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Additional Information

Motor vehicles overtaking cyclists on two-lane rural roads: analysis on speed and lateral clearance

1 **ABSTRACT**

2 Two-lane rural roads in Spain accommodate significant bicycle traffic volumes, mainly associated
3 to sport and leisure activities. Motor vehicles' higher speed, weight and volume, compared to
4 cyclists, represent a serious safety concern when overtaking a bicycle. Spanish traffic rules
5 determine a minimum 1.5 m lateral distance.

6 This research characterized 2,928 overtaking manoeuvres in the overtaking lateral clearance
7 between motor vehicle and bicycle, as well as in the motor vehicle speed, in contrast with
8 previous research. Two instrumented bicycles were equipped with laser rangefinders, a GPS
9 tracker and three video cameras. They rode along seven rural road segments at a speed between
10 15 and 25 km/h, centred on the paved shoulder, or as close as possible to the outer edge.
11 Besides, this methodology allowed the characterization of the overtaken vehicle type, its left
12 lane occupation as well as its interaction with opposing traffic flow. For each session, rider's
13 general risk perception was also registered.

14 The analysis suggested that lateral clearance is not the only factor that influenced rider's risk
15 perception, although current standards are only related to it. On the contrary, a combined factor
16 of lateral clearance, vehicle type and vehicle speed had a more significant correlation with the
17 perceived risk. This agreed with literature models of transient aerodynamic forces between
18 overtaking and overtaken vehicles. Results showed that effect of heavy vehicles on bicyclists was
19 also strong. In addition to this, the combined factor of clearance and speed was higher on
20 tangent sections where overtaking was permitted.

21 **KEYWORDS**

22 Bicycle, overtaking, sport cycling, two-lane rural road, lateral clearance, instrumented bicycle,
23 risk perception.

24 **1. INTRODUCTION**

25 Two-lane rural roads in Spain accommodate significant bicycle traffic volumes, mainly associated
26 to sport and leisure activities. According to Spanish traffic regulations (Ministerio del Interior,
27 2003), cyclists must ride as close as possible to the outer edge of the road, on the shoulder if it
28 exists. This research focuses on two-lane rural roads, which do not have any specific lane
29 marking for bicycles. Motor vehicles that overtake cyclists must keep a minimum lateral distance
30 of 1.5 m.

31 According to Spanish Traffic Directorate (2013), there were 5,835 accidents with personal
32 injuries or deaths involving bicycles in Spain in 2013. Only 26% of accidents occurred in rural
33 roads, being the rest on urban areas. However, 46% of severe injuries (297 of 646 severe injuries)
34 corresponded to rural roads. Moreover, the proportion of deaths in rural roads with respect of
35 the total was up to 65% (45 of 69 deaths). Despite the higher use of bicycles on urban
36 environments, cycling on rural roads represents a serious safety concern, affecting around 45
37 deaths a year in 2013. Compared to urban areas, the severity of crashes involving bicycles on
38 rural roads is much higher.

39 Previous research reported this higher severity. Boufous et al. (2012) found that, although only
40 a 5% of bicycle crashes in Victoria region (Australia), their severity was higher (46% of crashes
41 involved severe injuries, compared to 33% on urban crashes). Those authors explained that the
42 cause of this result was the higher speed of motor vehicles. Tin Tin et al., (2013) reported lower
43 risk on rural roads compared to urban streets, although they did not analyse the severity.

44 Despite the higher relative severity of bicycle crashes on rural roads, there have been very few
45 studies, compared to urban cycling safety. Results of urban safety analyses (Hamann and Peek-
46 Asa, 2013; Klassen et al., 2014; Osberg et al., 1998) cannot be extrapolated to overtaking
47 manoeuvres of motor vehicles and bicycles on rural roads, because of the higher speeds of
48 motor vehicles and the type of manoeuvres that take place on them.

49 For this reason, some researchers focused specifically on the observation of overtaking
50 manoeuvres on rural road segments. Savolainen et al. (2012) installed video cameras on high
51 masts to observe the interaction between motor vehicles and bicycles on a rural road tangent
52 section in United States. They analysed how frequent motor vehicles crossed the centreline, as
53 a function of the position of the cyclist on the road shoulders, the presence of opposing traffic
54 or the existence of centreline rumble strips. However, they did not measure accurately the
55 lateral separation between the bicycle and the motor vehicle at the overtaking time. Later, Kay
56 et al. (2014) found that the average vehicular speeds were slightly reduced by the presence of a
57 "Share the Road" sign treatment.

58 Alternatively, a research project in UK (Walker, 2007; Walker et al., 2014) developed an
59 instrumented bicycle to observe motor vehicles overtaking it. This bicycle was equipped with an
60 ultrasonic distance measurement sensor and a video camera. These authors investigated the
61 influence of using a helmet as well as the effect of cyclist gender, cyclist clothing and bicycle
62 position on the mean overtaking proximity (lateral distance between the motor vehicle and the
63 bicycle). A sample of 2,355 manoeuvres were characterized. The absence of a helmet was
64 related with slightly higher overtaking proximities, although a higher effect was associated with
65 the bicycle distance from road edge. The larger the distance from the outer edge of pavement
66 of the road, the smaller the mean overtaking proximity (from 1.40 m if the bicycle was only 0.25
67 m from the outer edge to 1.2 m if it rode 1.25 m from it). The influence of clothing visibility was
68 small, and therefore authors could not provide any recommendation to prevent very close
69 overtaking manoeuvres. Lastly, female-looking cyclists were associated with a higher lateral
70 clearance.

71 Chapman and Noyce (2012) used also an instrumented bicycle to observe overtaking
72 manoeuvres on two-lane rural roads. This bicycle was equipped with two cameras and an
73 ultrasonic sensor to measure the distance to the overtaking vehicles. Observing 1,151
74 manoeuvres the authors investigated the effect of motor vehicle type and existence of shoulder
75 in centreline violations. Those violations were more frequent on highways without paved
76 shoulders, which might be related with the necessity of keeping the same lateral distance, but
77 on a narrower road. The violations of the 3 feet (1 m) lateral distance between motor vehicle
78 and bicycle (named lateral clearance) were very rare. The study did not analyse the frequency
79 distribution of the lateral clearance.

80 Love et al. (2012) studied the compliance of the three-foot (1 m) lateral separation regulation in
81 Baltimore, Maryland. They also used an instrumented bicycle equipped with video-cameras, and
82 measured only the lateral distance from video images. They evaluated the proportion of motor
83 vehicles that kept that distance, although all the experiment took place on urban streets.

84 The above-cited studies only considered the overtaking proximity or distance between motor
85 vehicle and bicycle. However, a previous study of this paper authors (García et al., 2015) used a
86 highly instrumented bicycle to measure the speed of motor vehicles and the lateral distance
87 during overtaking. The study was carried out in 7 road segments with different lane and shoulder
88 widths. The main findings were that the lateral distance (and obviously the compliance of the
89 1.5 m criterion) decreased on narrow roads.

90 Although most of previous research did not measure or analysed the speed of motor vehicles in
91 relation with the lateral distance, Ata and Langlois (2011) identified the collision risk as the
92 combination of two factors: common space occupancy and aerodynamic effect of trucks or
93 buses overtaking a cyclist. The effect of aerodynamic forces depended on both the lateral
94 distance and the speed of the motor vehicle. These results showed that different combinations
95 of speed and clearance generated the same aerodynamic forces. According to Ata and Langlois
96 (2011), the aerodynamic force increased with speed and decreased with lateral distance. It is
97 zero for distances over approximately 3 m. Noger et al. (2005) presented a similar result,
98 calculating the lateral force according to the equation 1.

$$F_y = \frac{1}{2} \rho S V^2 C_y \quad (1)$$

99 Where:

- 100 • F_y : lateral force.
- 101 • ρ : air density.
- 102 • V : speed of the overtaking vehicle.
- 103 • S : frontal area of the overtaking vehicle.
- 104 • C_y : dimensionless coefficient, which decrease with lateral distance.

105 Other studies (Corin et al., 2008; Noger et al., 2005; Uystepruyst and Krajnović, 2013)
106 investigated aerodynamic forces between overtaking and overtaken vehicles. Their results also
107 stated that aerodynamic forces are proportional to the square of the overtaking vehicle speed
108 and decrease with lateral clearance. They only focused on overtaking between motor vehicles,
109 and therefore, the results cannot be easily applied to bicycles. Only Kato et al. (1981)
110 investigated the overtaking involving bicycles using experimental and numerical tests. However,
111 this study only analysed the evolution of aerodynamic forces during a controlled manoeuvre,
112 without testing the influence of speed or distance between the interacting bodies.

113 Lastly, cyclists risk perception of motor vehicles overtaking them on rural roads has not been
114 researched. On the contrary, some studies focused on this variable on urban environments,
115 measuring it using 5 or 10-point scales. Winters et al. (2012) found that perceived risk affected
116 route choice, after interviewing a sample of cyclists on different routes. Parkin et al. (2007)

117 compared perceived risk with bicycle infrastructure and its acceptability. They interview cyclists
118 that observed video clips recorded from a moving bicycle. However, the variables that affect
119 urban cycling could be very different from those related with sport and leisure cycling on two
120 lane rural roads. On urban roads, the presence of signalized intersections, parked cars or
121 separated tracks is crucial, but these factors are not present (or are less frequent) on two-lane
122 rural roads.

123 Previous research on motor vehicle overtaking bicycles on rural roads has been centred on the
124 study of lateral clearance (Chapman and Noyce, 2012; García et al., 2015; Walker, 2007; Walker
125 et al., 2014), being speed of motor vehicles not measured or analysed. However, there are
126 evidences of the relationship among these variables. On the one hand, speed is a significant
127 factor of aerodynamic forces between overtaken and overtaking vehicles (Ata and Langlois, 2011;
128 Noger et al., 2005), on the other hand, it might be associated with the higher severity of rural
129 bicycle crashes (Boufous et al., 2012; Spanish Traffic Directorate, 2013). The contribution of this
130 paper, in comparison with previous research, was the simultaneous characterization of lateral
131 clearance, motor vehicle speed and rider's subjective risk perception of overtaking process.

132 **2. OBJECTIVES AND HYPOTHESES**

133 The aim of this paper was the analysis of compliance and adequacy of the 1.5 m lateral distance
134 criterion with respect of objective and subjective risk measures. The study had the following
135 objectives:

- 136 • Compare the effect of lateral clearance and overtaking vehicle speed (and their
137 combination, in terms of aerodynamic forces) with a rider's subjective and relative risk
138 perception on the different road segments.
- 139 • Analysis of the compliance and adequacy of lateral clearance based criteria.
- 140 • Analysis of the effect of bicycle type, road alignment and presence of opposing traffic.

141 The initial hypothesis of this research was that both lateral clearance and overtaking vehicle
142 speed affect the subjective perception of each road segment. The higher the lateral clearance
143 and the lower the speed, the safer the rider perception. This agrees with aerodynamic forces
144 between overtaking and overtaken vehicles. Besides, a higher proportion of heavy vehicles may
145 affect the perception of risk. Consequently, the distance-based criterion would not be associated
146 with consistent perceived risk levels.

147 **3. METHODOLOGY**

148 The observation of overtaking manoeuvres was carried out using an instrumented bicycle. A
149 professional cyclist rode the bicycle on seven rural road segments, resulting in the
150 characterization of each motor vehicle overtaking manoeuvre (García et al., 2015).

151 **3.1. Instrumented bicycle**

152 This research started with the development of a new, versatile, instrumented bicycle (Figure 1).
153 The bicycle was installed with three video cameras to record information on cyclist environment.
154 A front-view camera facilitated the detection of opposing vehicles. A rear-view high definition
155 camera observed the overtaking vehicle approach. The third camera recorded cyclist's left side
156 to observe in detail the overtaking manoeuvre. A 10 Hz GPS tracker continuously registered the
157 position of the instrumented bicycle along the road segment. Video and GPS data were stored
158 in a Racelogic VBOX data logger.



Figure 1. Instrumented bicycle

159
160

161 Besides, a Laser Technology Inc. T100 laser system measured the speed of overtaking vehicles.
 162 It consisted of a couple of laser rangefinders, perpendicular to bicycle axis, one of them in the
 163 front part of the bicycle and the other in the rear (Figure 2). The sensor provides the relative
 164 speed of the overtaking vehicle, after computing the time interval between the measurements
 165 of the two rangefinders. Additionally, two Laser Technology Inc. S200 rangefinders measured
 166 the lateral distance to the overtaking vehicle body. The measure was averaged between both
 167 sensors to get a more reliable value. A laptop connected to the laser sensors stored the data
 168 with a frequency of 12 Hz. Two 12 V DC batteries provided power supply during the experiment.

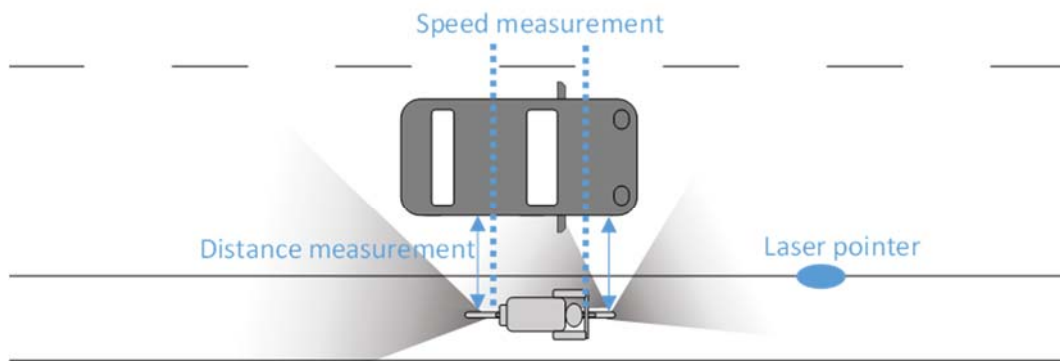


Figure 2. Field study layout

169
170

171 A laser pointer installed on the bicycle handlebar was oriented to the lateral marking in order to
 172 facilitate the rider to keep constant his lateral position.

173 Almost all the equipment was relatively small and was contained in a box attached to the bicycle
 174 frame. Laser sensors and small video cameras were installed in two small luggage racks. All the
 175 equipment was mounted in two different bicycles, a racing bicycle and a mountain-bike.

176 **3.2. Data collection**

177 The data collection was conducted on seven two-lane rural road segments, as seen in Table 1.
 178 Each segment was observed twice: the first day with an instrumented mountain-bike and the
 179 second with a racing instrumented bicycle, using the same equipment and configuration
 180 described above.

181 All data collection took place on weekdays, good weather conditions and dry pavement. During
 182 data collection, only one professional cyclist rode the instrumented bicycle. The bicycle speed
 183 was set within the range 15-25 km/h.

184 The lateral position adopted by the instrumented bicycle rider was the centre of the paved
 185 shoulder (or as close as to the outer edge if it did not exist).

Site	Road	AADT (veh)	Lane width (m)	Shoulder width (m)	Length (km)	Overtaking manoeuvres	
						Mountain- bike	Racing bicycle
1	CV-3005	2,635	3.50	1.50	1.2	184	86
2	CV-315	7,935	3.15	2.50	5.0	182	189
3	CV-376	4,437	3.25	0.50	6.5	105	98
4	CV-310	6,416	3.15	1.50	5.3	232	261
5	CV-333	4,053	3.05	1.10	5.5	156	153
6	CV-405	14,800	3.50	1.00	7.3	529	529
7	N-225	5,412	3.50	1.50	7.0	172	74

186 Table 1. Study road segments
 187

188 The selection of the road segments covered a wide range of geometric characteristics, including
 189 various lane widths, shoulder widths, rolling and flat terrain. Besides, the segments covered
 190 various traffic volumes, being the average annual daily traffic (AADT) between 2,635 and 14,800
 191 vehicles.

192 During the experiment, the bicycles rode roundtrips on the selected segments. The total
 193 distance travelled was 341 km for the mountain bike and 306 km for the racing bicycle, during
 194 17:00 h and 14:30 h, respectively. Up to 2,950 overtaking manoeuvres were observed, being
 195 around 50% observed from the mountain bike and 50% from the racing bicycle.

196 Based on the collected sample size, it was verified that maximum estimation error for the
 197 calculation of mean lateral clearance and mean speed (see definitions below) was in almost all
 198 cases under 5%.

199

200 **3.3. Data reduction**

201 After data collection, the laser measurement device T100 provided the timestamp of each
 202 vehicle that overtook (or crossed) the instrumented bicycle during data collection. At every
 203 overtaking or crossing event, the distance measurement devices S200 obtained the distance
 204 between the bicycle axis and the motor vehicle body (named d). Additionally, the GPS data
 205 provided the geographic coordinates of every event and the bicycle speed (V_b). Geographic
 206 coordinates were converted to the road specific reference system (Station and direction).

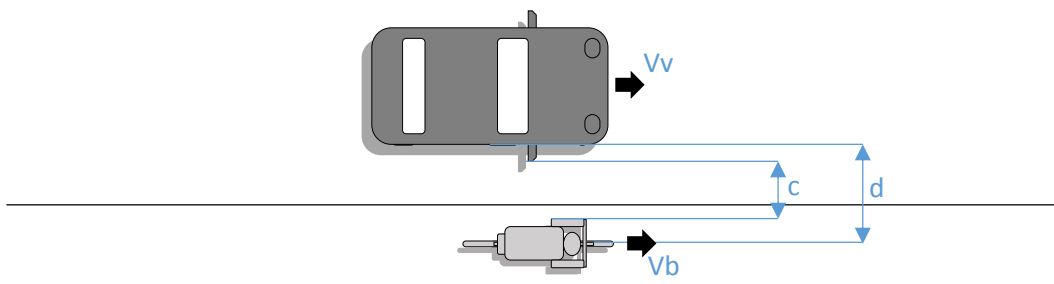
207 By filtering all the registered data considering the value of distance d , overtaking (a vehicle
 208 travelling in the same direction) or crossing events (a vehicle travelling in the opposing direction)
 209 were separated. This classification was verified by checking in the video recording every
 210 manoeuvre. At the same time, the observation of the video facilitated the characterization of
 211 the following variables:

- 212 • Overtaking vehicle category: sedan, van, truck, bus, etc. This classification was
 213 aggregated to four different types, according to vehicle size (because of the potential
 214 effect of aerodynamic forces). Motorcycles were not detected by laser sensor. Taken
 215 into account their lower volume as well as their lower frequency, they have not been
 216 considered in the study:
 - 217 ○ Passenger car.
 - 218 ○ Small van or SUV.
 - 219 ○ Large van.
 - 220 ○ Truck or bus.
- 221 • Overtaking vehicle crosses the centreline (binary variable)
- 222 • Overtaking vehicle left lane occupation time (s), in case previous variable were positive.

223 After that, the following overtaking dynamic variables were characterized:

- 224 • Bicycle speed: V_b .
- 225 • Relative speed: dV (directly from laser speed measurement device).
- 226 • Motor vehicle speed: $V_v = V_b + dV$.
- 227 • Lateral spacing: directly from distance measurement device, d .
- 228 • Lateral clearance:
 - 229 ○ $c = d - \text{half handlebar width} - \text{side mirror width}$, for light vehicles and small
 230 trucks.
 - 231 ○ $c = d - \text{half handlebar width}$, for large trucks.

232 The Figure 3 shows the main distance and speed variables.



233
 234

Figure 3. Lateral distance and speed-related variables

235 The definition of two different measures may account for the two different safety issues
 236 associated with motor vehicle overtaking, according to Ata and Langlois (2011). Firstly, lateral
 237 spacing represents the distance to the motor vehicle body and may correspond to the
 238 aerodynamic effect. Secondly, the lateral clearance is the physical space available between the
 239 motor vehicle and the bicycle, and may correspond to the collision risk.

240 Based on the relationship between lateral forces, lateral distance, speed of the overtaking
 241 vehicle, and size of the overtaking vehicle, six alternative variables were calculated for each
 242 single overtaking manoeuvre. The objective of calculating these variables was the study of the
 243 combined effect of clearance and speed. Because of the absence of information about C_y and p
 244 (from Equation 1) the proposed values do not represent forces, although they may be
 245 proportional to them. The following list shows the six alternative variables:

- 246 • Vv^2/d .
- 247 • $Vv^2 \cdot (3-d)$, based on Queensland (Australia) regulations (Queensland Government
- 248 Department of Transport and Main Roads, 2004) as well as to Noger et al. (2005).
- 249 • $Vv^2/d \cdot \text{Frontal area}$.
- 250 • $Vv^2/d \cdot \text{Side area}$.
- 251 • $Vv^2 \cdot (3-d) \cdot \text{Frontal area}$.
- 252 • $Vv^2 \cdot (3-d) \cdot \text{Side area}$.

253 Where:

- 254 • Vv is the speed of the vehicle in m/s.
- 255 • d is the lateral spacing in m.
- 256 • Areas are in m^2 . Different values of side area and frontal area were assigned to each
- 257 vehicle category, according to their average sizes.

258 Besides, after data collection, the cyclist was interviewed in order to characterize his subjective
 259 perception of the road segment, compared to other data collection sites. This facilitated the
 260 evaluation of the perceived risk of each data collection site in relation to the other ones, which
 261 was reviewed after adding each new location. The following open-response questions were
 262 asked to the cyclist after each session:

- 263 • Describe subjective feeling about risk perception.
- 264 • Identify the most critical factors: narrow lanes, heavy vehicles, speed, etc.
- 265 • Rank this location from 1 to 5, comparing it to the previous ones.

266 According to this, a ranking of locations was established, from 1 (the one perceived as safest) to
 267 5 (the one perceived as most dangerous) (Table 2). It should be taken into account that this
 268 ranking is a subjective and relative classification, as it depended only on one cyclists.

Site	Road	Risk Ranking
1	CV-3005	3
2	CV-315	1
3	CV-376	3
4	CV-310	4
5	CV-333	3
6	CV-405	2
7	N-225	5

269 Table 2. Subjective risk perception ranking
 270

271 The presence of only one cyclist limited partially the validity of the risk evaluation, because there
 272 is not an absolute value of perceived risk. Relative differences between locations can still
 273 reasonably understood, though. On the contrary, the main advantage of having one cyclist was
 274 the possibility of using such highly instrumented bicycle on various road segments, obtaining a
 275 repeated measurement avoiding possible inter-individual differences between different cyclists.

276

277 4. RESULTS

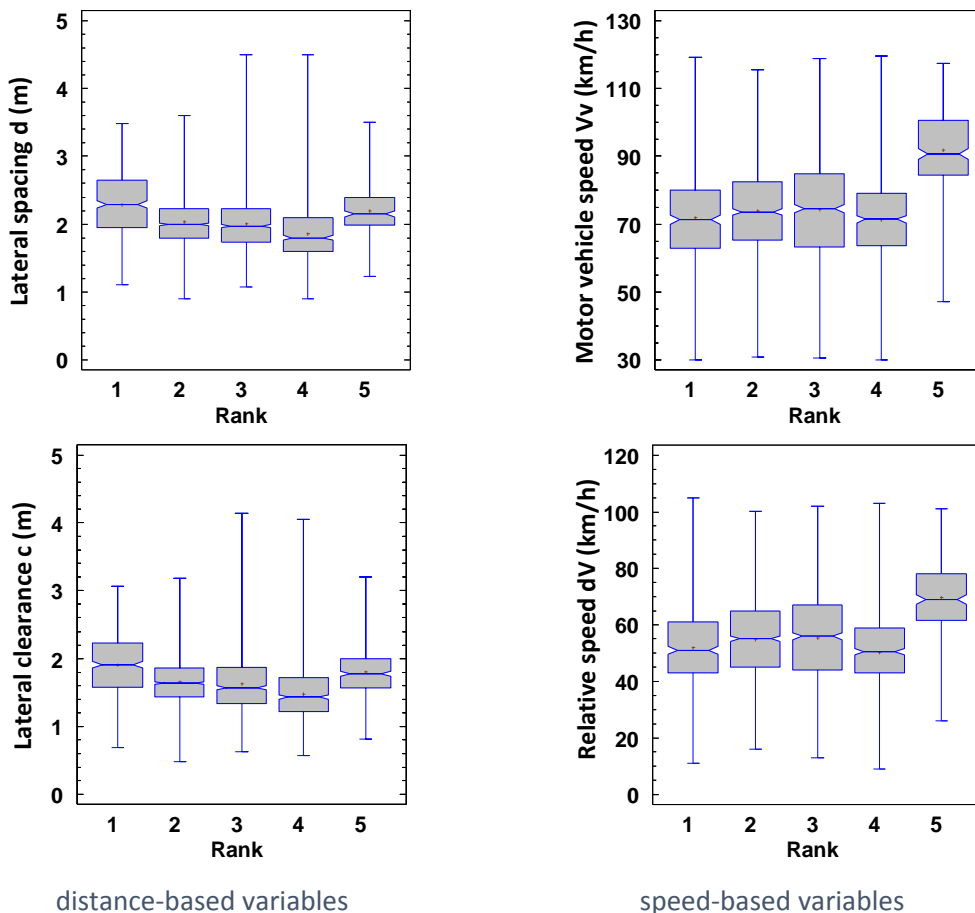
278 The first objective of this paper was to compare the lateral distance (either spacing or clearance)
 279 and motor vehicle speed with the subjective risk perception. Analysing this relation, the results

280 might indicate which variable (or which combination of variables) has the most significant
281 impact on the perception of risk.

282 4.1. Subjective risk perception, speed and clearance

283 In order to achieve this result, the value of different dynamic variables for every risk perception
284 levels was studied. Figure 4 shows the box-plot of the variables for each subjective risk level.
285 The sample of every registered overtaking manoeuvre is plotted here. The factor plotted in the
286 horizontal axis is the subjective risk perception (ranking from 1 to 5) and the dependent variable
287 in the vertical axis is either the lateral clearance, spacing, or speed or a combination of variables,
288 as specified in each sub-figure.

289 As can be seen in Figure 4, the relationship between risk perception and lateral distance (or
290 lateral clearance) was unclear, as some locations which presented higher distances and
291 clearances were associated with higher perceived risk levels. Specifically, the locations with
292 lower risk perception (level 1) had a statistically significantly shorter spacing (or clearance), but
293 locations with higher risk perception (level 5) presented a statistically significant higher spacing
294 (or clearance) compared to the previous risk level (level 4). Moreover, the influence of speed at
295 levels 1 to 4 was not logical, because locations with risk level 4 had significantly lower speed (or
296 relative speed) than locations with level 3. The risk level 5 did correspond with higher speeds,
297 though.



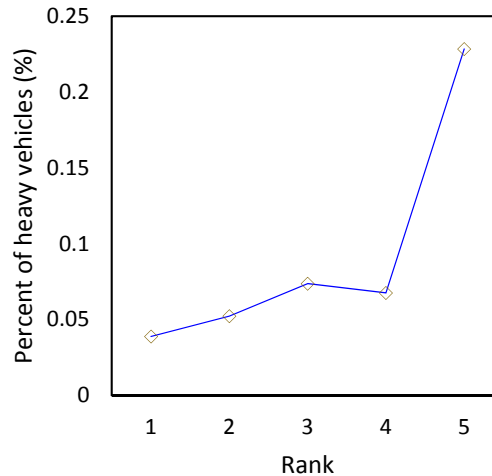
distance-based variables

speed-based variables

298 Figure 4. Analysis of the differences on lateral distance and speed among
299 subjective risk perception levels
300

301 Additionally, the Figure 5 shows the percent of heavy vehicles (trucks or buses) that overtook
302 the bicycle on each road segment. As can be seen, the most dangerous perceived risk level also
303 corresponded to a significantly higher percent of heavy vehicles.

304



305

Figure 5. Analysis of the percent of heavy vehicles among different risk perception levels

306

307 From the previous analysis, the subjective risk perception might be related to lateral distance,
308 speed and proportion of heavy vehicles. However, the individual effect of each variable was not
309 evident. For this reason, the following analysis focused on the definition of alternative variable
310 that combine the effect of distance, speed and size of the vehicle. According to the initial
311 hypothesis, the aerodynamic forces between overtaking and overtaken vehicles may explain the
312 subjective risk perception.

313 The relationship between the dynamic (or aerodynamic variable) and the subjective risk
314 perception of the previous variables is presented in Figure 6. LSD-intervals are plotted for each
315 variable to show the tendencies. However, as the proposed variables did not come, in general,
316 from normal distributions, the non-parametric Kruskal-Wallis test was used to compare the
317 medians instead of the means.

318 As can be seen, the consideration of the different combinations of variables showed a more
319 strong relationship between subjective risk perception and average dynamic characteristics of
320 the overtaking manoeuvres. With considering the relationship of V^2/d , there are still some cases
321 where level 4 would have less dynamic (or aerodynamic) effect than level 3. However, using the
322 relationship $V^2 \cdot (3-d)$, as recommended by Ata and Langlois (Ata and Langlois, 2011) and Noger
323 et al. (Noger et al., 2005), the aerodynamic effect increases with risk ranking.

324 The Kruskal-Wallis test checked the null hypothesis that the medians within each of the five
325 levels were the same. The results showed that there were statistically different medians at the
326 95% confidence levels. In all cases, there were differences between level 1 and the rest, and
327 between level 5 and the rest. Only with the relationship $V^2 \cdot (3-d)$ additional differences between
328 levels 2 and 4 were also found.

329

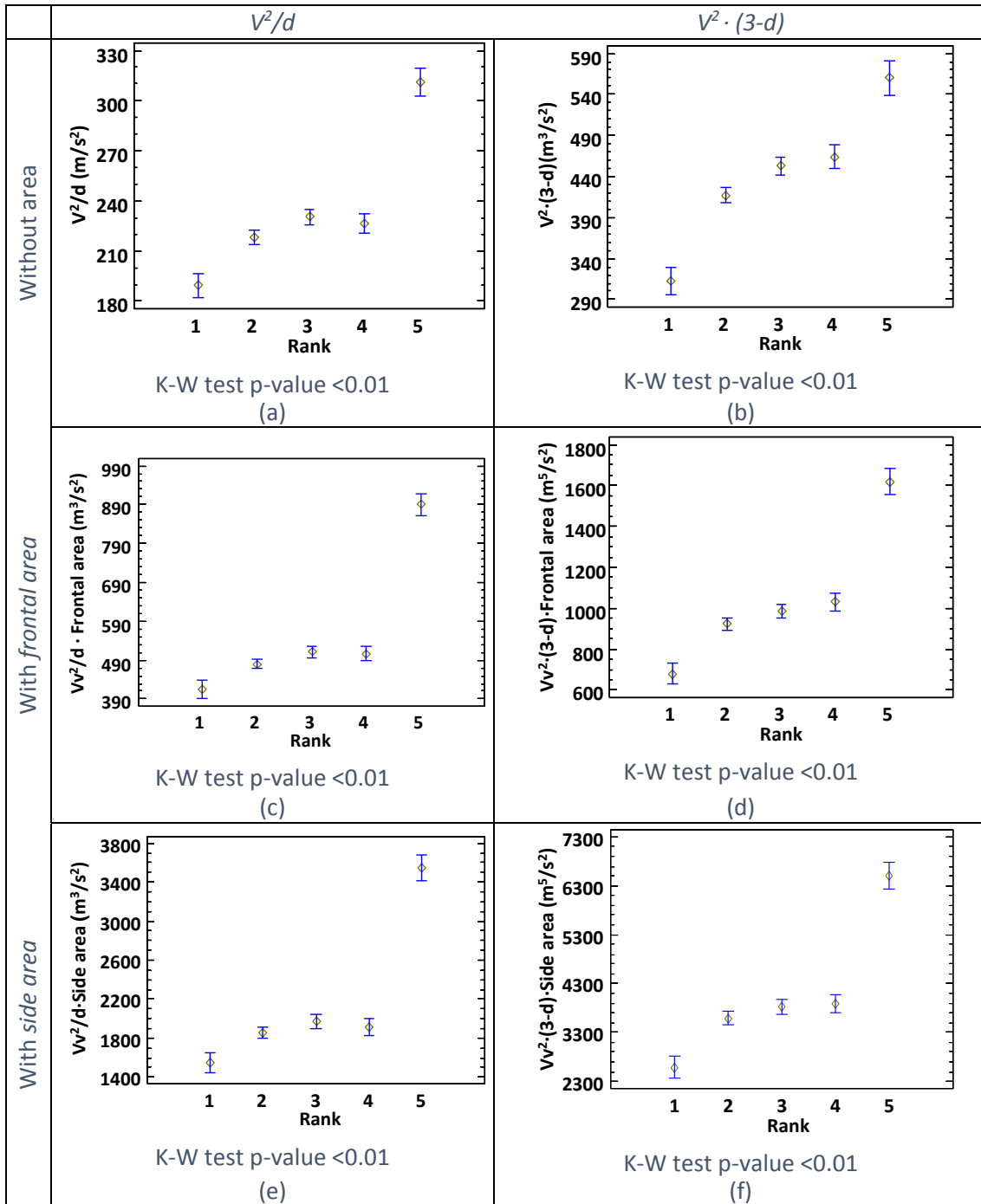


Figure 6. Analysis of the differences between aerodynamic effect variables among the different risk perception levels

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331
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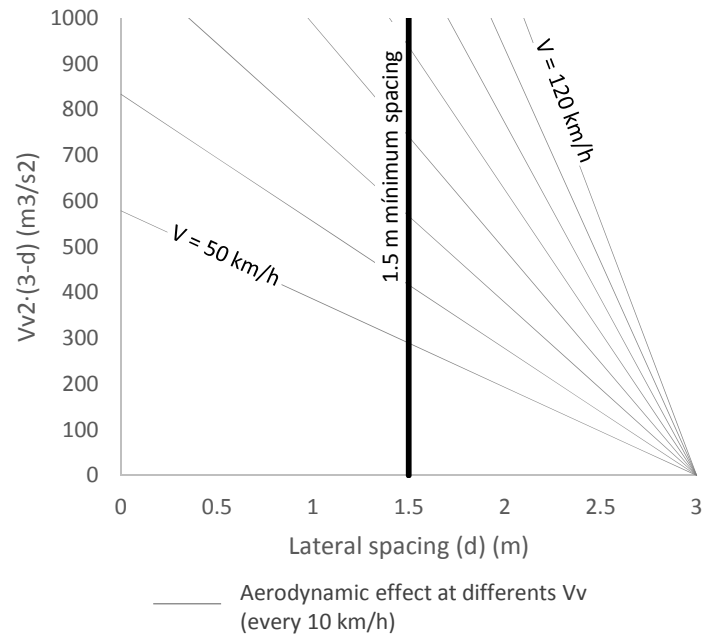
4.2. Overtaking standards

333

334 The second objective of the paper was to analyse the compliance of the lateral distance based
335 criterion, as well as the assessment of their adequacy, based also on subjective risk perception.

336 As stated in the introduction, the current standard in Spain, as well as in many other countries
337 had a 9% of noncompliance in terms of lateral spacing, increasing to a 36% of noncompliance in
338 terms of lateral clearance.

339 Besides, based on the results of Figure 6, the Figure 7 shows the values of the variable $Vv^2 \cdot (3-d)$
 340 $d)$ for different combinations of speed and lateral distance. This would result in an increasing
 341 risk with speed. These values are compared with the 1.5 m lateral separation standard, showing
 342 that it did not provided enough safety at locations with higher mean overtaking speeds.

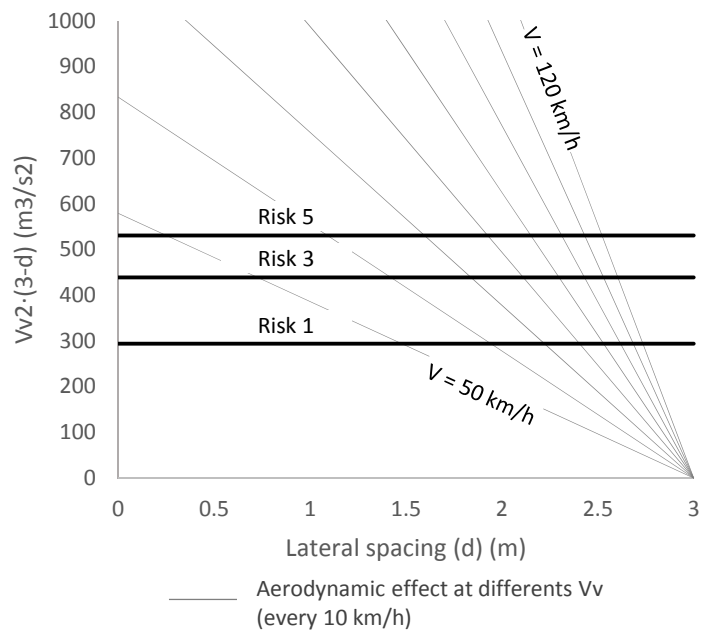


343

344
 345

Figure 7. Lateral distance-based standard

346 Besides, Figure 8 shows the average value of $Vv^2 \cdot (3-d)$ for locations with subjective risk
 347 perception equal to 1, 3 and 5 (as an example). By establishing a target perceived risk level, a
 348 different lateral separation is required at each speed level. According to the Figure 9, the safest
 349 perceived level is achieved at 1.5 m at 50 km/h, but it is needed up to 2.75 m at 120 km/h. If the
 350 regulation were set as a variable lateral separation (i.e. to ensure a target perceived risk of 1,
 351 the safest, at all locations), depending on the speed, the percentage of non-compliance would
 352 have been 44% on the observed sample.

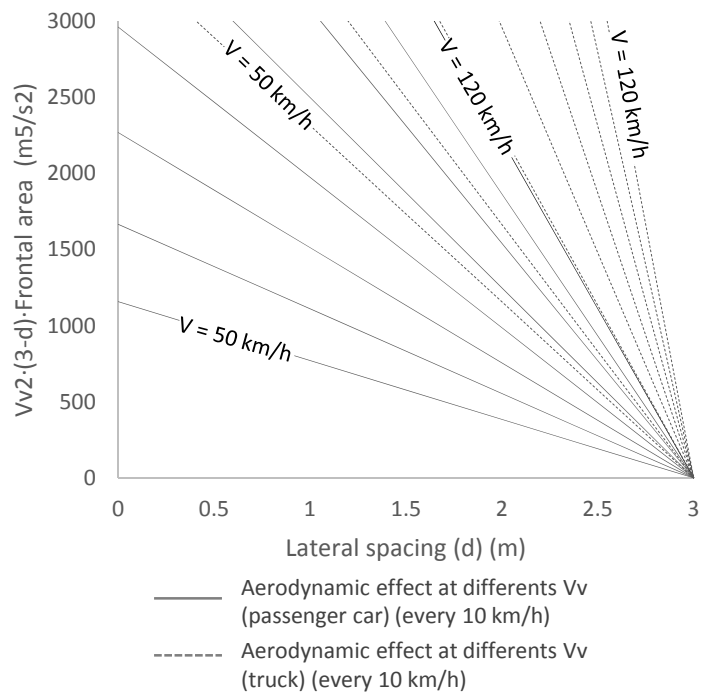


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Figure 8. Perceived risk-based standard



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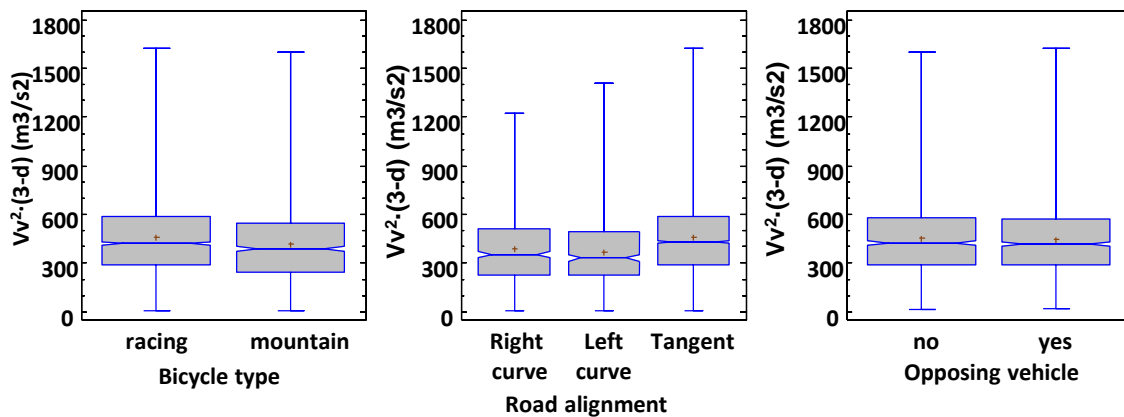
Figure 9. Effect of heavy vehicles

359 Besides, as seen in Figure 9, if the presence of heavy vehicle is significant, it should be noted
 360 that the aerodynamic effect would be much higher, and the minimum lateral separation should
 361 be increased to obtain the same perceived risk level. Bicycle type, road and traffic

362 The effect of additional factors on the selected variable $Vv^2 \cdot (3-d)$ was also analysed. Figure 10
 363 shows the influence of bicycle type, road alignment and presence of opposing vehicles on the
 364 value of $Vv^2 \cdot (3-d)$. The Kruskal-Wallis test compared the medians for each level factor. The
 365 results showed a reduced but significant effect of bicycle type (being the median of $V^2 \cdot (3-d)$
 366 slightly lower if the overtaken bicycle was a mountain-bike). This might be associated with the
 367 lower lateral spacing d if a racing bicycle was overtaken (the mean of d was 15 cm lower on
 368 racing bicycle, being 1.96 m and 2.11 m respectively).

369 In relation to road alignment, the median of $V^2 \cdot (3-d)$ was significantly higher for tangent
 370 sections, compared to curves. Both lateral spacing and speed were higher on tangent sections.

371 The effect of the presence of opposing vehicles on $V^2 \cdot (3-d)$ was not significant. The lateral
 372 spacing d was lower in presence of opposing vehicles (the mean of d was 9 cm lower, being 1.98
 373 m and 2.07 m respectively). However, the speed of motor vehicles was reduced in presence of
 374 opposing vehicles (the mean of Vv was 3.5 km/h lower, being 74.1 km/h and 77.6 km/h in
 375 presence and in absence of opposing vehicles, respectively).



376

377 Figure 10. Effect of bicycle type, road alignment and opposing vehicle
 378

379 **5. DISCUSSION**

380 The results of this paper have been compared to previous work. However, the number of
 381 variables considered in this study is much higher, including the speed of overtaking vehicles as
 382 well as the subjective risk perception differences among highways. Taking into account the
 383 potential importance of the speed of motor vehicles in overtaking manoeuvres, the developed
 384 data collection system improved significantly on previous research carried out on two-lane
 385 highways (Chapman and Noyce, 2012; Walker, 2007).

386 According to Walker (2007), heavy vehicles (trucks or buses) kept a lower clearance, being the
 387 overtaking unsafe. This is in agreement with present results. Besides, the present research also
 388 showed that the effect of bicycle type was also significant. Chapman and Noyce (2012) observed
 389 an average overtaking lateral spacing of 6.3 feet (1.92 m), concluding that most of vehicles
 390 overtook keeping a distance over the minimum 3 feet requirement. They stated that, contrary
 391 to cyclists' opinion, most of drivers kept sufficient lateral distance, being the manoeuvres safe.
 392 However, those authors did not analyse the speed of motor vehicles, which had a significant
 393 impact on risk perception, as this research has found.

394 Most countries regulate the overtaking of bicycles on two-lane rural road by establishing a
 395 minimum lateral separation between the motor vehicle and the bicycle. Generally, this lateral

396 separation does not depend on speed or on vehicle type, although the effect of heavy vehicle
397 has been reported (Chapman and Noyce, 2012). In Spain, as well as in many other countries the
398 minimum distance is 1.5 m (Ministerio del Interior, 2003). In some US states, this is equal to 3 ft
399 (around 1 m). Only the Queensland Department of Transport (Queensland Government
400 Department of Transport and Main Roads, 2013) does recommend 1 m if motor vehicle travels
401 under 60 km/h and 1.5 over 60 km/h.

402 The compliance of the Spanish 1.5 m regulation (Ministerio del Interior, 2003) was analysed from
403 collected data. However, the differences between lateral spacing and lateral clearance are not
404 taken into account in the standard. This resulted in a 9% of noncompliance if lateral spacing was
405 considered. However, this value increased to 36% of noncompliance if lateral clearance was
406 taken into account.

407 However, most of these standards are not the result of any scientific research. They do not
408 mention generally any scientific evidence to justify the proposed distance. The results of this
409 research have demonstrated that the lateral distance is not the only factor that affected risk
410 perception. In fact, the rider's risk perception was affected by a combination of parameters,
411 being the most significant the lateral distance and the speed, as well as the proportion of heavy
412 vehicles. Those factors are components of the aerodynamic effect of a motor vehicle passing by
413 a bicycle. In absence of a deeper psychological study on how cyclists perceive risks associated
414 with the overtaking manoeuvre (which would require the inclusion of a larger sample of
415 individuals, taking into account their social, geographical, or cultural variety), the results clarify
416 that there are more factors affecting the perceived risk rather than only the lateral distance.

417 The objective risk at the observed sites could not be measured, though. As only one cyclist was
418 interviewed, no information on the absolute risk could be extracted. Based on an experiment
419 with a larger samples of cyclists Winters et al. (2012) demonstrated that risk and risk perception
420 were related (although with certain inconsistencies). This was not possible in this research,
421 which only assumed a relative classification between locations.

422 **6. CONCLUSIONS AND RECOMMENDATIONS**

423 This research developed a methodology to study how motor vehicles overtake bicycles on two-
424 lane rural roads. This method was based on an instrumented bicycle riding along different rural
425 road segments, in order to observe every overtaking motor vehicle. The major contribution to
426 previous research in this field was the addition of new variables to the overtaking manoeuvre
427 characterization, including overtaking vehicle speed based and rider's risk perception.

428 According to the first study objective, the results characterized the link between lateral
429 separation and speed and rider's risk perception. The main conclusions were as follows:

- 430 1. A higher lateral separation is not always related, in this experiment, with lower
431 perceived risk levels.
- 432 2. Higher speeds and the presence of heavy vehicles are always present in the highest
433 perceived risk levels.
- 434 3. The combination of lateral separation and speed, which is proportional to aerodynamic
435 forces between overtaking and overtaken vehicles, showed the better correlation with
436 the average risk perception.

437 The second objective was to assess the current lateral distance standards, showing that they are
438 not sufficient to warrant safe overtaking manoeuvres, as they do not take into account the speed
439 or the presence of heavy vehicles. In fact, different values of lateral spacing (1.5 m at 50 km/h
440 and 2.75 m at 120 km/h) were associated with the same, lowest risk perception levels.

441 From the results of this part of the paper, and taking into account that the lateral clearance
442 increased with lane and shoulder width (García et al., 2015), the provision of adequate shoulders
443 could be an appropriate mechanism to ensure safe overtaking manoeuvres. Additionally, the
444 proposed criteria should define accurately whether the minimum distance corresponds to
445 spacing or clearance, in base on the differences observed in this research.

446 With respect of the last objective, the analysis of other road, bicycle and traffic factors, the
447 following conclusions were obtained:

- 448 1. The combined variable of lateral separation and speed was higher on tangent sections,
449 compared to right or left curves.
- 450 2. Motor vehicle drivers reduced slightly the speed in presence of opposing traffic, when
451 overtaking a bicycle. This may have an effect on the operation of two-lane rural roads.

452 This work adopted average risk perception levels for each location based on a unique cyclist.
453 This allowed the identification of relative differences between different road and traffic
454 conditions. However, if the intention were to establish criteria based on absolute risk values, a
455 larger sample of cyclists would be required. Moreover, the influence of the distance, speed and
456 presence of heavy vehicles should be verified with the analysis of crash data, if it is available.

457 Despite the above mentioned limitations, this research provided an additional scientific support
458 to improve geometric design of rural two-lane highways. This study demonstrated that risk
459 perception is not only affected by lateral separation, but also by speed and presence of heavy
460 vehicles. Those factors should be taken into account to provide safer conditions for cyclists.

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