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Mondragón-Valero, A.; López- Cortés, I.; Salazar Hernández, DM.; Fernández De Córdoba Martínez, PJ. (2017). Physical mechanisms produced in the development of nursery almond trees

(*Prunus dulcis* Miller) as a response to the plant adaptation to different substrates. *Rhizosphere*. 3(1):44-49. doi:10.1016/j.rhisph.2016.12.002



The final publication is available at

<http://doi.org/10.1016/j.rhisph.2016.12.002>

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Additional Information

1 **Physical mechanisms produced in the development of nursery almond trees (*Prunus dulcis***
2 **Miller) as a response to the plant adaptation to different substrates**

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27 **Abstract**

28 **Aims:** The aim pursued in this work is to compare the changes induced in the plant of young
29 almond tree by two different culture media, analysing how those changes are interrelated with
30 a better adaptation of the plant to the open field.

31 **Methods:** Two different rootstocks, GF 677 and GxN rootstock Garnem® (GN), were tested in
32 two types of growing media: substrate 1, consisting on a substrate prepared on request and
33 based on a mixture of 25% silica, 38% vaporized peat and 37% of washed river sand and
34 substrate 2, based on cocopeat with coarse particle size (10-25 mm). All plants received the
35 same nutritive solution during the analysis. Twenty weeks after the plantation trees were
36 uprooted and several parameters were recorded in both vegetative and radicular systems to
37 observe the impact of the substrates.

38 **Results:** The results of this study indicated that the use of different substrates produces
39 statistically significant changes not only in root development and distribution but also in the
40 vegetative growth. Plants grown under cocopeat substrate presented, among others, further
41 development of the trunk and an increase in the total fresh weight of the radicular system
42 produced mostly by a massive increase of absorbing roots, while plants under substrate 1
43 presented greater root system longitude.

44 **Conclusions:** The selection of an appropriate substrate in the nursery of almond trees is a key
45 factor in the early development of the young tree. Knowledge about root growth and root
46 architecture during the first stages of development would help nursery industry to determine
47 which should be the most suitable substrate regarding later field adaptation, survival and plant
48 performance, focusing on the soil and climatic characteristics of the final destination of the
49 plant.

50 **Keywords:** cocopeat; peat; field adaptation; vegetative system; radicular system.

51

52 **1. Introduction**

53 The cultivation of seedlings in container has large advantages over traditional field
54 crop (Gilman & Beeson, 1996). These include a better preservation of the root system during
55 the transplantation process (Thomas, 2000), a better field establishment (Mathers et al., 2005;
56 Gilman, 2001), a lower cost of labour and lower investment in the acquisition of land by the
57 nurseryman (Beeson et al., 2004; Whitcomb, 1984) and a greater availability of plant number in
58 the market (Mathers et al., 2007).

59 In recent years, soilless cultivation techniques have been widely studied and
60 implemented in the Mediterranean countries in the production of ornamental plant (Raviv &
61 Heinrich, 2007; Garcia-Gomez et al., 2002) and even in the production of horticultural (Schwarz,
62 2012; Voogt & Sonneveld, 2001) or forestry plants (Guérin et al., 2001; Peñuelas & Ocaña, 2000)
63 but nevertheless there is little information about these techniques in the nursery of fruit species
64 because plants are usually sold bare root.

65 Generally, roots account for 15-30% of the total tree biomass (Persson, 2013). Despite
66 their importance, root systems have received limited attention in ecological studies.
67 Understanding and predicting ecosystem behaviour requires an accurate knowledge of growth
68 strategies of plant roots and their distribution (Persson, 2000). Numerous observations have
69 indicated that a healthy root system is necessary to secure vigorous growth, knowledge about
70 root growth and root architecture during the first stages of development will ensure survival
71 and good plant performance (Abad et al, 2004; Jacobs et al, 2005).

72 The use of different substrates both organic and inorganic allows the plant a better
73 nutrient absorption and further optimization in water and oxygen retention (Verdonck et al.,
74 1981). The properties of the different materials used as culture media have direct and indirect
75 effects on plant growth and future productivity, hence the choice of a suitable substrate is
76 essential in plant development. (Abad et al., 2004; Loggiodice et al., 2009).

77 World production of almonds in shell (*Prunus dulcis* Miller) reached, according to the
78 Organization of the United Nations for Food and Agriculture (FAO) 2,917,894 tonnes in 2013, in
79 a cultivated area of 1,637,245 hectares (FAOSTAT, 2016). Almonds are attracting a lot of
80 attention in the last years mainly due to the continuous reports of their healthy beneficial
81 properties (Burns et al. 2016). From 2004 to 2013 almonds consumption increased 71.1% to 135
82 g per world habitant in 2012 (INC, 2013). From the period from 2000 to 2012 almonds with shell
83 production increased 103%, with an annual growth of 6.4%, and an annual price increase of 7,5%
84 and, as a consequence, the demand of young almond trees has grown notably in the last few
85 years. As it occurred previously with other ornamental or horticultural crops it seems necessary
86 to focus on improving the nursery of almond trees to meet the increasingly world demand. The
87 aim pursued in this work is to compare the changes induced in the plant of young almond tree
88 by two different culture media, analysing how those changes are interrelated with a better
89 adaptation of the plant to the open field.

90 **2. Materials and methods**

91 **2.1 Samples and treatments**

92 This analysis was conducted in the Polytechnic University of Valencia (39° 38' 2" N, 0° 22
93 ' 29" W; height 4 m.a.s.l.).

94 The plant material used in the tests is certified material, free from pests and diseases,
95 from an authorized plant nursery in phenological state 10 of the BBCH scale. A total of 48
96 rootstocks were used, of which 24 individuals were rootstock GF 677 (677) which comes from
97 the interbreeding of peach tree (*Prunus persica* L. Batcsh) by almond tree (*Prunus dulcis* Miller)
98 obtained in France by the INRA (Institut National de la Recherche Agronomique) (Bernhard and
99 Grasselly, 1981) and 24 individuals were GxN rootstock Garnem® (GN) obtained by the
100 Agricultural Research Service of the Government of Aragón (CITA-DGA) which were the result of
101 the crossing of a hybrid between *Prunus dulcis* (cv. Garrigues) and *Prunus persica* (cv. Nemared)
102 (Felipe, 2009).

103 The rootstocks were transplanted to 80 liters pots. Two types of growing media were
104 used: substrate 1, consisting on a substrate prepared on request and based on a mixture of 25%
105 silica, 38% vaporized peat and 37% of washed river sand and substrate 2, based on cocopeat
106 with coarse particle size (10-25 mm). We carried out twelve repetitions of each of the possible
107 rootstock-substrate combinations

108 The irrigation dose was 40 liters of water per month distributed in a 40 minute irrigation
109 on alternate days with a pressure-compensating and non-leakage dripper of 4 L/h flow rate and
110 a uniformity coefficient of 85%.

111 For the nutritive solution we established a preparation based on the extractions of
112 young almond trees obtained by Salazar and Melgarejo (2002). The formulation consists mainly
113 of nitrogen in the form of nitrate, potassium, magnesium, calcium and sulfate. This solution was
114 applied to plants with a system of localized irrigation. The treatments were carried out on a
115 weekly basis from the transplant of the rootstock in phenologic state 10 of the scale BBCH for
116 stone fruit trees until the tearing date which took place 20 weeks after.

117 **2.2. Evaluated parameters**

118 **2.2.1. Analysis of the vegetative system**

119 The influence of the tested substrates in the vegetative system focuses mainly on the
120 length and weight of the trunk and the diameter of the graft zone as a reference between the
121 aerial and the root parts. Total tree height and weight of the leaves and young shoots was
122 consider irrelevant as we are working with rootstocks that will be subsequently pruned to be
123 grafted.

124 All of the measurements were always taken in fresh within 24 hours after the plucking
125 in order to avoid drying of the aerial part or the root system.

126 **2.2.2. Analysis of the root system**

127 After eliminating the soil in the plants, the studied parameters have been the number
128 of main roots and measurement, for each one of them, its diameter and the distance from the

129 start of the root until the first bifurcation with a secondary root. The number of secondary roots
130 was also counted, and we measured each one's diameter and the distance from the start of the
131 lateral root until the first bifurcation with a tertiary root.

132 In the case of the weight, roots were introduced in a Memmert model muffle at 38 °C
133 until they stabilized to constant weight, and the weight was evaluated once they dried.

134 **2.3 Statistical analysis**

135 An analysis of variance (ANOVA) with Type III sums of squares was performed using the
136 GLM (General Linear Model procedure) of the SPSS software, version 21.0 (IBM Corporation,
137 New York, U.S.A.). The fulfilment of the ANOVA requirements, namely the normal distribution
138 of the residuals and the homogeneity of variance, were evaluated by means of the Kolmogorov-
139 Smirnov with Lilliefors correction (if $n > 50$) or the Shapiro-Wilk's test (if $n < 50$), and the Levene's
140 tests, respectively. All dependent variables were analyzed using a one-way ANOVA with or
141 without Welch correction, depending on whether the requirement of the homogeneity of
142 variances was fulfilled or not. The main factor studied was the effect of substrate on the
143 vegetative and radicular development parameters of the almond trees studied. If a statistical
144 significant effect was found, means were compared using Tukey's honestly significant difference
145 multiple comparison test or Dunnett T3 test also depending on whether equal variances could
146 be assumed or not. All statistical tests were performed at a 5% significance level.

147 **3. Results and discussion**

148 **3.1. Comparative study of the rootstocks**

149 According to the obtained results, in terms of vegetative development, as presented in
150 Table 1, the GN rootstock stands out in our study as the most vigorous, this result is consistent
151 with what was observed by Felipe (2009) who describes the rootstock, before being grafted, as
152 strong with an upright growth, and Sotomayor et al. (2008) who concludes that compared with
153 the 677, rootstocks GN produce greater weight of pruning and a greater number of fresh buds.

154 **Table 1.** Vegetative parameters of the different rootstocks (n = 24; mean value ± standard
 155 deviation; P <0.05).

	Trunk longitude (cm)	Trunk weight (g)	Diameter of grafted area (mm)
GF 677	35.82±12.74 a	89.56±12.61 a	16.77±2.01 a
GN Garnem	32.07±9.50 a	105.76±14.66 b	21.38±3.01 b

156

157 Regarding the radicular development, we observed various types of roots in both annual
 158 and perennial plants and we can link these differences with wide variations in the absorption
 159 and transfer capacity (Clarkson, 1996). In our study, rootstocks GN presented a higher total root
 160 weight than the rootstock GF 677 (Table 2). There were no statistical differences in the average
 161 number of tap and lateral roots between the two rootstocks but rootstock GN presented a
 162 bigger root diameter for both kind of roots.

163 The rootstock GF 677 showed greater maximum length of the root system and therefore
 164 greater in-depth exploration but both, GF 677 and GN, presented uniformity in the spatial
 165 distribution of their roots. The adaptability to the environment of the different rootstocks can
 166 partly be attributed to the depth that the root system can reach, its density and its spatial
 167 distribution (Castle and Krezdorn, 1997).

168 **Table 2.** Radicular parameters of the different rootstocks (n = 24; mean value ± standard
 169 deviation; P <0.05).

	Roots fresh weight (g)	Tap roots weight (g)	Lateral roots weight (g)	Absorbing roots weight (g)	Root system longitude (cm)
GF 677	144.08±33.84 a	65.61±12.36 a	47.09±6.48 b	31.37±4.40 a	35.82±12.84 b
GN	186.34±26.10 b	115.27±30.16 b	36.50±5.93 a	34.46±4.27 a	32.07±9.50 a
	Average number of tap roots	Average number of absorbing roots	Average tap roots diameter (mm)	Average absorbing roots diameter (mm)	Average distance of tap roots to first bifurcation (cm)
GF 677	22.71±2.55 a	137.35±11,8 a	4.11±1.17 a	1.16±0.27 a	6.40±2.33 a
GN	28.66±2.64 a	132,46±10.36 a	4.94±1.55 ab	1.88±0.54 b	6.43±3.10 a
	Maximum distance of tap roots to first bifurcation (cm)	Minimum distance of tap root to first bifurcation (cm)	Average distance of lateral roots to first bifurcation (cm)	Maximum distance of lateral roots to first bifurcation (cm)	Minimum distance of lateral roots to first bifurcation (cm)
GF 677	25.74±8.51 a	3.80±1.90 a	4.80±2.42 a	22.24±14.07 a	0.23±0.26 a
GN	26.49±17.49 a	7.95±3.95 ab	4.53±2.79 a	23.46±28.23 a	0.09±0.13 a

170 **3.2. Characteristics of the vegetative system under different substrate cultivation**

171 The parameters studied in the vegetative system of the plants are reported in Table 3.
172 The obtained results showed that substrate 2 based on cocopeat produced a higher and heavier
173 trunk than substrate 1 nevertheless, both substrates have led to similar diameter of the grafted
174 area. The diameter of the trunk is an essential feature in nursery of rootstocks since the trunk
175 thickness determines the appropriate time to proceed with the graft (Estaún et al., 1999).

176 **Table 3.** Vegetative parameters according to the type of substrate studied (n = 24; mean value
177 ± standard deviation; P <0.05).

	Trunk longitude (cm)	Trunk weight (g)	Diameter of grafted area (mm)
Substrate 1	29.87±0.70 a	94.97±10.3 a	19.38±2.27 a
Substrate 2	50.56±1.61 b	105.23±26.97 b	18.95±4.89 a

178

179 **3.3. Characteristics of the radicular system under different substrate cultivation**

180 The ability of a plant to produce different types of roots is an inherent aspect of its
181 plasticity which has important adaptive characteristics (Barlow, 1993; Bell & Lechowicz, 1994).
182 Variation in traits among multiple components of plant root systems affect the capability of
183 these plants to deal with their complex environments (Caldwell, 1994; Fitter, 1994).

184 As the individual parts of a root system develop at different microsites, under different
185 internal and environmental conditions, variations in growth and physiological characteristics
186 among them should be expected (Waisel & Eshel, 2002).

187 The assessed parameters in the radicular system are presented in Figures 1 and 2 and in
188 Table 4. In our study, the use of cocopeat as substrate for young almond trees originated an
189 increase in the total fresh weight of the radicular system. However this weight difference
190 generated between substrates is highly localized and we can find statistical differences between
191 the two substrates according to the root architecture (Figure 1). When separating the radicular
192 system into tap, lateral and absorbing roots, we observe that trees under substrate 1 presented

193 a higher weight of tap and lateral roots but substrate 2 generated five times more weight of
194 absorbing roots. Such absorbing roots are less sensitive to gravity and extend the root system
195 horizontally. They branch as much as the taproot or even more, and increase the specific root
196 density at the upper soil layers exploiting the most fertile portions of soil (Waisel & Eshel, 2002).

197 The number and spatial distribution of structural roots are important traits for tree
198 stability (Dupuy et al., 2005). We found in our study that cocopeat substrate promoted the
199 proliferation of tap and lateral roots to the extent that the number of tap or lateral roots in
200 substrate 2 triplicated the ones found in substrate 1 (Figure 2). Abundant production of laterals
201 is highly important for root growth in heterogeneous media. It affects the nutrient supply of the
202 plants, the allocation of assimilates, the production of growth substances (McCully & Mallett,
203 1988) and the anchorage of the tree in the ground (Stokes, 2002).

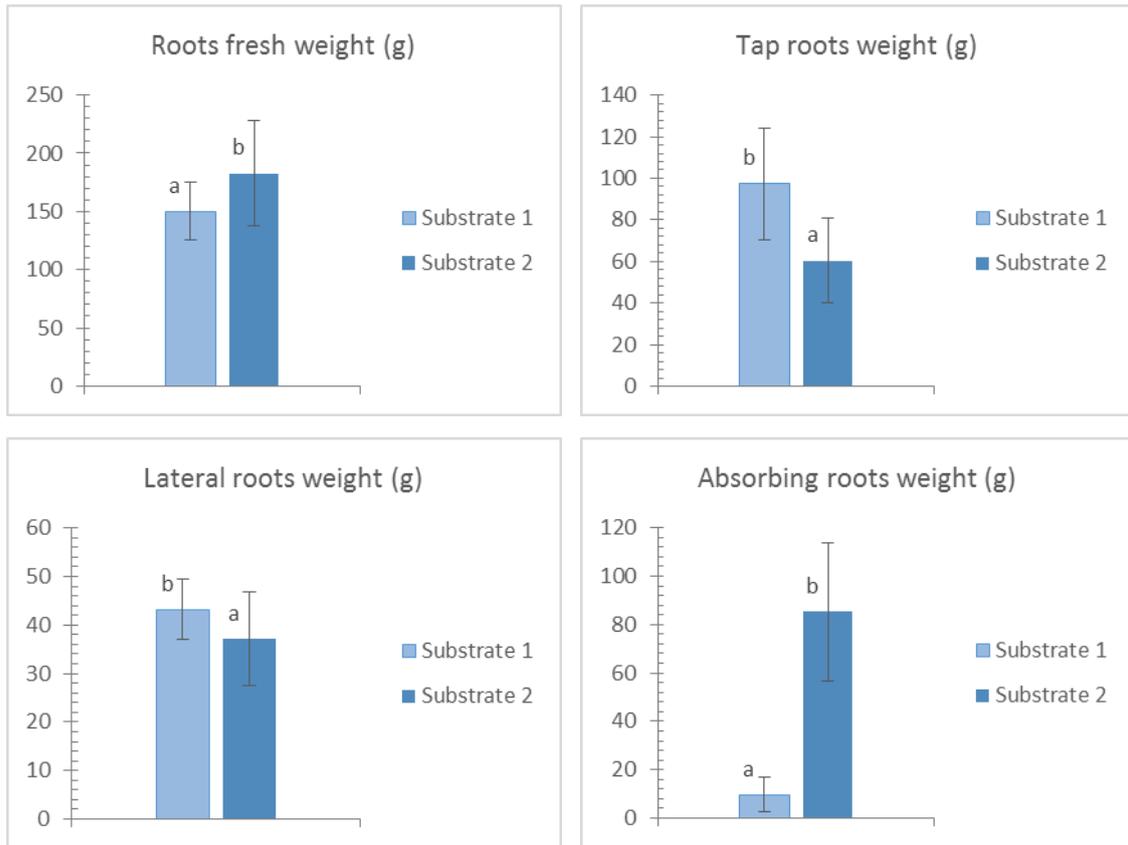
204 Root strength varies enormously inter and intra species but also within the same root
205 system and may depend on the mechanical role attributed to the root.

206 Commandeur and Pyles (1991) consider tensile strength to be the most important factor
207 governing soil stabilization and fixation. O'Loughlin & Watson (1979) found that tensile strength
208 decreases with increasing root diameter in roots of *Pinus radiata* D. Don. and attributed this
209 phenomenon to differences in root structure, with smaller roots possessing more cellulose than
210 older roots and being cellulose more resistant than lignin in tension. In our study of young
211 almond trees, roots developed on substrate 1 obtained greater diameters than roots developed
212 on substrate 2 (Figure 2) and this significant difference could perhaps influence the mechanical
213 resistance of the root system and permit a better adaptation of the trees develop with substrate
214 2 to open field. Contrary to the increase in tensile strength with decreasing root size,
215 compression and bending strength decrease with increasing root size (Stokes & Guitard, 1997).
216 Dickman and Pregitzer (1992) found that the thinner the diameter of a root, the shorter is its life
217 span. In peach, roots $\leq 0,25$ mm in diameter have a median life span of 77 days while roots

218 classed between 0,5 and 1,7 mm lived more than 370 days (Wells et al., 2002). Similar results
219 were found by Wells and Eissenstat (2001) in apple tree roots. Roots also differ in the structure
220 of various mature cells, ion selectivity of fine roots is much better because of the smaller gap
221 between the mature endodermis and the tips. Plant strategy may follow one of two alternatives
222 for root architecture: production of long, strong, fast growing roots, thus sacrificing some
223 selective capability or production of fine slow growing roots with the gain of a better control of
224 ion movement into tops (Waisel & Eshel, 2002). Ion content seems to be determined not only
225 by the physiological traits of the roots but also by the ratio of long to short ones.

226 As Table 4 shows, in our study, the trees grown in substrate 1 presented greater root
227 system longitude. Radicular systems developed under substrate 1 were average 20 cm longer
228 than those developed under cocopeat substrate. However, the average distance of tap roots to
229 first bifurcation occurs deeper in roots under substrate 2. This same trend can be observed on
230 the average distance of lateral roots to first bifurcation. No differences between substrates were
231 found in the minimum distance to first bifurcation in both tap and lateral roots. Long roots and
232 their branches facilitates an efficient system for soil exploration and provides a long-lasting
233 structure from which the short roots can proliferate when conditions are favorable (Persson,
234 2000). The efficiency of root penetration depends on soil conditions as well as on degree of
235 suberization and mycorrhizal infection, soil mechanical resistance reduces the rate of root
236 penetration especially in dry or compacted soils (Masle, 2002).

237



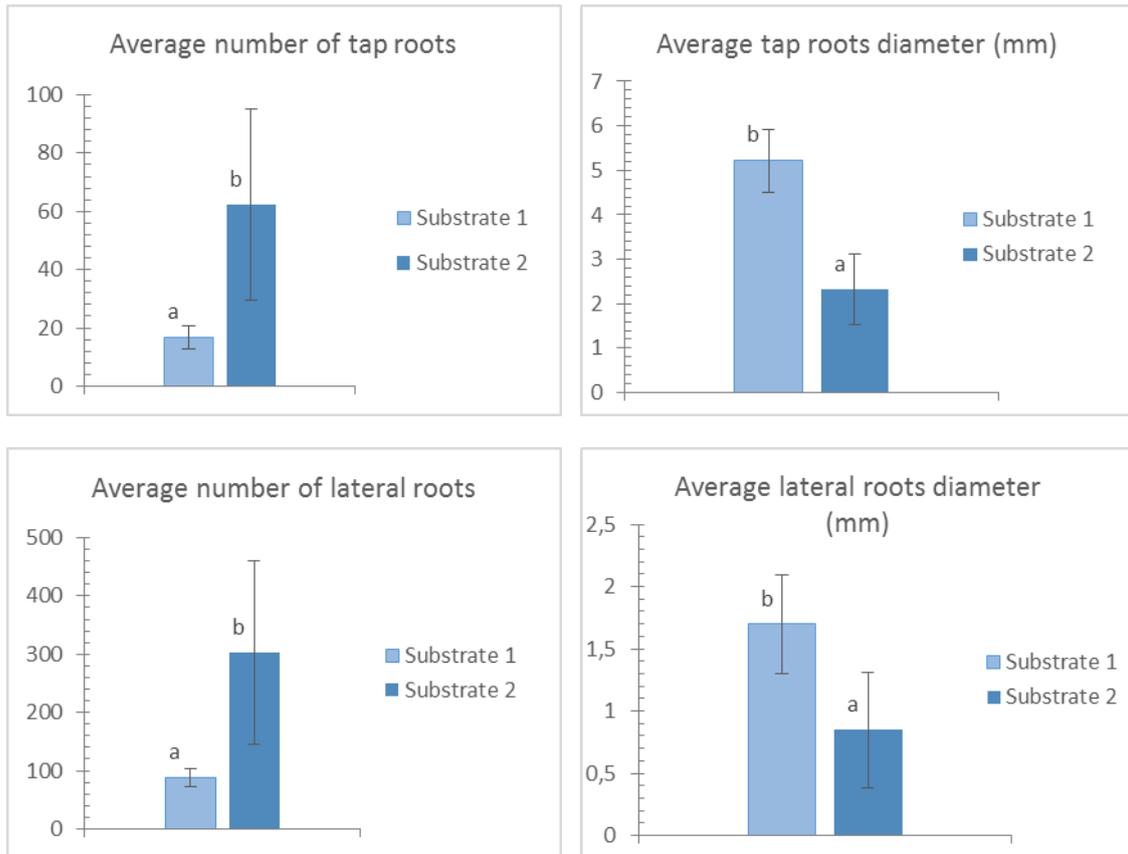
238

239 **Figure 1.** Weight parameters of radicular system with different substrates (n = 24; mean value ±
 240 standard deviation; P < 0.05).

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246 **Figure 2.** Physical parameters measured in the radicular system with different substrates (n =
 247 24; mean value ± standard deviation; P <0.05).

248

249 **Table 4.** Length radicular parameters according to the type of substrate studied (n = 24; mean
 250 value ± standard deviation; P <0.05).

251

	Root system longitude (cm)	Distance of tap roots to first bifurcation (cm)	Maximum distance of tap roots to first bifurcation (cm)	Minimum distance of tap root to first bifurcation (cm)	Distance of lateral roots to first bifurcation (cm)	Maximum distance of lateral roots to first bifurcation (cm)	Minimum distance of lateral roots to first bifurcation (cm)
Substrate 1	68.82±7.59 b	4.94±0.45 a	21.34±7.40 a	0.51±0.26 a	3.80±1.90 a	14,22±4.76 a	0.12±0.06 a
Substrate 2	44.12±11.74 a	11.79±2.95 b	46.23±21.27 b	0.50±0.63 a	7.95±3.95 b	47.09±33.64 b	0.18±0.33 a

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253

254 **4. Conclusions**

255 In conclusion, the obtained data showed that GN Garnem stands out as a vigorous
256 rootstock with a higher total root weight compared to GF 677 while GF 677 presented greater
257 maximum length of the radicular system.

258 The results of this study indicated that the use of different substrates produce
259 statistically significant changes not only in root development and distribution but also in the
260 vegetative growth being both factors of extreme importance in the improvement of the nursery
261 processes.

262 In our work, cocopeat substrate produced a higher and heavier trunk but no differences
263 were found in the diameter of the grafted area as to what the use of substrate refers. Cocopeat
264 also generated an increase in the total fresh weight of the radicular system produced mostly by
265 a massive increase of absorbing roots that could probably enhance the adaptation of the young
266 plant to open field. Although the number of tap and lateral roots in substrate 1 (composed of
267 silica, peat and sand) was lower than in substrate 2, substrate 1 obtained a greater weight of
268 both tap and laterals that could be explained by an enlargement of their diameter.

269 The selection of the substrate affects as well the architecture of the root system. Trees
270 grown under substrate 1 presented greater root system longitude permitting deeper soil
271 exploration which is suitable for young trees that will be later established in non-irrigated
272 conditions. The average distance of tap and laterals to first bifurcation occurred however deeper
273 when using substrate 2.

274 The choice of an appropriate substrate in the nursery of almond trees is a key factor in
275 the early development of the young tree. Knowledge about root growth and root architecture
276 during the first stages of development would help nursery industry to determine which should
277 be the most suitable substrate regarding later field adaptation, survival and plant performance,
278 focusing on the soil and climatic characteristics of the final destination of the plant.

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