, one tree for each  
184 treatment and row.

185 Fruit equatorial diameter. At harvest, a random sample of 100 fruits per tree (100 x 25 =  
186 2500 fruits) were measured with a digital calliper.

187 Harvesting was performed by hand on December 21, 2016; December 4, 2017; February  
188 5, 2019; and December 17, 2019, coinciding with the harvesting dates of the orchard,  
189 which were selected on market demands. Data were analysed using one factor variance  
190 analysis in order to assess the effect of the pruning treatment on the crop yield and fruit  
191 size. Tukey HSD intervals ( $\alpha=0.05$ ) were used to compare the mean values of the  
192 different treatments, and regression models were developed in order to relate the time  
193 necessary to prune the trees and the amount of biomass cut. Statistical analyses were  
194 performed using a commercially available statistics package (Statgraphics Plus, version  
195 5.1, STSC Inc., Rockville, MD, USA).

196 The pruning costs were calculated as follows:

- 197 • Manual pruning costs were based on a labour rate of 10 €/h (personal  
198 communication, cost in this farm), including taxes, with that labour being carried

199 out by external specialised workers who perform this work annually on the farm.

200 • Mechanical pruning costs amounted to 60 €/h, and included the tractor with its  
201 driver as well as the pruner machine. This task was performed by external  
202 dealers (services) for the four years.

203 • Skirt pruning costs were 11.1 €/h, and this task was carried out by one  
204 specialised worker with a manual hedge trimmer.

205

### 206 **3. Results**

#### 207 **3.1. Working time and economic cost of pruning**

208 Table 2 shows the annual working time (h/ha) by pruning treatment from 2016 to 2019,  
209 the average time in four years, and also the percentage of time reduction in relation to  
210 the hand-pruning control treatment. Considering the average value for the four years, all  
211 the treatments reduced the pruning time with respect to the control (CTL). In the  
212 treatments involving both mechanical and manual pruning (treatments 2, 3 and 4) the  
213 reduction in working time was low, 19% to 30% of the CTL. A considerable reduction  
214 in time (95%) was only achieved with the purely mechanical treatment (treatment 5).

215 Treatment 3 was the one that reduced the time the least (19%) with respect to the  
216 treatment control (treatment 1; Table 1). The time saved in treatments 2 and 4 was  
217 similar (30% and 27% of reduction versus treatment 1; Table 1), although treatment 2  
218 would be more desirable than treatment 4, because as the first alternates manual and  
219 mechanical pruning treatments, between years, it is easier to accomplish by the workers,  
220 who, in our experience, when they must manually prune the trees following the  
221 mechanical pruning, have problems to quantify the amount of wood they must remove  
222 and no time reductions are more often obtained.

223 When manual pruning was alternated with mechanical pruning (treatment 2), more

224 biomass was eliminated in the manual pruning years than in the equivalent control  
225 treatment. Therefore, the pruning time reduction achieved in the years of mechanical  
226 pruning, was negatively compensated by a greater time requirement in the manual  
227 pruning years (Table 2).

228

229 Table 2. Annual and average working time in the four years per pruning treatment.

230

**[Table 2. insert here]**

231

232 The annual and average cost of pruning treatments are shown in Table 3. When taking  
233 the four years into account, treatments 3 and 4 (mechanical plus manual pruning follow-  
234 up) only managed to lower the pruning costs by 7-10% with respect to the control.  
235 Treatment 2 obtained a higher cost reduction of 18% with respect to the control, whilst  
236 the highest saving of 78% with respect to the control was achieved with the mechanical  
237 treatment (5).

238

239 Table 3. Annual and average costs per pruning treatment (€/ha).

240

**[Table 3. insert here]**

241

### 242 **3.2. Pruned biomass characterisation**

243 Table 1S (supplementary material) shows the length and diameter of pruned branches  
244 by annual operation; and Table 2S shows canopy volume by pruning treatment. In  
245 general, hand pruning operations (CTL, M, F1 or F2) eliminated branches of greater  
246 length and diameter than mechanical pruning operations (topping, hedging or skirting),  
247 and when manual pruning was performed in alternate years (treatment 2), the pruned

248 branches were longer and thicker. On the other hand, it was observed that in the topping  
249 and hedging operations, the length of the cut branches increased throughout the four  
250 years.

251 Tree dimensions after pruning were as follows:

252 • The average height of hand-pruned trees (CTL) was 3.50 m (std.  $\pm 0.33$  m),  
253 which was taller than the trees with mechanical topping (3.03 m, std.  $\pm 0.18$  m;  
254 Table 2S). However, after three months, the heights of the trees pruned by hand  
255 and with mechanical topping were practically the same. On the other hand, in  
256 the treatments with mechanical topping, the new sprouts appeared fundamentally  
257 at the height of the cutting area, so the trees produced the fruit in more elevated  
258 zones than the CTL, thus complicating harvesting that fruit.

259 • In 2016 and 2017, no significant differences were found in canopy diameters  
260 (in-row and across-row) between treatments. However, significant differences  
261 were found among the treatments in across-row diameter in 2018. The treatment  
262 with two sides hedging (2) gave the smaller diameter (4.52 m), but without  
263 significant differences with the treatments with one side hedging (4 and 5).  
264 Treatment with no hedging (3) had a higher diameter (4.91 m), but with  
265 significant differences only with treatment 2. Control was the treatment with the  
266 highest across-row diameter (5.09 m) (Table 2S). In all cases, the alleys were  
267 wide enough for the passage of machines.

268 • No significant differences were found between pruning treatments in tree  
269 canopy volume (Table 2S); the canopy volume of control treatment trees was  
270 only significantly greater than the other treatments in 2018. The average distance  
271 from the lowest branches to the ground was 0.35 m (std.  $\pm 0.19$  m) in the trees  
272 with unpruned skirts (CTL and M) compared to 0.54 m (std.  $\pm 0.12$  m) in the

273 skirted ones. Despite this, no differences were found at harvest. There were  
274 fruits touching the ground in all treatments.

275 • In treatment 5 (only mechanical pruning all the years) the inner zone of the trees  
276 had dry branches and less vegetative development, so there were fewer fruit in  
277 that zone compared to the CTL. The inner zone of the trees with consecutive  
278 years of mechanical pruning became darker and with more dense vegetation  
279 including shoots and some dry branches than the trees that were manually  
280 pruned, continuously or alternated.

281 The annual, average and accumulated biomass removed over the four years per pruning  
282 treatment is shown in Table 4. The treatments can be classified according to the amount  
283 of biomass pruned, as being:

284 (i) severe, this is the case of the control treatment (CTL) and treatment 2 with 166 and  
285 164 kg/tree of accumulated biomass removed over the four years. However, differences  
286 did exist between both treatments: in the case of the control, between 25.9 and 65.3  
287 kg/tree were removed each year, whilst in the case of treatment 2, in the mechanical  
288 pruning years (2016 and 2018) 9.0 and 11.2 kg/tree were removed, similar to treatment  
289 5, versus 85.2 and 58.6 kg/tree in 2017 and 2019, respectively. This amounted to 50%  
290 (2019) and 140% (2017) more biomass than the control treatment in the same year.

291 (ii) intermediate, which was the case of treatments 3 and 4, in which 52% and 57%,  
292 respectively, of biomass was removed compared with the CTL treatment.

293 (iii) light, this was the case of treatment 5, which only employed mechanical pruning,  
294 with less biomass being removed, 38.0 kg/tree.

295

296 Table 4. Annual, average and accumulated biomass removed during the four years per  
297 pruning treatment.

298

[Table 4. insert here]

299

### 300 3.3. Yield and diameter of fruits

301 The control treatment (1) had an average yield for the four years of 289 kg/tree (Table  
302 5), being surpassed by treatment 5, which was the most productive with 357 kg/tree, and  
303 by treatment 2, with 325 kg/tree. In the latter case, the years with mechanical pruning  
304 (2016 and 2018), were the most productive, but the yield was lower than the CTL in the  
305 manual pruning years (2017 and 2019). Treatments 3, 4, and the control achieved  
306 similar yields of between 276 and 289 kg/tree, with no significant differences among  
307 them.

308

309 Table 5. Annual and average yield in the four years per pruning treatment.

310

[Table 5. insert here]

311

312 The data were also analysed in two groups taking into account the pruning type carried  
313 out each year: one group (i) that included all the trees that were pruned exclusively by  
314 machine that year (treatment 2 in 2016 and 2018; and treatment 5 all years); and a the  
315 second group (ii) that included all the trees that were pruned, total or partially, by hand  
316 that year (treatments 1, 3 and 4 all the years, and treatment 2 in 2017 and 2019). This  
317 highlighted the differences more clearly: an annual yield of 321 kg/tree was obtained in  
318 the first system versus 273 kg/tree in the latter (Fig. 2).

319

320 Figure 2. Tukey HSD intervals at 95% confidence level for the yield in years of  
321 exclusively mechanical pruning (i) versus years with some type of manual pruning (ii).

322

[Figure 2. insert here]

323

324 The higher amount of biomass pruned in the treatments with some elemental operation  
325 of manual pruning (group ii) has clearly reduced the yield.

326 Treatment 2 produced the fruits with the largest sizes, on average, for the four years  
327 (62.95 mm), and also for the last three years (Table 6). Treatment 1 (control) was  
328 second in fruit size (61.67 mm), treatments 4 and 5 produced smaller fruits, albeit with  
329 minor differences between them (60.81 mm and 60.82 mm respectively) and treatment 3  
330 gave the smallest fruits (60.14 mm).

331

332 Table 6. Average diameter and percentage of lemons with diameter greater than 58 mm  
333 in four years of pruning treatment.

334

**[Table 6. insert here]**

335

336 Fresh market lemons require a calibre over 58 mm, while fruits under that limit are  
337 usually for industry and consequently have a lower value. The amount of fruit for fresh  
338 and for industry has been calculated considering that limit for each year and treatment  
339 (Table 3S, supplementary material). It can be observed that with this classification by  
340 fruit size, treatment 2 was the most productive for the fresh market with 261 kg/tree,  
341 followed by treatment 5 with 249 kg/tree. The CTL treatment was in an intermediate  
342 position, whilst treatments 3 and 4 were the least productive.

343 It should also be noted that treatment 5 provided the most regular yield over the years;  
344 conversely, treatment 2, obtained highly irregular yields over the years since it  
345 combined very different pruning intensities, mechanical one year and manual the  
346 following.

347

### 348 **3.4. Economic assessment**

349 Table 4S shows the annual and average net economic value of production by treatment.

350 The net economic value has been calculated as the value of commercial production for  
351 fresh market (size >58 mm) and for industrial processing with the pruning costs (Table  
352 3) being discounted in both cases. The sale prices in origin (fresh market) of lemons  
353 were those officially published by the Government of the Region of Murcia (CARM,  
354 2020) for the harvesting week (0.29 €/kg in 2016; 0.36 €/kg in 2017; 0.19 €/kg in 2018  
355 and 0.41 €/kg in 2019). The sale prices for industrial processing in the years 2018 and  
356 2019 ranged between 0.08-0.12 €/kg (ASAJA, 2020); an average of 0.10 €/kg has been  
357 considered in this study.

358 The average results for the four years show that treatments 2 and 5 were the most  
359 economically profitable, with 14% and 23% more profit than the CTL; however,  
360 treatments 3 and 4 were 12% less valuable than CTL. These results confirm that  
361 economically speaking, it is not beneficial to practice mechanical pruning and manual  
362 pruning in the same year for any of the combinations tested (KTF1, KTNF2 and  
363 KTSF2).

364 The majority of the income belongs to the fresh market fraction in all the treatments,  
365 which in treatments 2 and CTL accounted for 92% and 89%, respectively, of the total  
366 crop value.

367 With respect to the pruning costs analysed in section 2.1, they were lowest in treatment  
368 5 (0.8 €/tree), considerably less than those of the next lowest, treatment 2, with 3.0  
369 €/tree, which was slightly cheaper than CTL, 3.6 €/tree. These costs amounted to 5% of  
370 the economic value of fruit in treatment 1 (CTL); 4% in treatment 2; and 1% in  
371 treatment 5.

372



373 **4. Discussion**

374 **4.1. Pruning field capacity and biomass**

375 In the case of pruning tasks carried out by hand or with mechanical and hand pruning  
376 combined (CTL, M, F1 in KTF1, and F2 in KTNF2 and KTSE2) the relationship  
377 between biomass removed and pruning time was analysed, and a potential equation  
378 (Fig. 3) was obtained that related both parameters well ( $R^2= 83\%$ ). This result is similar  
379 to that obtained by Velazquez and Fernández (2010) in ‘Valencia Late’ orange trees  
380 showing a potential relationship between pruning time and biomass removed with a  
381 similar determination coefficient.

382

383 Figure 3. Biomass pruned from the tree (y) versus time taken in manual pruning  
384 operations (x).

385 **[Figure 3. insert here]**

386

387 Regarding mechanical pruning, the amount of biomass removed and the time used by  
388 the pruner were independent, because the machine worked at the same speed (1.5 to 2  
389 km/h) irrespective of the number of branches cut. The pruner advanced at a velocity  
390 similar to that reported by other authors in Spanish crop conditions (Martin-Gorriz et  
391 al., 2014; Mateu et al., 2017; Velázquez and Fernández, 2010).

392 Related to working time, our results in treatment 5 agree with those obtained by Spina et  
393 al. (1984) in 'Tarocco' oranges, where the reduction rate in mechanical pruning was 99%  
394 with respect to manual pruning.

395

396 **4.2. Pruned biomass and crop yield**

397 A relationship between crop yield and pruned biomass was found (Figure 1S;

398 Supplementary material). In contrast, the results obtained by other authors have not  
399 always presented the same picture. Mateu et al. (2017) in 'Navel Foios' oranges found  
400 no significant differences in crop production between mechanical pruning and manual  
401 or manual combined with mechanical pruning treatments, despite less biomass being  
402 removed in mechanical pruning compared to the other treatments. Conversely,  
403 Velázquez and Fernández (2010) in 'Valencia Late' oranges reported that treatments  
404 with mechanical pruning combined with manual pruning, despite removing more  
405 biomass than the treatments with only mechanical pruning, obtained a higher yield than  
406 the latter. In 'Fortune' mandarins continued mechanical pruning performed for three  
407 years reduced the yield, despite the mechanical pruning removing less biomass than  
408 manual pruning (Martin-Gorriz et al., 2014). These different results among varieties for  
409 similar pruning systems have been observed by several authors, who suggest that the  
410 trees response to pruning depends on several factors, such as variety, rootstock, vigour,  
411 tree age, etc. (Kallsen, 2005; Raciti et al., 1982; Vashisht et al., 2017; Zaragoza and  
412 Alonso, 1980; 1981); *e.g.* in 'Santa Teresa' lemon variety, rootstocks significantly  
413 affected cumulative yield and fruit quality: fruit weight, fruit diameter and fruit juice  
414 content (Yildirim et al., 2010b).

415 In 'Star Ruby' grapefruit, in some cases, mechanical pruning decreased yield. However,  
416 the application of hedging for one year and topping during the following year on the  
417 same tree, had a more beneficial effect on yield compared to the yearly application of  
418 topping or hedging (Yildirim et al., 2010a).

419 In contrast, in 'Feminello Comune' lemon variety, hedging two sides did not affect  
420 yields (Raciti et al., 1981). Similarly, in 'Limoneira 8A' lemon variety, skirting did not  
421 affect yields and reduced the percentage of fruit infected with brown rot (Phillips et al.,  
422 1990).

423

#### 424 **4.3. Yield and fruit size**

425 Several research works have shown that fruit size is usually inversely proportional to  
426 yield (Agustí, 2003; Martin-Gorriz et al., 2014; Whitney et al., 1995), but in this  
427 experiment a clear pattern has not be seen in the relationship between fruit size and tree  
428 yield; treatments 3 and 4 had the lowest yields and also produced the smallest fruits. If  
429 the remaining treatments (1, 2 and 5) are considered separately, only treatment 5 clearly  
430 followed the commented rule, and was the most productive of these three, but also had  
431 the smallest fruits among them. But once again, the literature has reported different  
432 results, *i.e.*, in ‘Valencia Late’ oranges, mechanical pruning combined with follow-up  
433 manual pruning treatments obtained a higher yield than manual pruning alone, without  
434 significant differences in fruit size (Velázquez and Fernández, 2010); and in ‘Orlando’  
435 tangelo, mechanical pruning, especially topping and hedging, increased the percentage  
436 of larger sized fruit and reduced the percentage of small fruit (Morales et al., 2000). In  
437 contrast, in ‘Fortune’ mandarins, treatments with manual pruning obtained a higher  
438 yield and smaller sizes than those involving a combination of mechanical and manual  
439 pruning (Martín-Górriz et al., 2014); and a similar result was obtained by Raciti et al.  
440 (1981) in ‘Avana’ mandarin, where mechanical pruning did not improve fruit size.

441

#### 442 **4.4. Economic assessment**

443 The economic evaluation shows that treatments 2 and 5 were the most profitable, 14%  
444 and 23%, respectively, more than the CTL (Table 4S). These results demonstrate that  
445 introducing mechanical pruning in lemon ‘Fino 95’ is economically a profitable option,  
446 given the considerable increase in income, 2,221 €/ha and 3,533 €/ha, for treatments 2  
447 and 5 respectively, with respect to the CTL (15,657 €/ha) (Table 4S). Similar findings

448 were reported by Francis et al. (1975) in 'Eureka' lemon variety that, after seven years of  
449 trials, topping and hedging yearly treatment, were more profitable than hand pruning.  
450 Additionally, hand pruning alone does not appear to be advantageous to mechanical top  
451 pruning and hand pruning every year.

452 Treatment 2, mechanical and manual pruning in alternate years, closely resembles the  
453 current management practice used by farmers: any tree-growing deviation caused by  
454 mechanical pruning can be re-conducted by manual pruning. Moreover, this treatment  
455 increases the manual pruners' working capacity by 30% (Table 2), which is particularly  
456 relevant in a scenario of a lack of specialised workers. Treatment 5, only mechanical  
457 pruning, has given excellent results, although perhaps four years is not a long enough  
458 time frame to observe the tree's growth development.

459

## 460 **5. Conclusions**

461 The aim of this research was to obtain detailed information on the response of 'Fino 95'  
462 lemon trees to mechanical pruning with different levels of severity, and how said  
463 mechanical pruning should be integrated with manual pruning into a management  
464 strategy to reduce pruning costs and increase net economic value. This would help  
465 farmers to make pruning decisions to produce fresh market fruit.

466 After four years of experiences in pruning 'Fino 95' lemon trees for the fresh market,  
467 the results show that mechanical pruning presents advantages with respect to the manual  
468 pruning practices currently performed. The treatments of 'continuous mechanical  
469 pruning' and 'mechanical pruning alternated annually with manual pruning' reduced  
470 pruning times and costs; increased crop yield; and increased the economic profit of the  
471 crop.

472 The continued mechanical pruning treatment (5) was the fastest, the cheapest and the

473 most productive, but it greatly transforms the tree vegetation compared to current  
474 pruning systems, since the centre of the tree becomes darker and fills with dry  
475 vegetation. Further testing of this system is required in order to verify that it does not  
476 affect other parameters, such as the quality of the fruit or the proliferation of pests.

477 The treatment involving mechanical pruning alternated with manual pruning will be the  
478 most readily accepted by farmers since the tree will continue to grow in a very similar  
479 way to the present system.

480 Mechanical and manual pruning combined in the same year is not recommendable in  
481 any of the two combinations tested; the yield and fruit size did not improve and the  
482 economic profit was lower than with the traditional system (CTL).

483 Overall, the data obtained in four years of trials show that it is possible to introduce  
484 mechanical pruning systems into a pruning management strategy to reduce costs  
485 without decreasing the yield.

486

#### 487 **Acknowledgements**

488 The authors acknowledge the financial support of *Instituto Nacional de Investigaciones*  
489 *Agrarias* (INIA) and FEDER (Project no. RTA2014-00025-C05-02). The authors are  
490 grateful to Juan José Peña, Montano Pérez, Angel Pérez and Diego Guerra for their  
491 assistance with this research as well as to Fruca S.A. for providing orchards and farm  
492 tasks.

493

#### 494 **References**

495 Agustí, M., 2003. Citricultura, ed. Mundi-Prensa, Madrid. [In Spanish].

496 ASAJA, Asociación Agraria de Jóvenes Agricultores, 2020. Retrieved from  
497 [http://www.asaja.com/sectoriales/citricos\\_8/lonja\\_de\\_cordoba\\_4555](http://www.asaja.com/sectoriales/citricos_8/lonja_de_cordoba_4555) [In Spanish].

498 Caballero, P., Carmona, B., Fernández-Zamudio, M.A., 2010. Opciones en la  
499 reducción de los costes de producción y sus efectos en la competitividad y en la  
500 rentabilidad de los agrrios. Levante Agrícola, 403, 376–386 [In Spanish].

501 CARM, Comunidad Autónoma de la Región de Murcia, 2020. Precios agrarios en  
502 origen [In Spanish]. Retrieved from  
503 [https://www.carm.es/web/pagina?IDCONTENIDO=1210&IDTIPO=100&RASTRO=c2](https://www.carm.es/web/pagina?IDCONTENIDO=1210&IDTIPO=100&RASTRO=c212$m1230)  
504 [12\\$m1230](https://www.carm.es/web/pagina?IDCONTENIDO=1210&IDTIPO=100&RASTRO=c212$m1230).

505 Chueca, P., Castro García, S., Martín-Gorrioz, B., Torregrosa, A., Mateu, G.,  
506 González-González, M.G., Garcerá, C., 2020. La mecanización de los tratamientos  
507 fitosanitarios, la poda y la recolección: Presente y futuro. In: Fundación Cajamar (Eds.),  
508 Una hoja de ruta para la citricultura española, pp. 177-190 (in press) [In Spanish].

509 FEPEX, Federación Española de Asociaciones de Productores Exportadores de  
510 Frutas, Hortalizas, Flores y Plantas vivas, 2020. [In Spanish]. Retrieved from  
511 [https://www.fepex.es/datos-del-sector/exportacion-importacion-esp%C3%B1ola-](https://www.fepex.es/datos-del-sector/exportacion-importacion-esp%C3%B1ola-frutas-hortalizas)  
512 [frutas-hortalizas](https://www.fepex.es/datos-del-sector/exportacion-importacion-esp%C3%B1ola-frutas-hortalizas)

513 Francis H.L., Miller M., Boswell S., Colladay C. 1975. An economic analysis of  
514 three lemon pruning methods. Citrograph, 61, 11, 12, 24–26.

515 Intrigliolo, F., Rocuzzo, G., 2011. Modern trends of citrus pruning in Italy. Adv.  
516 Hort. Sci. 25(3), 187-192.

517 Kallsen, C.E., 2005. Topping and manual pruning effects on the production of  
518 commercially valuable fruit in a midseason Navel Orange variety. HorTechnology, 15  
519 (2), 335-341.

520 Maestre, J., 2018. La peor campaña de cítricos en 25 años. Levante-emv.com.  
521 Publication date: Tue 18 Dec 2018. [In Spanish]. Retrieved from [https://www.levante-](https://www.levante-emv.com/castello/2018/12/17/peor-campana-citricos-25-anos/1810060.html)  
522 [emv.com/castello/2018/12/17/peor-campana-citricos-25-anos/1810060.html](https://www.levante-emv.com/castello/2018/12/17/peor-campana-citricos-25-anos/1810060.html)

523 MAPA, Ministerio de Agricultura, Pesca y Alimentación, 2020. Avance del Anuario  
524 de estadística 2019. Retrieved from  
525 <https://www.mapa.gob.es/estadistica/pags/anuario/2019-Avance/avance/AvAE19.pdf>

526 Martin-Gorriz, B., Porras Castillo, I., Torregrosa, A., 2014. Effect of mechanical  
527 pruning on the yield and quality of 'Fortune' mandarins. Span. J. Agric. Res. 12(4),  
528 952–959. <http://dx.doi.org/10.5424/sjar/2014124-5795>

529 Martin-Gorriz, B., Torregrosa, A., Martinez Barba, C., 2018. Mechanical pruning of  
530 lemon trees. European Agricultural Engineering Conference, AgEng, July 8-12.  
531 Wageningen, The Netherlands, 9 pp.

532 Mateu, G., Torregrosa, A., Juste, F., Martin-Gorriz, B., Chueca, P., 2017. Análisis de  
533 diferentes estrategias de poda mecanizada sobre la producción de naranja variedad  
534 Navel y sus costes. IX Congreso Ibérico de Agroingeniería, 4-6 septiembre 2017,  
535 Bragança, Portugal, 8 pp [In Spanish].

536 Mateu, G., Torregrosa, A., Chueca, P., 2018. Analysis of different mechanical  
537 pruning strategies on the production of 'Clemenules' mandarin and its costs. European  
538 Agricultural Engineering Conference, AgEng, July 8-12. Wageningen, The Netherlands,  
539 8 pp.

540 Morales, P., Davies, F.S., Littell, R.C., 2000. Pruning and skirting affect canopy  
541 microclimate, yield and fruit quality of "Orlando" tangelo. HortScience, 35(1), 30-35.

542 Moore, P.W., 1958. Mechanical pruning for citrus. California Agriculture, Nov, 7-13.

543 Ortiz-Cañavate, J., 1979. Poda mecánica de cítricos. Anales del Instituto Nacional de  
544 Investigaciones Agrarias. Tecnología Agraria, 5, 155–167 [In Spanish].

545 Phillips, P.A., O'Connell, N.V., Menge, J.A., 1990. Citrus skirt pruning—A  
546 management technique for Phytophthora brown rot. California Agr. 44, 6–7.

547 Raciti, G., Spina, P., Scuderi, A., Intrigliolo, F., 1981. Three years of mechanical  
548 pruning of citrus in Italy. Proc. Intl. Soc. Citricult. 1, 175-180.

549 Raciti, G., Spina, P., Scuderi, A., Intrigliolo, F., 1982. Tre anni di potatura meccanica  
550 degli agrumi in Italia. Frutticoltura, 44, 35–46.

551 Spina, P., Guiffrida, A., Melita, E., 1984. Cultural practices, spacing and pruning,  
552 comparative trials of citrus mechanical and aided pruning. Proc. Intl. Soc. Citricult. 1,  
553 106-109.

554 USDA, United States Department of Agriculture, 2018. Spain's Citrus Report. USDA  
555 GAIN reports. Retrieved from  
556 [https://apps.fas.usda.gov/newgainapi/api/Report/DownloadReportByFileName?fileNam](https://apps.fas.usda.gov/newgainapi/api/Report/DownloadReportByFileName?fileName=Citrus%20Annual_Madrid_EU-28_12-14-2018)  
557 [e=Citrus%20Annual\\_Madrid\\_EU-28\\_12-14-2018](https://apps.fas.usda.gov/newgainapi/api/Report/DownloadReportByFileName?fileName=Citrus%20Annual_Madrid_EU-28_12-14-2018)

558 Vashisht, T., Zekri, M., Alferéz, F.M., 2019. 2019–2020 Florida citrus production  
559 guide: canopy management. Doc. CMG16, Horticultural Sciences Department,  
560 UF/IFAS, Retrieved from <https://edis.ifas.ufl.edu>

561 Velázquez, B., Fernández, E., 2010. The influence of mechanical pruning in cost  
562 reduction, production of fruit, and biomass waste in citrus orchards. Appl. Eng. Agric.  
563 26(4), 531–540.

564 Whitney, J.D., Wheaton, T.A., Castle, W.S., Tucker, D.P.H., 1995. Tree height, fruit  
565 size, and fruit yield affect manual orange harvesting rates. Proc. Fla. State Hort. Soc.  
566 108, 112-118.

567 Yildirim, B., Yeşiloğlu, T., Incesu, M., Kamiloğlu, M.U., Özgüven, F., Tuzcu, O.,  
568 Kaçar Y.A., 2010a. The effects of mechanical pruning on fruit yield and quality in ‘Star  
569 Ruby’ grapefruit. J. Food Agric. Environ. 8 (2), 834-838.



570 Yildirim, B., Yeşiloğlu, T., Kamiloğlu, M.U., Incesu, M., Tuzcu, O., Çimen, B.,  
571 2010b. Fruit yield and quality of Santa Teresa lemon on seven rootstocks in Adana  
572 (Turkey). *Afr. J. Agric. Res.* 5(10), 1077-1081. <http://dx.doi.org/10.5897/AJAR09.229>

573 Zaragoza, S., Alonso, E., 1980. La poda mecanizada de los agrrios en España. *Anales*  
574 *del Instituto Nacional de Investigaciones Agrarias. Serie: Producción Vegetal*, 12, 157–  
575 180 [In Spanish].

576 Zaragoza, S., Alonso, E., 1981. Citrus pruning in Spain. *Proc. Intl. Soc. Citricult.* 1,  
577 172–175.

578