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# BIMlegacy: an online platform to unify and synchronise heritage architecture information

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## Abstract

1 Traditionally, in heritage architecture, each discipline works independently, generating dispersed  
2 data. Heritage Building Information Modelling (HBIM) can provide benefits in managing heritage  
3 projects. However, the modelling task is laborious, BIM software tends to be complex, and historical  
4 databases are not synchronised with HBIM models. The aim of this research is to create an online work  
5 platform where interdisciplinary stakeholders can synchronise heritage information. Design Science  
6 Research (DSR) was the methodological approach adopted, consisting of designing an artefact and  
7 evaluating it iteratively. As a result, an innovative in-cloud system named BIMlegacy that connects the  
8 intrinsic HBIM database with heritage documentary databases was designed. BIMlegacy was used to  
9 manage a complete heritage registration project in a case study. The results were validated through a  
10 focus group with external professionals. The theoretical definition of the BIMlegacy platform structure is  
11 a contribution to knowledge as it could be used as a basis to develop new systems. BIMlegacy allows  
12 non-technical heritage stakeholders to collaborate effectively, which is a notable practical contribution.

## 13 1. Introduction: Heritage architecture challenges

14 "A Heritage asset is a building, monument, site, place, area or landscape identified as having a  
15 degree of significance meriting consideration in planning decisions, because of its heritage interest"  
16 (Department for Communities and Local Government of United Kingdom, 2012). The main difference  
17 between new buildings and heritage buildings is that the latter need to be documented due to their  
18 architectonic and cultural values that represent society's common heritage (Gazzola et al., 1964).  
19 Heritage projects require historic, archaeological, and artistic documentation, as well as a study of the  
20 socio-cultural heritage setting (Naeyer et al., 2000).

21 Heritage stakeholders (e.g. archaeologists, archivists, structural engineers or restorers) usually  
22 work separately, which means that dispersed data is produced (Garagnani et al., 2016), duplicated  
23 information is generated (Migilinskas et al., 2013), and other stakeholders' contributions are sometimes  
24 not taken into consideration (González-Varas Ibáñez, 1999). For instance, the archaeologist may  
25 research stone pathologies without considering the architect's previous report. These unproductive  
26 work practices cause distrust of historic project management and uncertainties in costs and schedules  
27 for property developers (Teo and Loosemore, 2001).

28 Inefficiencies in heritage architecture interventions — conservation, rehabilitation, restoration and  
29 reconstruction — cause the conservation of heritage buildings to be costly and tend to compromise the  
30 preservation of their cultural values (Kempton, 2006). The need for new systems to manage heritage  
31 interventions is further highlighted by the fact that there is an increasing number of heritage buildings  
32 needing restoration work in cities across Europe. Interventions in existing buildings represent a high  
33 percentage in the total construction industry. For instance, in Spain refurbishments represented 55.7%  
34 of the total construction sector in 2016 according to the Ministry of Economy Competitiveness.

35 Therefore, this research aims to develop a system that enables the connection of three-  
36 dimensional HBIM models and heritage documentary databases to allow non-technical heritage  
37 stakeholders who do not use BIM software (e.g. historians, restorers, monument managers, etc.) to  
38 collaborate effectively with the technical stakeholders (e.g. architects, engineers or archaeologists). The  
39 objectives of this study are: (1) to design an online platform that unifies HBIM databases with  
40 documentary databases and broadcasts the cultural legacy of monuments; (2) to implement the  
41 designed platform to the San Juan del Hospital case study; (3) to evaluate the quality of the platform  
42 through a focus group with interdisciplinary heritage stakeholders and BIM experts.

43 In order to achieve these objectives, this paper is organised as follows. Initially, a literature  
44 synthesis is presented, followed by a description and justification of the research method adopted in the  
45 work. Following this, the BIMlegacy platform development and implementation in a case study are  
46 discussed. Finally, the partial validation of the platform through a focus group, discussion and  
47 conclusions are presented.

## 48 2. Literature synthesis

### 49 2.1. HBIM

50 HBIM has emerged as a suitable system to solve some of the current inefficiencies in the heritage  
51 architecture sector. Murphy has defined HBIM as a new system of modelling historic structures creating  
52 full 2D and 3D models, which include details under the surface of the object concerning its methods of  
53 construction and material makeup (Murphy et al., 2009). HBIM is a broad term that includes historical  
54 data, conservation policies and significance values (Arayici et al., 2017). Volk (2014) affirmed that BIM in  
55 existing buildings needs improvements in conversion point clouds to BIM models and modelling complex  
56 historic structures (Volk et al., 2014). Dore and Murphy (2017) stated the categories within the HBIM  
57 state of the art: heritage documentation standards, data collection and pre-processing techniques, 3D  
58 modelling concepts, as built BIM, and procedural modelling (Dore and Murphy, 2017).

59 The claimed HBIM advantages to manage heritage interventions are described as:

- 60 • The intrinsic database that the computerised BIM systems have allows the synchronisation of  
61 information in real time (Quattrini et al., 2015).
- 62 • The capability to represent the historic phases in an integrated way.
- 63 • The creation of libraries of historic items designed from historic manuscripts and architectural  
64 pattern books (Antonopoulou and Bryan, 2017). This will help HBIM modellers to perform their work  
65 faster and more accurately as they could reuse families from libraries.
- 66 • The generation of efficiency simulations (Oreni et al., 2014). This can improve the quality of the  
67 project and its energy behaviour.
- 68 • HBIM can help reduce errors as information can be updated in real time and data can be  
69 synchronised, reducing the potential of human error (Brumana et al., 2013).

70 Even though HBIM has advantages, there are a series of heritage challenges that simple HBIM  
71 could not solve and that require a HBIM platform to converge all data (Volk et al., 2014). To date, HBIM  
72 has been used mainly for maintenance and large refurbishments, and its use for heritage buildings is  
73 scarce (Arayici et al., 2017). Existing results of HBIM case studies discuss issues related to the difficulty in  
74 modelling complex architecture with HBIM, difficulties in correctly documenting historic buildings, and  
75 challenges in the active participation of all interdisciplinary stakeholders (Garagnani et al., 2016).

76 Modelling historic structures tends to be laborious, difficult, and time consuming due to the lack of  
77 BIM knowledge of heritage stakeholders and the complex characteristic of historic buildings (Barazzetti  
78 et al., 2015). On one hand, historians, restorers, and monument managers tend not to possess technical  
79 training, which makes BIM modelling very difficult for them; thus, they cannot fully participate within  
80 the HBIM process. This issue could be solved by using a system that synchronises non-technical  
81 stakeholders' work with HBIM models. Furthermore, historic buildings have an extended time of use  
82 that usually alters some of their features, e.g. repurposed structures, reused materials, and shape  
83 variations. Historic buildings usually include a diversity of fabrics, several historic-constructive phases  
84 and, sometimes, pathologies such as cracks or humidity (Green and Dixon, 2016).

85 The literature demonstrates that HBIM does not yet fully contemplate the historical and cultural  
86 legacy of the buildings and sites (Ilter and Ergen, 2015). Most HBIM publications focus on modelling,  
87 disregarding the documentation processes. This is mainly due to the fact that historians and archivists,  
88 who usually perform the documentation in heritage projects, do not have the ability to manipulate  
89 HBIM models (Dore and Murphy, 2017). Hence, the creation of a system to support their participation in  
90 the process is important.

91 Heritage stakeholders have different needs from those of general Architecture, Engineering and  
92 Construction (AEC) professionals, and these differences need to be considered (Megahed, 2015).  
93 Furthermore, HBIM studies tend to focus on the architect's point of view with not enough consideration  
94 of other stakeholders' needs. For example, an archaeologist may require tools to re-create volumes that  
95 have previously dispersed within a heritage project (Garagnani et al., 2016). An investigation of heritage  
96 stakeholders' needs is required, including an understanding of their workflows and the systems that  
97 they currently use. Heritage organisations and government institutions promote investigations to solve

98 those HBIM issues (Perng et al., 2007). International framework programmes, such as the Horizon 2020-  
99 European Commission, architectural regulations, and different international conservation councils, are  
100 promoting collaborative systems to enable better information sharing in heritage projects, as well as  
101 more cultural diffusion within society (Arayici et al., 2017).

102 HBIM involves multiple stakeholders that usually work in different geographic locations, which  
103 makes collaboration challenging. Therefore, different authors have suggested that a possible solution  
104 would be the creation of a Common Data Environment (CDE) to synchronise information in real time (Du  
105 et al., 2018; Li et al., 2018; Salvador García et al., 2018; Oreni et al., 2014). The CDE is discussed in the  
106 next session.

## 107 2.2. Common Data Environment

108 The concept of the CDE specifies a single source of information for the project, that is used to  
109 collect, manage and disseminate project information through strictly controlled processes  
110 (Antonopoulou and Bryan, 2017). It is a tool that allows a transparent and controllable process (Building  
111 SMART Spanish Chapter, 2014). CDE aims to allow interdisciplinary collaboration in the BIM  
112 environment (Afsari et al., 2016). A CDE could be a project server, an extranet, or a cloud-based system  
113 (Arthur et al., 2017). The success of the CDE depends on the BIM infrastructure, i.e. software, hardware  
114 and networks. Furthermore, a protocol of use must be in place and strictly adhered to by all members of  
115 the project team to ensure information consistency and quality (Antonopoulou and Bryan, 2017). The  
116 benefits of using CDE are the possibility to work with people who are geographically separated, the  
117 immediacy of access to the information, the possibility to order and filter different layers of information,  
118 and the possibility to control the permits (Camarinha-Matos et al., 2017).

119 BIM platforms began due to the need for interoperability and synchronisation. Grillo and Jardim-  
120 Goncalves (2009) described that the use of BIM as a central repository for building project information  
121 could revolutionise information management for a project and throughout its life cycle; the same  
122 authors proposed BIM e-platforms for the exchange of technical data and BIM models (Grilo and Jardim-  
123 Goncalves, 2010). Online platforms among BIM are a single source of information to collect, manage and  
124 disseminate graphical and non-graphical information (Standard I. S.O., 2010).

125 BIM platforms hosted in the cloud are a common topic of study both between scientists and BIM  
126 software companies. Latency and the real-time synchronisation of BIM data for collaborative decision-  
127 making is an important practical matter (Du et al., 2018). Latency articulates the functioning of any  
128 platform and it should be taken into account when designing any kind of CDE. BIM platforms are  
129 emerging that aim to solve the needs of different architecture areas. Results of BIM case studies where  
130 CDE was used as central repository have been, in general, successful. The most relevant studies are  
131 described as follows.

132 Perng et al. (2007) were pioneer investigators of CDE solutions, designing a system to assist  
133 contractors in building core competencies as well as sustaining competitive advantages. The authors  
134 developed a dynamic decision support system to help refurbishment contractors. The results of this  
135 study confirmed that hosting data in a cloud repository helped the decision taken on site.

136 In the construction sector, Grover and Froese (2016) experimented with a socio platform where  
137 interdisciplinary stakeholders could collaborate. This investigation demonstrated the importance of  
138 contemplating the social layer when collaborating with different stakeholders and not just technical  
139 issues.

140 In the housing maintenance sector, Arthur et al. (2017) designed a central controller that connects  
141 a variety of smart devices in the home such as door locks, cameras, lights and thermostats. This platform  
142 is hosted in the cloud to enable collaboration and the linking of BIM models with other sources. Arthur  
143 et al.'s BIM platform is Big Data enabled, has an Industry Foundation Classes (IFC) compliant BIM engine,  
144 and an Internet of Things (IoT) hub for handling IoT data. The results show that contemplating  
145 collaboration holistically helps improve the quality of the project. Such evidence supports the adoption  
146 of a multiple stakeholder's perspective in the development of the research here presented.

147 Howell et al. (2017) designed a CDE to control urban water solutions with a very articulated  
148 platform based on a detailed water value chain ontology. The investigation stated that semantic  
149 interoperability solutions are essential, which was the basis on which to build the software architecture  
150 of the artefact presented in this paper, namely BIMlegacy. Also, it coincides with Arthur et al.'s (2017)  
151 idea, as IoT can integrate large data models with dynamic data streams. Thus, this platform supports  
152 more powerful applications for operational built environments (Howell et al., 2017).

153 CDE applications are very useful methods of controlling construction budgets. Jeong et al. (2016)  
154 investigated BIM-integrated construction operation simulation for Just-In-time production management,  
155 but without creating a formal CDE. Later, Lee et al. (2017) developed a 3D BIM-assisted productivity  
156 measurement method prototype for field labour. The advanced construction productivity measurement  
157 method allows workers to be more precise in their tasks and perform productivity tracking. The most  
158 relevant result is a productivity trend curve, which is based on the application of the prototype to a case  
159 project (Lee et al., 2017). The input of Jeong's investigation resides in the data of the case project, which  
160 concludes that his CDE improves productivity.

161 Li et al. (2018) developed an IoT-enabled BIM platform for prefabricated construction, tested  
162 through a case study. The authors concluded that the platform improved the effectiveness of the team  
163 as well as the data collection on site (Li et al., 2018). The success of this study encouraged this  
164 investigation to include the construction phase within the HBIM platform.

165 In conclusion, BIM platforms enabled the synchronisation of the information in many sectors of  
166 the construction industry with positive reported results (Li et al., 2018; Lee et al., 2017; Howell et al.,  
167 2017; Arthur et al., 2017; Grover and Froese, 2016). Previous studies demonstrate that the  
168 communication and information sharing between interdisciplinary work groups improve when using  
169 CDE, which considers the use of a CDE to improve the workflow in heritage projects. The next section  
170 presents a literature synthesis on HBIM platforms to frame existing research in this topic.

### 171 2.3. HBIM Platforms

172 The main difference between BIM and HBIM in terms of CDE requirements is that, in heritage  
173 projects, an extra layer of historic data needs to be managed (Antonopoulou and Bryan, 2017). Recent

174 studies concluded that accessibility to historic information improves the quality of the projects and  
175 facilitates decision-making (Antonopoulou and Bryan, 2017). Thus, a common workspace is required to  
176 coordinate the different layers of historic and archaeological information. Historical England described  
177 the principles that a CDE for heritage problems should have (see Figure 1), which were considered in the  
178 development of BIMlegacy. Antonopoulou et al. (2017) stated that a CDE should have the following four  
179 folders:

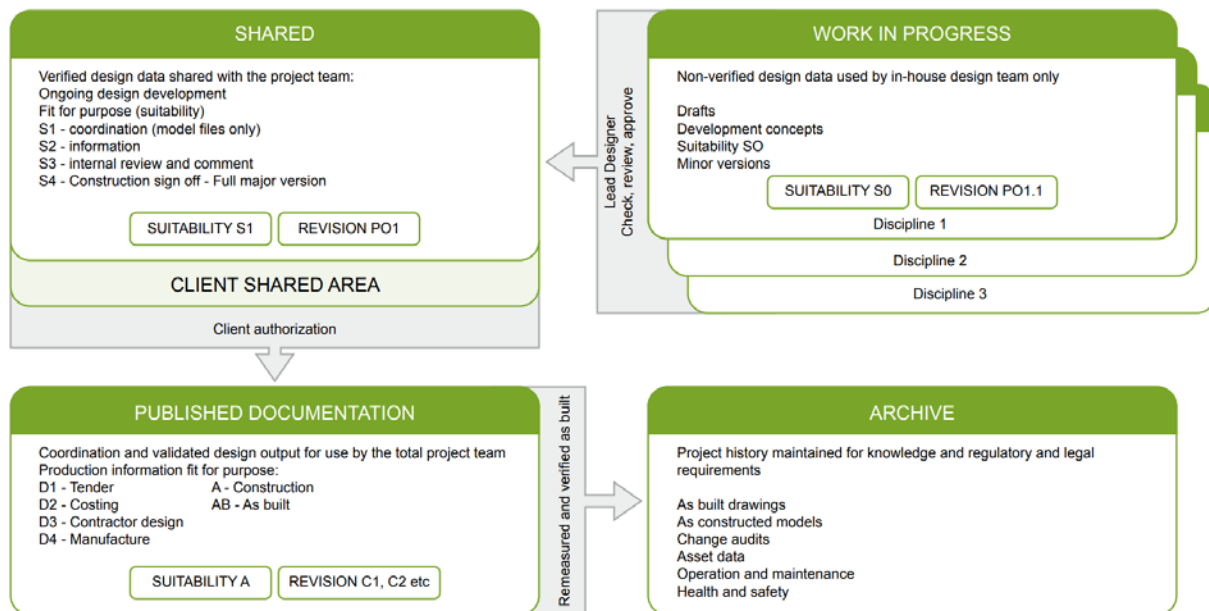
180 (a) “Work in progress” folder, where the work files are shared, such as HBIM models currently in  
181 use where the team is working on archaeological reports that have been written.

182 (b) “Shared” folder, where the formal submission to the property is delivered. These files would  
183 have been verified before uploading the files into this folder.

184 (c) “Published documentation” folder, where the files are updated once the property has approved  
185 the information. This validated data can be used by all stakeholders.

186 (d) “Archive” contains information such as “as built” old drawings, old models, asset data, or  
187 obsolete maintenance information. It can be considered as the project history.

188 BIMlegacy used this folder categorisation, presented in Figure 1, to structure its internal database.



189  
190 Figure 1. An outline of CDE principles. Historical England (Antonopoulou and Bryan, 2017).

191 After performing the literature review, it is possible to conclude that there are no CDEs specialised  
192 in heritage project management. However, there are internet tools to assist specific activities related to  
193 a heritage survey (Spain is Culture, 2018; PetroBIM and Armisien, 2014).

194 Petro BIM is an example of an internet tool in the heritage sector. It is a basic online tool where  
195 HBIM models can be uploaded and be accessible for different stakeholders. It is a data-sharing website  
196 and it cannot be considered as a real-time workspace (PetroBIM and Armisien, 2014). Petro BIM focuses

197 on the survey stage of the project and does not contemplate the whole life cycle of the building. The  
 198 benefits of this platform are that the architectonic survey documentation is presented in 3D views and  
 199 3D divulgation models, which help stakeholders to understand the spaces and buildings. The limitation is  
 200 that the model used is not synchronised with the HBIM model, so it does not connect different  
 201 stakeholders' work.

202 The Arches project is a collaboration between the Getty Conservation Institute (GCI) and World  
 203 Monuments Fund (WMF) to create an open-source, web- and geospatially based information system  
 204 that is purpose built to create an inventory of and manage immovable cultural heritage. The main  
 205 characteristics of the project are that it is standards based, broadly accessible, economical to adapt and  
 206 implement, customisable, and secure (Getty Conservation Institute, 2019). The main limitation of the  
 207 platform is that the information is not synchronised with a BIM model, so it cannot be considered a BIM  
 208 platform.

209 Another similar platform is 3DHOP (3D Heritage Online Presenter), which is an open-source  
 210 software package for the creation of interactive web presentations of high-resolution 3D models,  
 211 oriented to the Cultural Heritage field (Visual Computing Laboratory - ISTI - CNR initiative, 2019). The  
 212 main benefit of 3DHOP is its high-quality visualisation. The main issue is that it is not a database but  
 213 rather a model visualiser. In addition, it is not able to work with BIM because it does not have an  
 214 intrinsic database where information can be synchronised.

215 The website "Spain is culture" offers the chance to explore some emblematic monuments in 360°  
 216 thanks to an application which combines both educational and informative functions and provides users  
 217 with an enriching experience. Each monument can be enjoyed in a different context. You can zoom in on  
 218 the work or rotate it at will, thereby enabling you to discover a different element each time. The  
 219 benefits of this platform are that it is very intuitive and simple; however, its main limitation is that it is  
 220 not connected with HBIM models (Spain is Culture, 2018).

221 The main issues with HBIM, as described in the literature, are that modelling historic structures is a  
 222 laborious process (Green and Dixon, 2016), HBIM does not yet fully contemplate the historical and  
 223 cultural legacy of the buildings (Iltter and Ergen, 2015), and it does not take into consideration all  
 224 heritage stakeholders, e.g. archaeologists, restorers, historians, archivists (Garagnani et al., 2016). These  
 225 issues could be solved with the creation of an effective HBIM platform; however, according to the  
 226 literature, there is no specific HBIM platform which unifies in real time heritage information and serves  
 227 as workspace for the interdisciplinary stakeholders (Dore and Murphy, 2017). This is the knowledge gap  
 228 that this research tries to fulfil, at least partially.

229 Table 1 summarises the discussions presented above, highlighting what is missing in the existing  
 230 BIM platforms to support heritage projects.

Platform	Does it hold BIM models?	Does it synchronise information with BIM models?	Informative vs work platform	Customisable	Have the CDE requirements been fulfilled?	Benefited sectors



<b>PetroBIM</b>	Yes	No	Informative but useful to consult information in work teams	There are different modules that can be bought depending on needs	Partially, it requires to synchronise information in real time	Historians, researchers, heritage architects, and archaeologists
<b>Arches project</b>	No	Yes, after creating your own programming module	Work platform	Yes	Partially, BIM model's visualisation is missing	Historians, researchers, heritage architects, and archaeologists
<b>3DHOP</b>	Yes, after change format	No	Informative	No	Partially, it requires to synchronise information in real time	Culture tourism and monument managers
<b>Spain is culture</b>	No	No	Informative	No	No	Culture tourism and monument managers

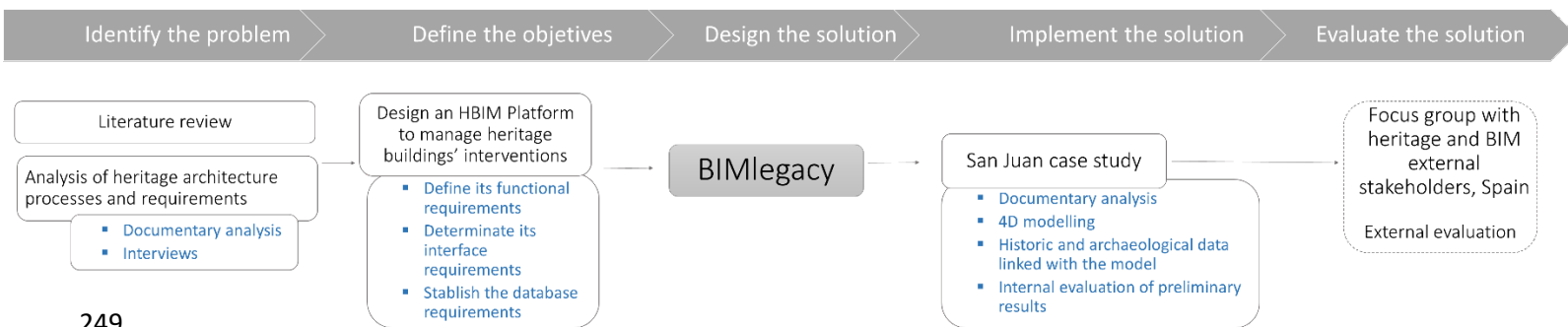
231 Table 1. Summary of existing BIM platforms

232 It is clear from the data presented in Table 1 that CDE requirements have not yet been properly  
 233 considered on existing platforms. This is the case, as there are platforms that address only non-technical  
 234 stakeholders and other platforms that consider just technical stakeholders' needs. What is needed to  
 235 bridge the gap between what is available and what should be available is to synchronise information in  
 236 real time and to generate a platform that enables the involvement and collaboration of all heritage  
 237 project stakeholders.

### 238 3. Research method

239 DSR was the research approach adopted, as it focuses on solving practical problems with  
 240 theoretical relevance, providing theoretical and practical contributions (Holmström et al., 2009). As this  
 241 research focuses on solving a practical problem, namely creating a CDE for HBIM projects, DRS was  
 242 considered the most appropriate approach to undertake the research.

243 Figure 2 represents the research design adopted, which was divided into five stages (Peffer et al.,  
 244 2007): identify the problem, define objectives, design the solution, implement the solution, and evaluate  
 245 the solution. The problem is identified through the literature review and an analysis of heritage  
 246 architecture processes and requirements allowing the definition of objectives. Subsequently, the design  
 247 of the artefact takes place. The artefact is implemented in the San Juan case study. Finally, the artefact  
 248 and its implementation were evaluated through a focus group with external stakeholders.



249

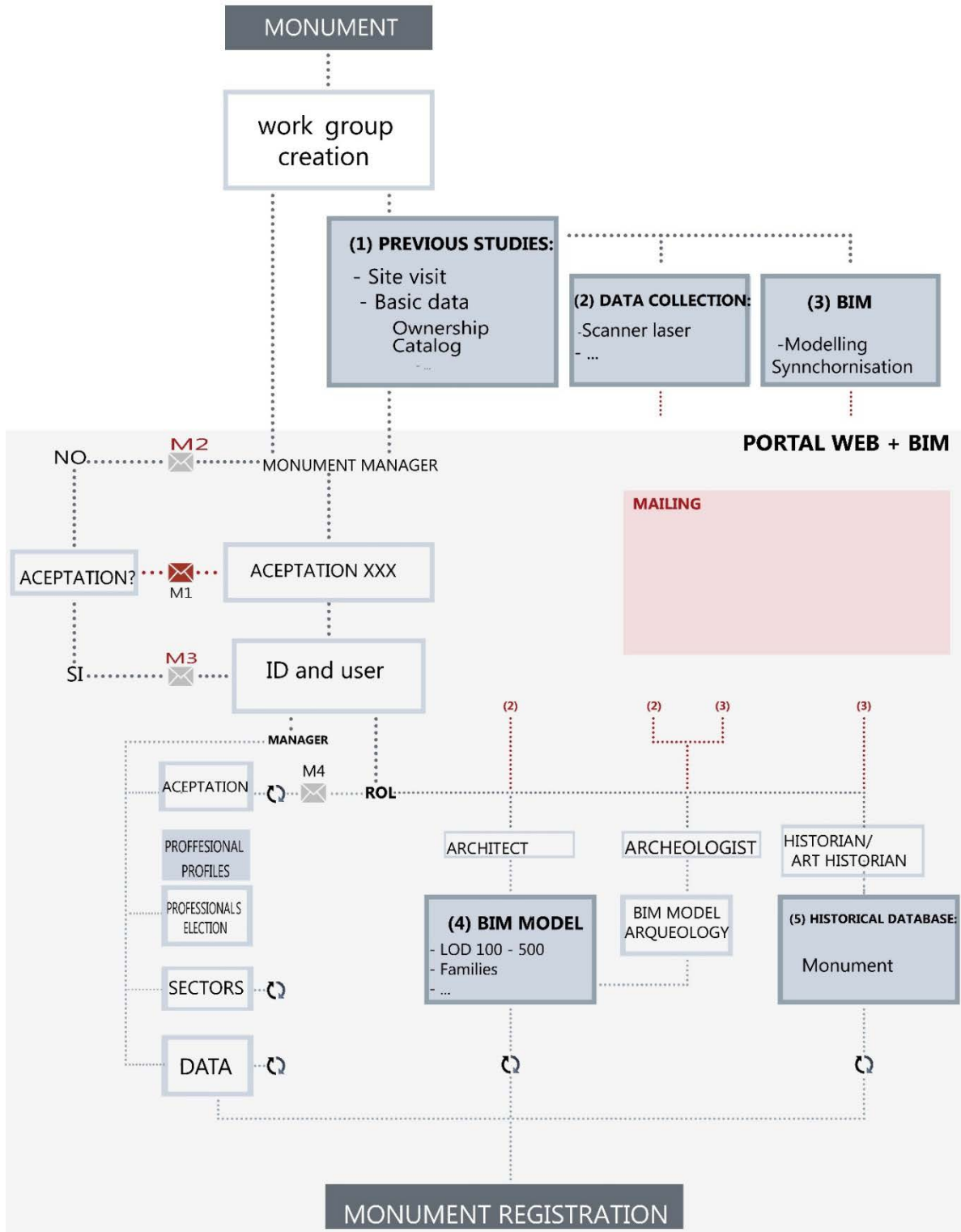
250 Figure 2. Research method.

251 **The problem** in HBIM adoption by the heritage sector was initially identified through a review of  
 252 the literature. As the research gap was defined, an analysis of the heritage architecture processes and  
 253 the future HBIM platform requirements was developed. In order to understand the platform needs (Fai  
 254 et al., 2011), data was collected through document analysis (e.g. design drawings, technological  
 255 implementation plans, databases) as well as ten semi-structured interviews with relevant heritage  
 256 professionals representing two relevant monuments, i.e. the Sagrada Familia Temple and Santa María of  
 257 Vitoria Cathedral (Faulí). The interviewed stakeholders were: architect (13 years' experience), BIM  
 258 manager (5 years), construction manager (8 years), restorer (14 years), technical architect (18 years),  
 259 archivist (25 years), topographical surveyor (22 years), archaeologist (21 years), monument manager (27  
 260 years) and heritage diffusion expert (12 years). The questions asked included: What departments are  
 261 involved in managing your monument? Which stakeholders are involved? How do you archive the  
 262 produced information? The results obtained included a list of stakeholders likely to be involved, an  
 263 organisational chart of both monuments, and a list of initial requirements to develop the HBIM  
 264 platform.

265 Data analysis supported the definition and refinement of **the objectives** to design BIMlegacy, a  
 266 HBIM platform where heritage stakeholders work in real time and share information. The objectives  
 267 were to investigate the functional requirements, the interface requirements and the database  
 268 requirements to design the BIMlegacy prototype.

269 The next stage was the **design of the artefact** itself, the BIMlegacy prototype, to which two teams  
 270 contributed: the heritage team and the supporting IT team. The heritage team worked on the list of  
 271 heritage stakeholders' needs, functional requirements, and analysed how to make the platform useful  
 272 for future users, as well as the user interface design. This team comprised of two heritage architects,  
 273 one BIM manager, one BIM modeller, one engineer, one technical architect, one archaeologist, one  
 274 historian, and one monument manager. The team members-practitioners have extended experience  
 275 with heritage projects and/or BIM professional practice. Thus, their own experience was also called on  
 276 to build the platform. The supporting IT team was involved in the database requirements, software  
 277 solution, and plug-in connexion. This team was composed of two computer engineers (2 years'  
 278 experience) and one management information engineer (10 years' experience). The design process of  
 279 BIMlegacy involved the following tasks:

- 280 1. Defining the functional requirements of the platform through the analysis of the stakeholders’  
281 interviews and the HBIM investigators’ own experience. In this task, data was collected, the audio  
282 records were transcribed, and information analysed using Nvivo (a tool to analyse qualitative  
283 research data). The data was coded and the results displayed in conceptual diagrams.
- 284 2. Analysing current heritage databases to understand the basis of heritage documentation (Howell et  
285 al., 2017). This step entailed the analysis of the existing HBIM platforms, which was presented in the  
286 Literature synthesis section of this paper.
- 287 3. Defining the workflow in BIMlegacy. Flowcharts were developed to order and connect the  
288 functioning of the platform. Figure 3 is one of the flowcharts developed to organise the processes of  
289 BIMlegacy platform. Figure 3 represents the following chronological tasks:
- 290 ○ The monument manager sends email invitations to the heritage stakeholders involved in  
291 the project in order to join the platform.
  - 292 ○ The first step is to create a work group with the heritage stakeholders who have accepted  
293 the invitation. The group will work in BIMlegacy as a CDE to synchronise its work.
  - 294 ○ Different permissions are given depending on the stakeholder’s role and credentials. These  
295 permissions are controlled through an ID and user.
  - 296 ○ After the previous studies, the monument is divided into sectors to facilitate the  
297 organisation of the information.
  - 298 ○ The monument surveying is performed. This is to document the condition of the building  
299 with the architectonic survey, materials, and pathologies.
  - 300 ○ Three main tasks need to be performed: (1) the architectonic BIM model that is generated  
301 by architects and technical architects; (2) the archaeological BIM model, performed by  
302 archaeologists; and (3) the historical data collection, which is done by historians and art  
303 historians.
  - 304 ○ The synchronisation of these three kinds of information in real time, represented in Figure  
305 3 with round double arrows, is the key to the functioning of the BIMlegacy platform.



306

307

Figure 3. Workflow in BIMlegacy

308

4. Settling the database categories. The four elements presented in Figure 1 (CDE according to Historical England) were used as a skeleton to define these categories.

309

- 310 5. Designing the interface and corporative image of the BIMlegacy platform. This was designed  
311 considering heritage values using colours and forms that resemble ancient buildings.
- 312 6. Definition of the different roles of the workspace and their permissions. The list of stakeholders was  
313 defined from the analysis of the semi-structured interviews with the heritage stakeholder and the  
314 literature.
- 315 7. Designing HBIM templates for private heritage buildings to upload in the BIMlegacy website to help  
316 future users to develop their projects: BIMlegacy BIM Execution Plan (BEP), BIMlegacy Revit  
317 software of Autodesk templates, and HBIM families (Gerçek et al., 2017). BIMlegacy can also hold  
318 IFC open BIM files or models coming from other software such as ALLPLAN (NEMETSCHKE), Archicad  
319 (Graphisoft) or Bentley AECOsim (Bentley Systems). However, if these are used, the information  
320 cannot be synchronised in real time.
- 321 8. Establishing the HBIM modelling requirements to use the platform. BIM modelling requirements  
322 were defined after analysing the HBIM literature, HBIM guides (Building SMART Spanish Chapter,  
323 2014; Maxwell, 2014; Council, 2013), published HBIM case studies (Grover and Froese, 2016; Ilter  
324 and Ergen, 2015; Eppich and Chabbi, 2007), and HBIM projects where the team members were  
325 previously involved in their own professional practice.
- 326 9. Programming the platform. The goal was to map the identification database of the Revit intrinsic  
327 database with the BIMlegacy online platform (Quattrini et al., 2015). The requirements of the IT  
328 solution were settled, and the programming work started. The IT team and the heritage team  
329 collaborated when programming the platform. A total of ten versions of the prototype were  
330 developed, each of them improving the previous one. A series of tests and checks were achieved  
331 with the plug-in, server, and website.
- 332 10. Hosting the platform in a Wide Area Network (WAN) to make it accessible from different geographic  
333 locations. This was one of the functional requirements defined at the beginning of the investigation  
334 (Perng et al., 2007).
- 335 11. Performing error proofing with different devices to assure the designed platform can work on  
336 different computers, tablets and smartphones.

337 **BIMlegacy was implemented** in the registration project of San Juan del Hospital of Valencia  
338 heritage asset (Garcia and Lopez, 2014), which was declared a Historic Artistic Monument at National Lin  
339 in 1943. The San Juan heritage asset is composed of a church, an old cemetery, and a courtyard. During  
340 the twentieth and twentieth-first century, the building underwent various restorations, but further  
341 interventions are needed, as well as preservative maintenance. San Juan stakeholders were about to  
342 start a new intervention phase and, after hearing an explanation of what the BIMlegacy prototype was,  
343 they decided to get involved in the research.

344 San Juan del Hospital of Valencia was chosen as the pilot case study as it includes a set of  
345 important characteristics: it is a medieval historical building with complexity regarding constructive  
346 phases, and it has available a wealth of information about the site and its development over time. Also,  
347 it has had previous intervention projects, it has a variety of stakeholders, and it was accessible for the  
348 research team. San Juan has been the subject of recent restoration projects where BIM was not used.  
349 This made it possible to compare the results of this project (carried out with BIMlegacy) with the  
350 previous project results.

351 The project lasted 18 months, and a total of ten people were involved:

- 352       ▪ Heritage architect, manager of the project, 22 years of experience.
- 353       ▪ Architect, experience as historian, 15 years of experience.
- 354       ▪ BIM manager, 4 years of experience.
- 355       ▪ BIM modeller, 2 years of experience.
- 356       ▪ Systems engineer, 14 years of experience.
- 357       ▪ Technical architect, construction manager, 12 years of experience.
- 358       ▪ Archaeologist, 18 years of experience.
- 359       ▪ Director of San Juan, monument manager, industrial engineer, doctor in theology, rector of
- 360       the church, 3 years of experiences.
- 361       ▪ Computer graphics manager, cultural diffusion, Degree in Advertising and Public Relations, 3
- 362       years of experience in San Juan and further experience in similar works.
- 363       ▪ Director of the museum, archivist, artistic manager, Professor of Drawing, degree in Fine
- 364       Arts, 25 years of experience.
- 365       ▪ Contractor, technical architect, 20 years of experience.

366       Some of these stakeholders are the same as those that participated in the creation of the  
367 BIMlegacy platform. The application of BIMlegacy in San Juan entailed the registration of the monument  
368 in the platform, the invitation of all the stakeholders, filling in the fields of the platform database,  
369 building modelling, and the continuous synchronisation of both the 3D model with the work website.  
370 The modelling consists of a laser scanning survey, a 3D modelling of this heritage asset using Revit  
371 (Autodesk Company software), previous historical phases modelling, archaeology remains modelling,  
372 and the representation of materials and pathologies. Historic, archaeological, and cultural  
373 documentation was performed by the archivist and the art historian using the BIMlegacy online  
374 workspace. The HBIM model was synchronised and updated with the BIMlegacy online workspace,  
375 enabling all stakeholders to work together in real time. It also included the generation of the  
376 construction budget by the technical architect in collaboration with other stakeholders.

377       The BIMlegacy platform and its application in the San Juan project were presented in two  
378 simultaneous focus groups to evaluate its effectiveness and efficiency. The focus groups were used as a  
379 data collection method. Data was collected through two semi-structured interview processes and it was  
380 moderated by two facilitators. The aim of both focus groups was to collect data on HBIM processes and  
381 requirements. The focus groups were to consider the following characteristics:

- 382       • Standardisation of questions: There were seven questions in each focus group, and they  
383       followed a structured protocol. The focus groups were carefully prepared, sending invitations to  
384       the potential participants and preparing a common short presentation to introduce the  
385       research.
- 386       • Number of focus groups conducted: There were two focus groups because of the different  
387       stratifications of the participants (e.g. methodological/academic background and  
388       technical/professional background).
- 389       • Number of participants per group: There were six participants in the methodological focus  
390       group and five in the technical one, so 11 participants in total.
- 391       • Level of involvement of the facilitator: The degree of control exercised within the focus groups  
392       was high because structured questions were asked, and the group dynamics were actively

393 managed. The facilitators were members of the research team who were prepared to provide  
394 clear explanations of the purpose of the group, help people feel at ease, and facilitate  
395 interaction between group members (Gibbs, 1997).

396 The focus group was located at the Universitat Politècnica de València and comprised  
397 interdisciplinary participants. The participants of the focus group included a BIM consultant (6 years of  
398 experience); a BIM university professor with knowledge in heritage architecture (18 years); a BIM  
399 specialist who is also a construction engineer (4 years); a BIM architect with experience in heritage (25  
400 years); and a planning consultant who uses BIM (10 years). The questions asked were: “Which  
401 difficulties do you find in modelling historical buildings after seeing the results of this case study?”, “Do  
402 you think that the case study was documented in an appropriate way?”, “Do you think BIMlegacy is  
403 effective?” They concluded that the BIMlegacy platform is useful to manage heritage projects and  
404 proposed further improvements to the prototype platform. Even though this focus group provided  
405 useful insights regarding the BIMlegacy’s practical applicability, it is a partial validation only as it had  
406 limitations, e.g. the participants did not practise for long enough with the platform to fully understand  
407 its possibilities and challenges.

## 408 4. Proposal of the BIMlegacy platform

409 BIMlegacy entails a CDE for the heritage architecture sector unifying heritage architecture  
410 information. The platform is composed of a work website, a heritage diffusion website, a Revit plug-in,  
411 and a WAN server. Revit was chosen as the BIM modelling software because of its open programming  
412 core, its database structure, and its good interoperability.

413 Cultural diffusion is crucial for the preservation of heritage buildings. As a consequence, BIMlegacy  
414 has a free access website which can be used to disseminate information about the registered  
415 monuments for cultural purposes. It was designed to be both a work platform and a diffusion tool to  
416 bring the cultural legacy to the society.

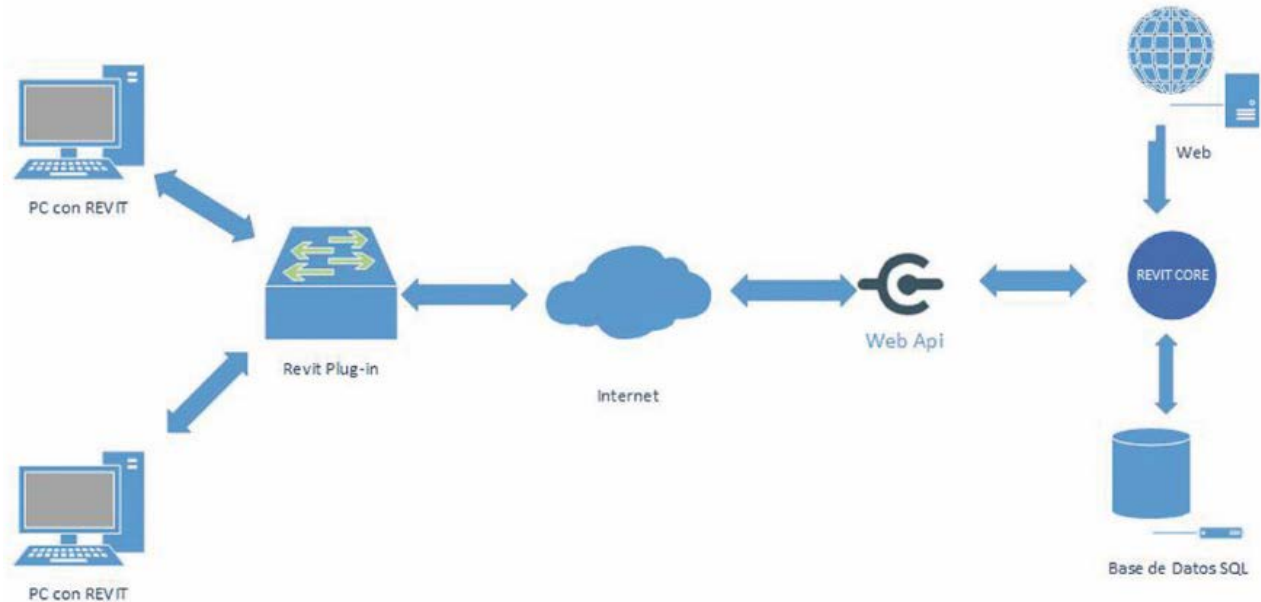
417 The BIMlegacy prototype has been developed in Spanish and it is currently located on a LAN server  
418 granted by the Universitat Politècnica of València. The design of BIMlegacy is responsive, which allows it  
419 to be used on mobile devices such as tablets or cell phones, thus aiding user mobility.

### 420 4.1. Platform architecture

421 The elements connecting the different databases of the system, represented in Figure 4, are as  
422 follows:

- 423 - A plug-in that consist of a Software Developing Kit (SDK) Application Programming Interface  
424 (API) for Revit. This plug-in retrieves the needed information from the Revit model and  
425 consumes WebApi to synchronise the data of the Structured Query Language (SQL) server’s  
426 data with the Revit file data.
- 427 - A WebApi. This is an applications programming interface published on the server web. The  
428 plug-in connects this WebApi to interchange information. The WebApi is independent from  
429 the plug-in and other types of applications; for example, it could be used on a mobile  
430 application.

- 431 - The Revit Core is a Dynamic Link Library (DLL) responsible for managing the business layer and
- 432 the data access.
- 433 - A database SQLServer is based on a relational model allowing working in a client-server mode.
- 434 It stores information in the cloud, supports millions of registrations and its users have no
- 435 limitations.
- 436 - A web portal, which facilitates data insertion, editing and consultation in any graphical
- 437 location. It would be oriented to non-technical stakeholders who do not usually work with BIM
- 438 (e.g. historian, art historian, monument manager) and to external visitors.



439  
440 Fig 4. Computer architecture, 2016

441 Basically, technical stakeholders work in 3D Revit models and the Revit parameters are mapped  
442 with the database fields of the documental web through a semantic recognition system. The plug-in  
443 filters the BIMlegacy parameters from the rest of the parameters of the Revit models and controls the  
444 possible changes made within these parameters. The non-technical stakeholders work on the website,  
445 filling the documentation fields, and adding photographs, drawings, and reports.

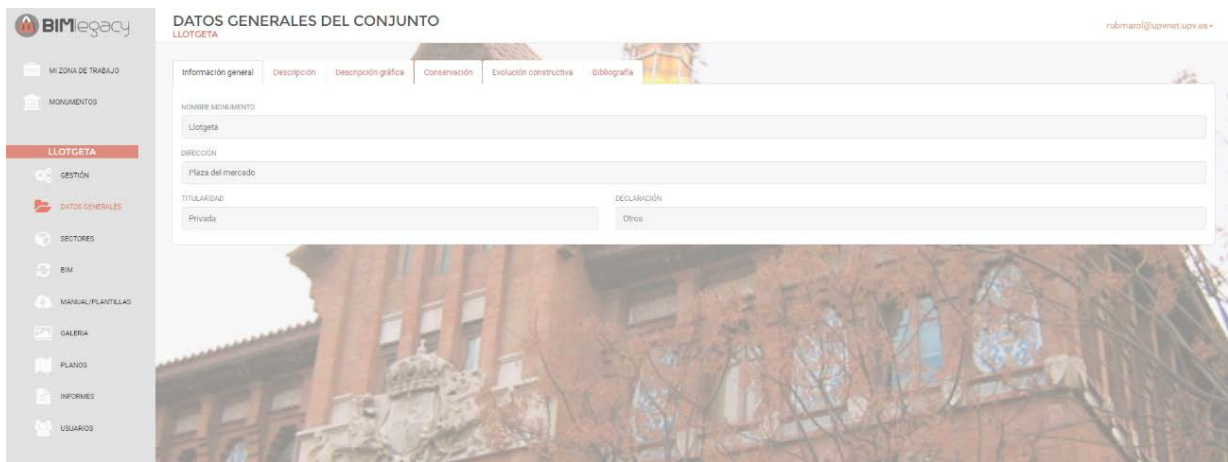
446 Synchronisation is the main characteristic of BIM. For this, the prior definition of a common space,  
447 a WAN server, was required to harmonise the data. A WAN server is automatically created when  
448 downloading the plug-in from the website. This WAN server allows the hosting of central HBIM models,  
449 where all the technical stakeholders can work together in real time.

#### 450 4.2. BIMlegacy interface

451 The interviewees highlighted that the platform should be user friendly and simple to use.  
452 BIMlegacy was designed with a simple and intuitive interface to facilitate its use. The graphic design  
453 conveys heritage values. It has eight screens with a lateral navigation bar that contains the following  
454 sections: management, general data, sectors, BIM, manuals/templates, images, graphic information.  
455 This is explained in Figure 5, and includes the following elements:



- 456 • *Management* is where the monument manager can invite other participants, control the roles,  
457 and add the essential information.
- 458 • *General data* allows the addition of the monument information, fiscal data, written and  
459 graphical description, preservation condition, constructive evolution, and bibliography.
- 460 • *Sectors* tab directs the stakeholders to the different parts of the monument. For example, if the  
461 monument is a church, one sector can be one chapel, another sector can be a vault.
- 462 • In the *BIM* tab, complementary HBIM files are placed (i.e. BIM families, HBIM templates, and  
463 point clouds).
- 464 • *Gallery* contains pictures and drawings of the monument, for example old pictures that need to  
465 be archived as cultural documentation.
- 466 • *Plans* tab contains all the sections, facades, and plans of the current project or previous projects  
467 carried out in the building.
- 468 • *Reports* is the section designed to upload any kind of reports of the building related to the  
469 current project or with previous ones.
- 470 • *Users* is the section where users can be managed, and roles can be reassigned. This tab should  
471 be managed by the project manager.



472  
473 Fig 5. BIMlegacy worksite interface, 2016

474 The BIMlegacy interface addresses the issues raised in the literature related to the need to include  
475 simple tools for non-technical stakeholders. The BIMlegacy interface is easy to use and designed for  
476 non-technical stakeholders (Garagnani et al., 2016). One thing that could not be addressed with the  
477 BIMlegacy interface was the need to include a BIM visualiser in the website (Dore and Murphy, 2017),  
478 which could be considered in future research.

### 479 4.3. BIMlegacy Workflow

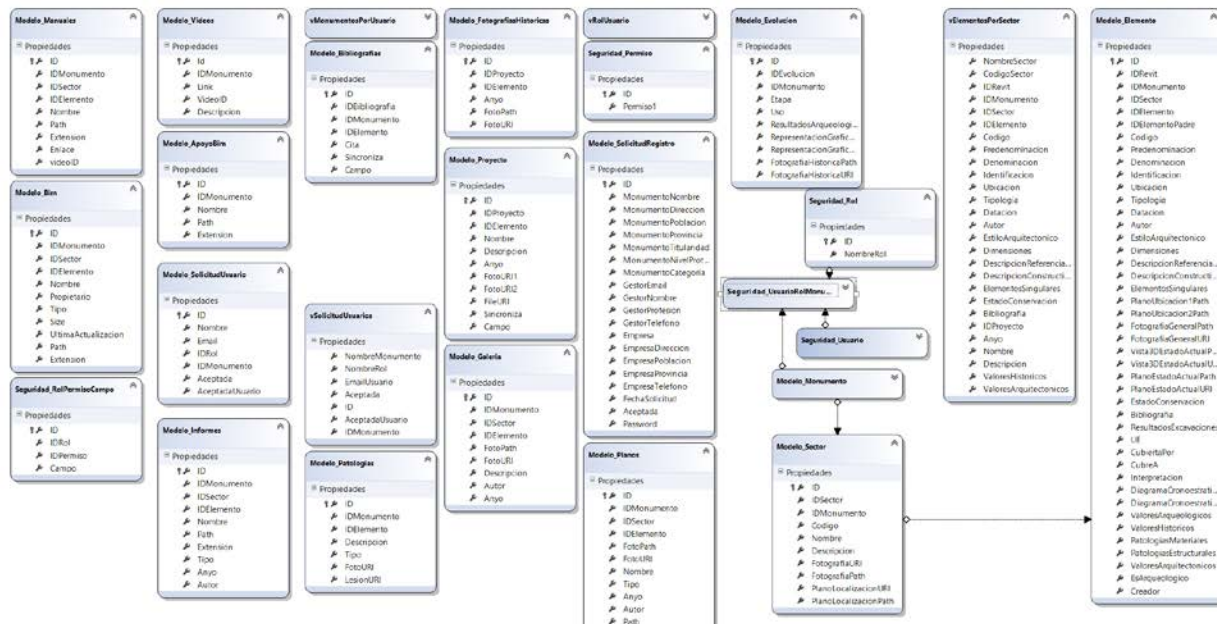
480 The goal is that users focus on their own work and not on the website functioning. Basically, three  
481 groups of people can use the platform: (1) technical stakeholders, who use the website as a secondary  
482 workspace where they can download useful files (i.e. the plug-in, the BIMlegacy template, and the HBIM  
483 families) and consult information; (2) non-technical stakeholders, who use BIMlegacy as HBIM  
484 workspace to fill in documentary fields and load reports; and (3) generic public or visitors, who use it as

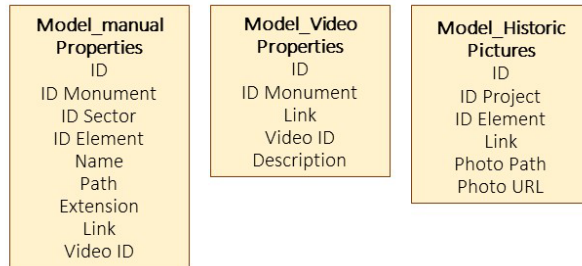
485 a consulting website to search for historic-artistic information. Visitors do not need to be registered to  
 486 benefit from the information archived in BIMLegacy. Nevertheless, not all the information in BIMLegacy  
 487 is accessible to visitors, as it is filtered to preserve the privacy of monuments. The BIMLegacy workflow  
 488 addressed one of the main concerns in HBIM literature, namely to include non-technical stakeholders  
 489 within the HBIM workflow (Quattrini et al., 2015).

#### 490 4.4. Database fields of the platform

491 Three levels of documentation were created to order and divide the information on the database,  
 492 from general to specific: monument, sectors, and items. Those levels are directly related with these  
 493 items in Revit: project file, families, and sub-families. Monument information is the generic data of all  
 494 the monuments (e.g. monument style, location). Families are constructive units (e.g. arc, volt) and their  
 495 information fields are related to specific information regarding the constructive element (e.g.  
 496 constructive system, material). Items are single elements that need to be registered and documented  
 497 due to their singularity or values (e.g. a carved stone) and the information associated (e.g. author,  
 498 technique). Items are sub-families of Revit. Thus, the information regarding these three levels of the  
 499 database can be synchronised with just one of the three types of Revit items previously named.

500 The platform searches for the ID of the HBIM elements to synchronise with the work website. Each  
 501 family or item will belong to a BIM category (e.g. floor, ceiling, column). Figure 6 shows the different  
 502 categories and the parameters associated with each of them. Not all categories require all parameters,  
 503 thus there are categories, such as model\_element, that have a greater number of parameters.





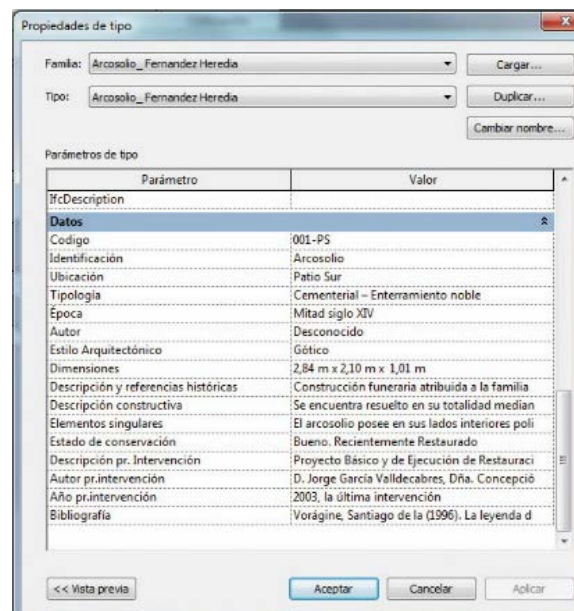
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Fig 6. Computer architecture, 2016

507 The Revit project parameters are synchronised with the monument website fields. The Revit family  
 508 parameters are synchronised with the sector website fields. The sub-family parameters in Revit are  
 509 synchronised with the singular elements fields.

510 These fields are assimilated as Revit parameters in the BIMlegacy template, previously created as  
 511 part of this research project. All the Revit parameters that are liable to be synchronised with the work  
 512 website have the HBIM characters starting with the letters BIMle, as shown in Figure 7. This is a  
 513 screenshot of a Revit family properties menu, where the information of the website is already  
 514 synchronised with the website data.



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Fig 7. BIMlegacy parameters with the prefix BIMle in Revit, 2016

517 Regarding permissions, fields have edition permissions depending on each professional's profile.  
 518 Each stakeholder can visualise all fields and edit exclusively those fields with editing permission. Each  
 519 professional profile can only fill in their discipline fields. Technical stakeholders, who are more likely to  
 520 work with BIM, can insert, edit, and visualise the fields via the Revit software. Non-technical  
 521 stakeholders, who do not work with BIM software, can insert, edit, and visualise different fields via the  
 522 portal web. The BIMlegacy database addresses the issue raised in the literature in respect of the

523 synchronisation of the information in real time of different databases with the possibility of controlling  
524 the permits (Camarinha-Matos et al., 2017), which is the authors' contribution.

#### 525 4.5. BIMlegacy User tests

526 This platform prototype has been tested on 20 computers and devices, from high-end HP tower  
527 computers with 32GB of RAM memory and Nvidia GTX 1080 Ti graphic card, to simple laptops with 8GB  
528 of RAM memory and basic graphics. All computers had Windows operative systems and a commercial  
529 antivirus. Different issues emerged when doing the testing, but the most problematic points of the  
530 BIMlegacy functioning were the automatic emailing, the permissions of the fields, and the correct  
531 installation of the plug-in in different operative systems. The automatic emailing and the correct  
532 installation of the plug-in were solved by identifying the problems and hypothesising the solutions. The  
533 platform was tested on as many devices as possible and the code solution that better resolved the  
534 problem was incorporated in the next version of the platform code. The permission of the fields was  
535 solved by adding just one editing permission to each field, so that other users can either only see or  
536 inform.

#### 537 4.6. Modelling files of BIMlegacy

538 BIMlegacy requires specific heritage HBIM files to support its use in real projects. The BIM  
539 Execution Plan (BEP) is the document that describes the operational planning when using BIM. The  
540 heritage team designed a BIMlegacy HBEP template which can be provided for future platform users  
541 since there was no HBEP template available on the market. The HBEP template was generated after  
542 extensive analysis of the uses in HBIM and taking, as reference, important BEP templates (Gerçek et al.,  
543 2017).

544 Also, a heritage Revit template was required. Templates are empty files used to start the projects  
545 according to quality standards in response to the project organisation, the development planning, the  
546 optimisation of workflow, the nomenclature control, and the definition of appropriate views (e.g.  
547 international standards, such as ISO or DIN). In order to design the heritage template, the  
548 standardisation of the characteristic elements of the monuments were sought.

### 549 5. BIMlegacy implementation in a case study

550 BIMlegacy was used to manage the intervention project in San Juan. Different organisations and  
551 professionals were involved in this project such as La Fundación de San Juan del Hospital and the  
552 Instituto Universitario de Restauración del Patrimonio of the Universitat Politècnica de València (the  
553 IRP), a public Spanish institution dedicated to promoting heritage conservation research and practice,  
554 and the investigators of this research.

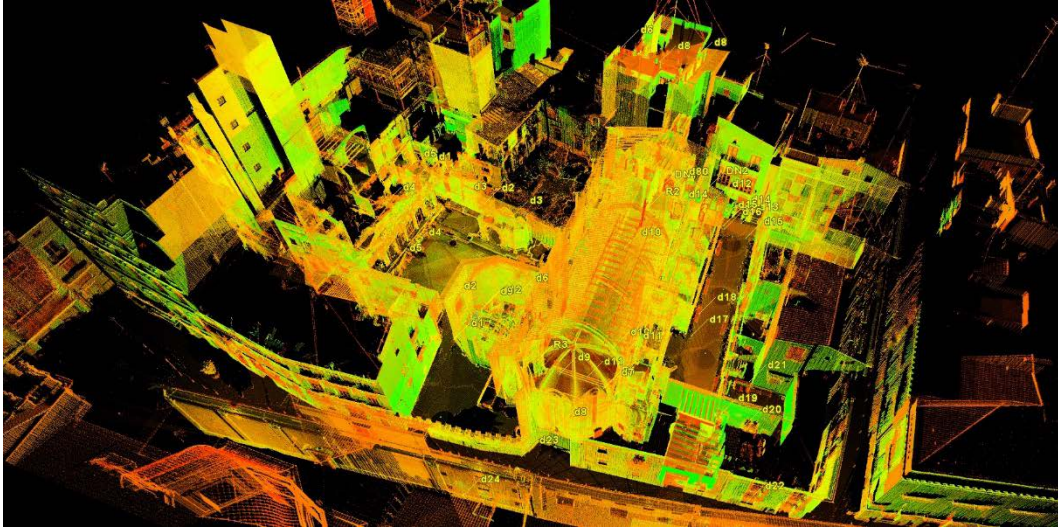
555 San Juan was modelled with HBIM and documented with BIMlegacy. All stakeholders participated  
556 actively in the BIMlegacy platform, and the technical stakeholders also modelled San Juan with HBIM,  
557 specifically with Revit. All the stakeholders synchronised the information in real time. Different  
558 stakeholders were more actively involved, depending on the phase of the project. In the first stages, the  
559 archivist and the monument manager had a greater workload, while, in the last phases of modelling, the  
560 architects, the BIM manager and BIM modeller had greater workloads.

561 The process started with the registration of the monument in BIMlegacy and the invitation of the  
562 involved stakeholders to the project, each one with their own role. San Juan stakeholders were in  
563 different geographical locations, which was perfect in order to prove the effectivity of BIMlegacy, which  
564 is designed to facilitate work in different locations. The tasks distribution among stakeholders was  
565 managed through BIMlegacy (e.g. the general exploration of the building, the definition of the strategy  
566 of the intervention project, etc.).

567 The historian and art historian performed the data recollection (Ordeig y Fernández, 2007; Ordeig, 2000;  
568 Lassala, et. al, 1999). This implied a search in the archives, private collections, historic cartography of the  
569 city, and special bibliography. The graphical documents can be divided into photographs, etchings, and  
570 blueprints. The latter belong mostly to the different architectonic surveying and intervention projects.  
571 All this data was summarised and inserted by the archivist and the historian in the BIMlegacy  
572 monument. After synthesising all the data from their investigations, they inserted the information in  
573 their specific fields on the work website. The website synchronises this information automatically with  
574 the HBIM model, so the technical stakeholders can see all the information that the non-stakeholders are  
575 adding in real time. The fields are modifiable and visible, depending on the assigned role. The WAN  
576 server was automatically created when downloading the plug-in from the website. All stakeholders  
577 worked simultaneously, visualising the changes that other team members had done.

578 The BIM manager prepared the technical team BIMlegacy HBEP, which was filled with the specifics of  
579 the San Juan project. The HBIM BEP of the San Juan project was updated in BIMlegacy so that all  
580 stakeholders could consult the latest version. The analysis and recognition of the constructive elements  
581 and materials were documented. The information related to the building condition was archived in  
582 BIMlegacy focusing on the structural elements, the materials degradation, and the mechanical and  
583 electrical condition. The building condition was good due to the preservation maintenance that was  
584 carefully performed on the monument. The values and the relevance of the historic asset were studied,  
585 synthesising a large amount of documentation and uploading this into the BIMlegacy work website.

586 The HBIM 3D architectonic survey began with the laser data collection. A scanner laser was chosen  
587 to perform the data collection because it was proven to be a better system to document historic  
588 buildings conditions with accurate measurements (Afsari et al., 2016). This included the church, the  
589 north and south courtyards, and even the asset roofs. The scanning was carried out using a Leica Scan  
590 Station C5 with a complete visual field of 360° x 270°, very high resolution, with a range of 35m and  
591 scanning speed of 25000 points per second. Each scanning positioning creates its own point cloud, and  
592 all the point clouds were united and cleaned using Cyclone software and Scene software.



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Fig 8. Data collection with the laser scanner in San Juan.

595 A new project was opened using the BIMlegacy historical architecture template, which had been  
596 previously designed. The users' profiles were generated on the BIMlegacy website to give access to the  
597 central model, i.e. the master file, where all the changes made by other users can be seen. San Juan was  
598 modelled, taking the point cloud as a starting point. The point cloud of all asset assumes an accurate and  
599 exhaustive data of the current condition of the asset, so it was used to model the existing state of the  
600 asset (see Figure 8). These tasks were carried out using Scan to BIM methodology, the emerging  
601 technology to transform point clouds in geometrical items. The HBIM modelling was performed using  
602 Revit, achieving a level of development (LOD) of 400. The HBIM model included sub-projects separated  
603 by categories: urbanism, architecture, archaeology, structure and M&E. Initially, a general modelling  
604 was performed, building the general shapes of the building and the general locations of the site.

605 The specific modelling was carried out detailing the virtual model through freestyle shape  
606 elements. This is very important in heritage projects, as it is necessary to represent pathologies, crashes,  
607 masonry bonding, and deterioration level. The alterations due to the passage of time, such as flaws and  
608 material imperfections, cracks, etc., were also represented as they were documented on the BIMlegacy  
609 website.

610 The model was complemented with materials and *families*, which are files with sets of two-  
611 dimensional or three-dimensional elements already designed that can be used in the projects and that  
612 provide detail to the model. There are not many historic families on the market, hence the design of our  
613 own families of heritage elements was needed.

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Figure 9. Modelling process based on the point cloud previously created.

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The alterations that had taken place due to the passage of time (e.g. flaws and material imperfections, crashes or seats, cracks) were also represented by applying historical periods. It is recommended to initially model items as they were designed in their original state, thus the elements created can be archived in BIMlegacy, and the work is more systematic and standardised as a result (Figure 9).

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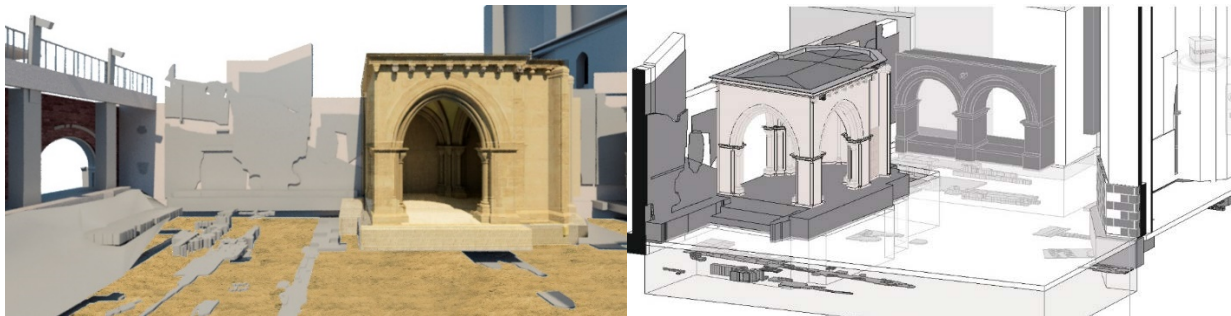
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Archaeology is fundamental to our understanding of and situating the historic-constructive elements, as well as for the generating of monument documentation (see Figure 10). The information to situate the archaeological remains comes from archaeological reports generated in previous archaeological campaigns. After the documentation in BIMlegacy, the archaeological remains were modelled in a separate HBIM subproject and in three archaeological levels so as to order the archaeological remains according to historical periods: Roman, Arab, and medieval.



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Figure 10. Archaeologic remains modelled in San Juan's HBIM model.

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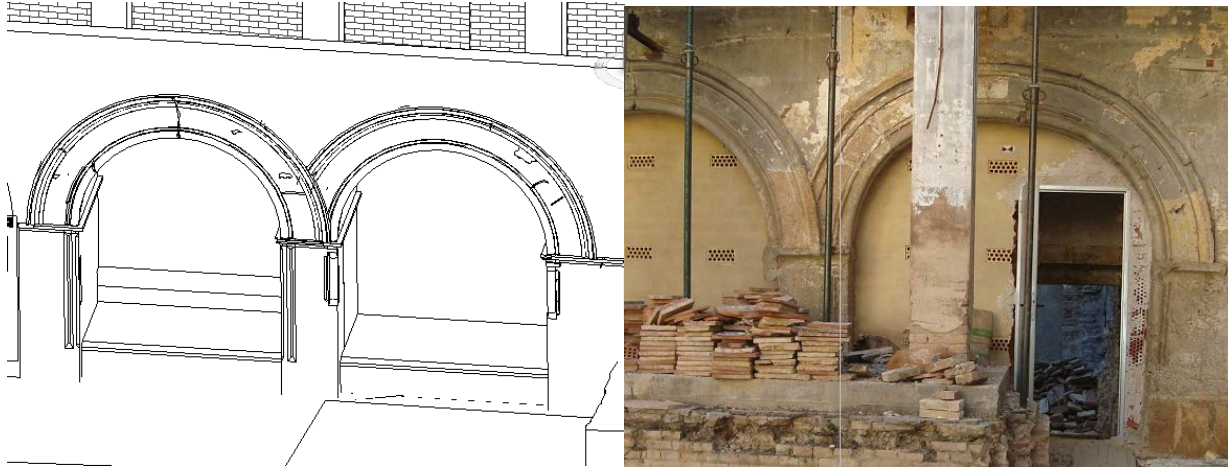
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Historic buildings undergo several shape and structural changes during their life cycles (Figure 11). The constructive evolution of the building is now known due to the documentation in the BIMlegacy workspace. Those historical phases must be documented within the HBIM model, but with less LOD since there was not enough information about how the asset was in the past. Pictures were used to provide additional information. Pictures of the current state of the structure can be added to the model. They were added in BIMlegacy, which is synchronised in real time with the model so that the information can be consulted (see Figure 11).



637  
638 Figure 11. Representation of the features due to the changes over time in Revit, and the image of  
639 the current arches which are in the process of restoration.

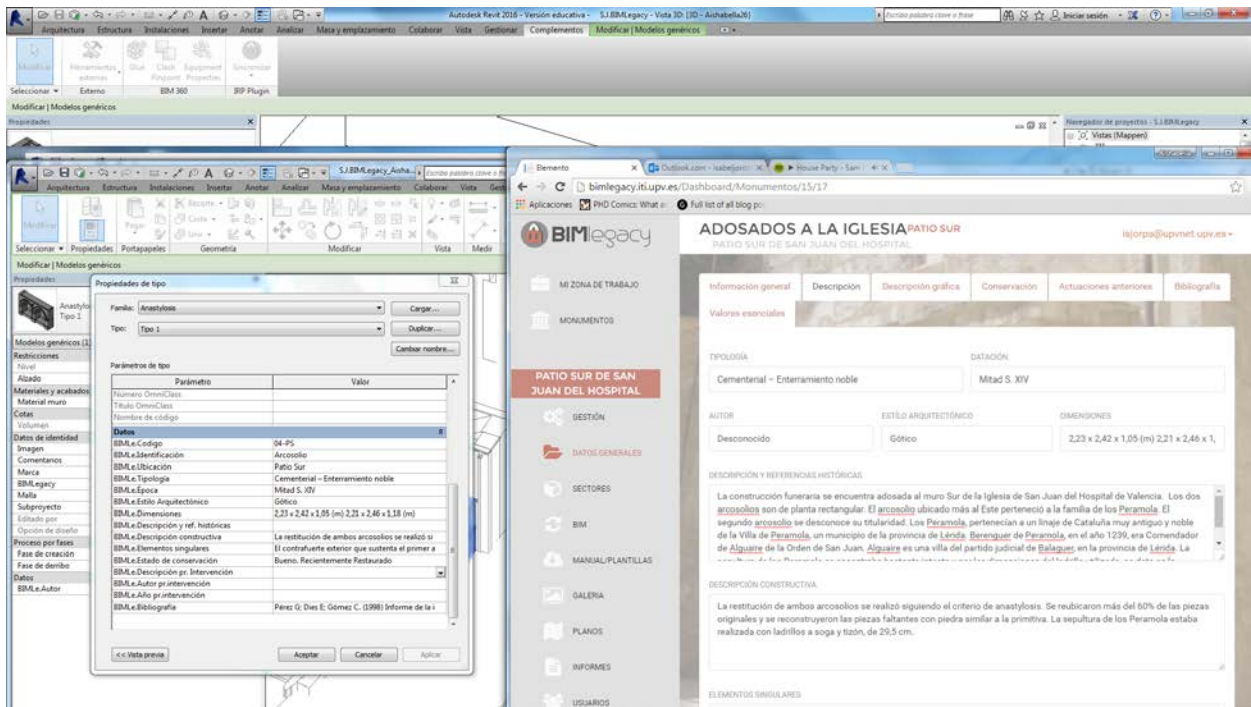
640 The definition of the historic-constructive evolution in San Juan was carried out using BIMlegacy  
641 information, previously inserted by the archivist. The most relevant historical phases were represented  
642 in the HBIM model and documented in BIMlegacy. Five historical phases were modelled in the San Juan  
643 project: c. XIII, c. XIV, c. XVII, and c. XIX, as shown in Figure 12.  
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647 Figure 12. Five historical phases were modelled in San Juan project: c. XIII, c. XIV, c. XVII, and c. XIX  
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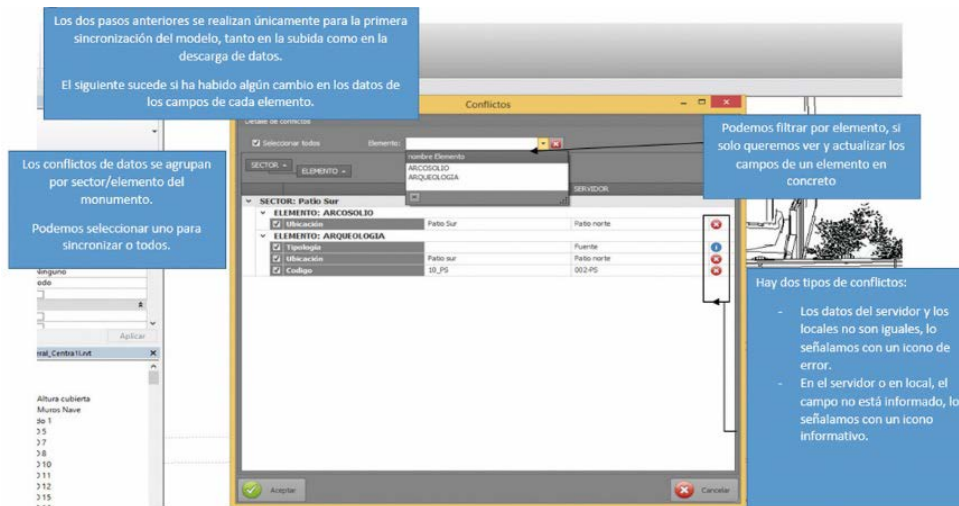


649 The synchronisation of the historic and documental information with the HBIM model was  
 650 constantly performed with BIMlegacy by all the stakeholders participating in the project (Figure 13).  
 651 Technical stakeholders and non-technical stakeholders were at different geographic locations.



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 653 Figure 13. Synchronisation between the HBIM model data and BIMlegacy data.

654 The construction budget of the San Juan project was controlled using BIMlegacy and the  
 655 documental database (Figure 14). The technical architect, who developed the project budget, shared  
 656 information and consulted the archaeologist, the restorer and the architect to assign a realistic price to  
 657 heritage activities. In previous projects, the communication between the contractor and the restorer or  
 658 the archaeologist was indirect, which tends to generate a considerable budget increase.



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 660 Figure 14. Plug-in that synchronises the Revit files with the documental database.

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## 5.1. Contributions

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This paper proposed an **online platform** as a key benefit to assist HBIM implementation. This is the gap addressed here (Arthur et al., 2017), creating a platform which synchronises in real time non-technical stakeholders' and technical stakeholders' information through BIM. Furthermore, Simon (2006) states that the true problem of information systems resides in providing the correct filtered information to the correct people in coherence with the decisions they must make, rather than providing a large amount of untreated information. Rigorous information uploaded by professionals and which is accessible to the public is highlighted as another benefit of HBIM. The benefit of filtering the information in HBIM database systems according to the different stakeholders is that it helps them to form a decision. This is considered a contribution to knowledge because it was not highlighted in the literature before.

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HBIM literature highlights concerns about the practical effectiveness of HBIM in terms of modelling complexity (Migilinskas et al., 2013), but it does not specify what are the most notable modelling issues. The analysis of the results of the case studies allowed the specification of the most notable modelling difficulties faced by heritage teams. These difficulties were modelling the wall stratigraphy, pathologies, and sculptures or complex shapes (e.g. cornices and scrollwork).

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Through this research, it was found that the non-designer stakeholders require specific training to understand the technology potential; however, they should not be expected to use BIM software. Hence, a further contribution of this work is in enabling their participation in the process without specific BIM software knowledge.

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**BIMlegacy** represents a novel CDE for heritage, which explores the best way to exchange information and improve a heritage building's workflow. This provides a contribution to practice as, according to the literature, there are no other existing HBIM platforms to manage architecture heritage (Maxwell, 2016).

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The definition of HBIM roles and their permissions within a CDE is a need according to the literature (Megahed, 2015). The clear definition of the HBIM roles that participate in a HBIM platform represents a contribution.

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With BIMlegacy, building owners, archivists, monument managers and government agents can easily provide inputs to the process and participate actively in the project. This is a further contribution, as it supports the improvement of the heritage workflow.

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BIMlegacy has been designed to be **simple and intuitive**. Most existing platforms are more complex and, hence, arguably harder to implement in practice. Clear graphics and simple vocabulary are useful tools to make complex concepts easy to understand (Inyim et al., 2014). The contribution of this research resides in creating a simple and user-friendly HBIM platform, developed based on previous literature as well as existing case studies.

697 BIMlegacy is the first platform where rigorous information loaded by professionals and heritage  
698 experts will be accessible to the public, which is a benefit for **local people** interested in heritage and for  
699 the tourist sector. **BIMlegacy prototype** can highlight further ways to improve the unexplored area of  
700 tourism exploitation and BIM models (Counsell and Nagy, 2017).

701 Society will benefit as the rigorous information loaded by professionals and heritage experts will  
702 be accessible to the public. This dissemination of scientific findings to society is one of the  
703 recommendations of the European Commission. Cultural diffusion with BIMlegacy contributes in the  
704 long term to assure heritage's protection.

## 6. Partial validation of the platform: focus group

705 "The focus groups performed with the methodology explained in section 3 were recorded and  
706 transcribed into a Microsoft Word file. The transcription was analysed with the assistance of the  
707 qualitative tool analysis Nvivo 12. The qualitative metrics used in the evaluations were divided into three  
708 levels (Tzortzopoulos, 2004):  
709

- 710 1. High-level evaluation criteria: usefulness and applicability.
- 711 2. Headline criteria: flexibility, easy to use, credibility, validity, and measurability.
- 712 3. Attributes were asked about within the questions of both focus groups and the answers were  
713 analysed to evaluate the degree of agreement on the attributes.

714 The qualitative process to draw conclusions out of the analysis of the participants' answers was  
715 performed by coding the transcriptions, creating cases, creating hierarchy charts, and clustering diagrams  
716 to better associate and represent ideas. The result of the analysis of the participants' answers has been  
717 presented in Table 2. It presents the attributes in the first column, which were the evaluation metrics,  
718 whereas the second column is the medium of the degree of agreement of the 11 participants of both  
719 focus groups with a scale of 1 to 5 (meaning 1 totally disagree and 5 totally agree). Each one of the  
720 attributes obtained a weighted score in base of the analysis of the transcriptions of the focus groups.  
721 The degree of agreement (a number on a scale of 1 to 5) was reached by weighting the number of  
722 participants that agree with the attribute. For example, when asking if BIMlegacy was generalisable to  
723 other business streams, 7 of the 11 participants agreed that it is because the obtained grade of this  
724 attributes was 3.

Attributes	Medium of the degree of agreement of the 11 participants
Generalisable to other business streams	3
Generalisable to different types and sizes of projects	4
Clarity on the model content	4
People believe it helps heritage management	5

Provides an environment where problems can be discussed	4
Represents the state of the process and allows improvements	4
Has it been applied in a real environment	5
Performance indicators	3

725 Table 2. Attributes used to evaluate the focus group participants' answers.

726 As a result of this analysis, the conclusions of the focus group performed with interdisciplinary  
727 stakeholders were:

- 728 • The BIMlegacy prototype platform was considered useful, according to the focus group  
729 participants. The group recognised that it responds to some of the main limitations of  
730 existing platforms, as was also identified through the literature review (Antonopoulou and  
731 Bryan, 2017). The focus group participants also highlighted the need to ensure that, as a  
732 technological tool, the platform should be constantly updated.
- 733 • BIMlegacy was tested with one heritage group and one project (5. BIMlegacy  
734 implementation in a case study), but more case studies with heritage groups should be  
735 conducted to further test the platform. The platform is a novel technological tool;  
736 therefore, with further testing in future projects, its quality and utility will improve  
737 considerably.
- 738 • It was proposed to add a visor on the BIMlegacy website. The BIMlegacy platform does not  
739 incorporate a visor, instead it currently has alphanumeric fields. Some focus group  
740 participants pointed out that the platform will be more intuitive if it could have a visor of  
741 the project directly on the website (4.5. BIMlegacy user tests).
- 742 • Even though non-technical stakeholders considered that the platform functioning is  
743 intuitive and simple, it was identified that it is likely that these stakeholders would require  
744 a level of HBIM training in order to understand how the link between BIMlegacy and HBIM  
745 models works. This conclusion links with other literature conclusions (Barazzetti et al.,  
746 2015).

747

## 748 7. Discussion

749 As described in the literature review, there is a need for more collaborative systems in heritage  
750 projects (Zhao et al., 2015; Jiménez Cuenca, 2014), which has encouraged the creation of BIMlegacy.  
751 The results of the San Juan project indicate that BIMlegacy allows for the complete heritage  
752 documentation and improves the workflow between stakeholders, which should support, in practice,  
753 the delivery of better heritage projects. According to the interviewees, the San Juan project was  
754 developed at a higher standard than other recent projects thanks to the adoption of the BIMlegacy as a  
755 work platform. During the first two months, the San Juan project tasks developed with BIMlegacy took  
756 longer than in previous projects. However, once the stakeholders became familiarised with HBIM, the  
757 productivity increased considerably.

758 According to the literature, the use of BIM platforms assists higher productivity in projects as  
759 stakeholders' information can be synchronised and easily shared (Lee et al., 2017). The use of BIMlegacy  
760 can enable the synchronisation of the information in real time, a fact that accelerated the response time  
761 of the involved stakeholders. In the San Juan project, the stakeholders could synchronise and unify the  
762 information in real time due to the use of BIMlegacy.

763 Issues in modelling complex heritage structures are described in the literature (Kassem et al.,  
764 2014). In San Juan, the collaboration between historians, archaeologist, and architects was essential in  
765 order to build a coherent evolution hypothesis of the building. There were uncertainties of how the  
766 building did evolve between c. XII to c. XIII. The unification of the historic information in BIMlegacy with  
767 the archaeological modelling helped the team to create a coherent evolution hypothesis of the building  
768 between these centuries. Those stakeholders discussed the possible *evolution hypothesis* (a common  
769 term in the heritage community to address the changes in the structure over time) through BIMlegacy,  
770 and the architect then modelled the evolution following the archaeologist's subproject with all the  
771 archaeological remains. Thus, the historian was involved in the process even though he was not involved  
772 in the modelling.

773 Previously described HBIM models do not include historic and archaeological documentation (Dore  
774 and Murphy, 2017), as only maintenance information is recorded (Ilter and Ergen, 2015). BIMlegacy  
775 takes into consideration heritage documentation when creating the website where the historian, art  
776 historian and documentarist could fully document the monuments. The San Juan project was totally  
777 documented and the historic information, included in the BIMlegacy workspace, was synchronised with  
778 the architectonic information and added in the HBIM model.

779 Heritage projects involve diverse stakeholders who traditionally work independently, which leads  
780 to rework and the loss of information. HBIM has not addressed these inefficiencies as various  
781 stakeholders were not able to be directly involved in previous research (Gurevich et al., 2017). BIM  
782 platforms emerged to unify and synchronise stakeholders' information. The level of collaboration  
783 between different stakeholders was higher in this project carried out with BIMlegacy than in previous,  
784 traditionally based projects in San Juan. Those previous projects included mistakes, e.g. inaccuracy  
785 between the architecture survey and the archaeological survey. With BIMlegacy, the historian and the  
786 archaeologist were working actively together and checking the coherence of the architectonic and  
787 archaeological models. Also, the San Juan building manager, who is playing the role of owner, could  
788 participate actively in the project. He reviewed the project, and the 3D models helped him to  
789 understand and visualise how the building would look after the construction works. Everything was  
790 consciously approved by the property before the construction, which is believed to have supported the  
791 project productivity, as previous research has also indicated (Sackey et al., 2014), and as guides and  
792 protocols suggest (Royal Institute of British Architects, RIBA., 2016).

793 The literature suggested that the budget estimates in heritage projects are very unstable (Dainty  
794 et al., 2017). Controlling the construction budget is easier and more accurate when using BIM platforms  
795 since measurements are more precise (Lee et al., 2017) and construction operations become more  
796 specific (Jeong et al., 2016). The construction budget of San Juan was controlled with higher accuracy  
797 using BIMlegacy thanks to the real interaction between the contractor and the archaeologist, the

798 restorer and the architect, which allows the contractor to assign a realistic price to heritage budget  
799 activities. In previous projects, the communication between the contractor and the restorer or the  
800 archaeologist was indirect, but BIMlegacy brought them together.

## 801 8. Conclusions

### 802 8.1. Conclusions

803 BIMlegacy synchronises the information of HBIM models with the BIMlegacy workspace  
804 information without latency. As such, it addresses issues that the state-of-the-art HBIM highlights: lack  
805 of historic documentation and difficulties in synchronising the diverse stakeholders' information (Dore  
806 and Murphy, 2017). It does not address issues regarding the difficulty of modelling historic structures  
807 with HBIM; however, it allows non-technical stakeholders to participate within the HBIM process  
808 without having to model in BIM.

809 The SQLServer of BIMlegacy archives information in the cloud, allowing for collaboration between  
810 stakeholders who are in different geographic locations. The information received from all stakeholders is  
811 archived in one single database, facilitating the future compilation of information necessary to perform  
812 a successful maintenance. The responsive design of BIMlegacy allows its use in mobile devices, such as  
813 tablets or cell phones, thus helping the user mobility. This should help in its future adoption.

814 The website allows the consultation and insertion of information for those stakeholders who are  
815 not familiar with BIM software. BIMlegacy now connects the innovative HBIM methodology with the  
816 traditional registration tools since an exhaustive study of historic databases was previously performed.

817 The representation of the historical and constructive evolutions, with all their data linked in  
818 BIMlegacy on a single model, has achieved very good results in the San Juan project. BIMlegacy helps to  
819 order and unify the crowd of constructive phases that the historic buildings used to accumulate and  
820 which generated a great deal of dispersed information.

821 The benefits of its adoption in the San Juan project were the reduction of project duration and the  
822 improvement in the project quality due to the accuracy of the data synchronised within BIMlegacy, as  
823 well as the non-duplication of information.

### 824 8.2. Limitations and future research

825 The BIMlegacy prototype should be tested in more heritage projects and with more stakeholders  
826 in order to keep improving it in terms of possible software functioning in various devices and to improve  
827 the usability of the website. BIMlegacy does not solve difficulties related to modelling historic  
828 structures, as the investigation focused on information management. The geometric modelling is time  
829 consuming and costly, as it reproduces the original constructive process and all the parameters need to  
830 be defined. HBIM modellers should have a high level of software knowledge to be able to model historic  
831 buildings. Further research should focus on developing software to simplify the modelling of complex  
832 structures with HBIM and create standardised families to help HBIM modellers.

833 The BIMlegacy website can be synchronised just with Revit files, but it is very important to  
834 generate software that can work with open BIM formats. The website interface is within the reach of all

835 users, but it can be expensive to buy Revit licenses. For later versions, BIMlegacy will be developed to  
836 hold IFCs files. Also, LOD levels of definition will be scalable to represent the exact information of each  
837 type of user.

838 Working with some of the technologies that BIMlegacy promotes requires expensive software and  
839 hardware. For example, point clouds require specific expensive programs and powerful computers in  
840 terms of RAM – the memory or information storage in a computer that is used to store running  
841 programs and data for the programs. This should be at least 16GB. Further research should study  
842 software and systems to light HBIM models and point clouds.

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