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Additional Information

Title:

Innovation strategies in sports management: COVID-19 and the Latin American tennis federations

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Abstract

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The purpose of this paper is to discuss some of the most relevant innovation strategies used by the Latin American national tennis federations as a response to the COVID-19 pandemic. This paper describes the actual experiences within these organizations. The study uses a mixed methods design. It combines quantitative and qualitative measures with content analysis on the information provided by a sample of executives of national and regional tennis federations in Latin America plus Spain and Portugal. The 19 professional executive staff members completed a survey in which they identified the main characteristics of the innovation programs delivered by their organizations during the pandemic and its impact on the overall strategy of their business. The findings suggest that a variety of innovation strategies have been used by these organizations during this unprecedented period. These strategies have been implemented in areas such as information, participation, communication, and digitalization. To the knowledge of the authors, this is the first paper that examines these innovative projects in the Latin American tennis organizational ecosystem. This research is limited by the sample size, which included several Latin American tennis federations, as well as by the special characteristics of the representatives of these organizations that participated in the study. The results provide practical implications as examples of best practices that can be considered by other sport organizations in their innovation strategies. The study also has social implications due to the impact of these innovation projects in the tennis ecosystem of the nations and the continent.

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Keywords: organization, innovation, sport, tennis, management, COVID-19, pandemic, Latin America, federations

29 30 31

Abbreviations

- 32 ITF International Tennis Federation
- NAs National tennis associations or federations
- 34 NPSOs Non-profit sports organizations
- 35 NSGBs National Sport Governing Bodies
 - RAs Regional tennis associations or federations

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El propósito de este trabajo es presentar algunas de las estrategias de innovación más relevantes utilizadas por las federaciones nacionales de tenis latinoamericanas como respuesta a la pandemia del COVID-19. Este trabajo describe las experiencias reales dentro de estas organizaciones. El estudio utiliza un diseño de métodos mixtos. Combina medidas cuantitativas y cualitativas con un análisis de contenido sobre la

información proporcionada por una muestra de ejecutivos de las federaciones nacionales y regionales de tenis de América Latina más España y Portugal. Los 19 ejecutivos profesionales rellenaron una encuesta en la que identificaron las principales características de los programas de innovación llevados a cabo por sus organizaciones durante la pandemia y su impacto en la estrategia general de su empresa. Los resultados sugieren que estas organizaciones han utilizado diversas estrategias de innovación durante este periodo sin precedentes. Estas estrategias se han aplicado en áreas como la información, la participación, la comunicación y la digitalización. Según el conocimiento de los autores, este es el primer trabajo que examina estos proyectos innovadores en el ecosistema organizativo del tenis latinoamericano. Esta investigación está limitada por el tamaño de la muestra, que incluyó varias federaciones de tenis latinoamericanas, así como por las características especiales de los representantes de estas organizaciones que participaron en el estudio. Los resultados proporcionan implicaciones prácticas como ejemplos de buenas prácticas que pueden ser consideradas por otras organizaciones deportivas en sus estrategias de innovación. El estudio también tiene implicaciones sociales por el impacto de estos proyectos de innovación en el ecosistema tenístico de las naciones y del continente.

1. Introduction

Innovation in sport has been defined as the creation or application of a process, product or service in any form of change or novelty that leads to an increased competitiveness into a sports context (Ratten, 2018; Ratten and Ferreira 2017; Tjønndal 2016). Innovation is crucial for success in many scenarios. In a general context, it has been indicated that those companies which implement management strategies that allow them to rapidly evolve and effectively get sustainable advantage from out innovating the competition are the ones that achieve organizational success (Moore, 1993).

In the sport ecosystem, innovative organizations, such as the national sport federations, have been shown to embrace a culture of change, progress, evolution and development which affects all their stakeholders. As suggested by research conducted by Winand *et al.* (2016) among others, by doing this, these organizations who govern their sport at national level have managed to better adapt and fulfil the needs of all those involved.

The leaders of these organizations are the national federations' professional staff. They are those responsible for delivering the services that implement the strategy of their organizations. This process is driven by their leadership and their ability to facilitate an innovative culture within their context (Skinner *et al.*, 2018).

As one of the most popular sports in the world, tennis attracts players, fans and media audiences. Tennis is played by 87 million people worldwide, which represents 1,17% of the total word population. 45% of these players are female, which indicates that it is a truly equal gender global sport with a significant presence in the continents formed by the Latin American nations (ITF, 2019).

Tennis, as well as other sports, has been notably affected by COVID-19 pandemic. National tennis federations have tried to react and adapt to this phenomenon by positioning tennis as one of the safer activities to practice due to the fact that it allows social distancing while playing (ITF, 2020). The overall effects of this unprecedented and challenging scenario in the tennis ecosystem are still to be fully studied and understood (Crespo and Jabaloyes, 2020).

Researchers have paid considerable attention to innovation in the sport context, see for all Ratten (2018) and Ringuet-Riot and James (2013). Less interest has received the

innovation conducted by national sports federations (Winand *et al*, 2013) and very few studies have focused on the role of staff of these organizations in the implementation of innovation strategies (Winand and Anagnostopoulos, 2017). In the case of tennis, innovation research has mostly focused on the role of technology (Kim and Pennings, 2009; Sheridan, 2006). For a general overview, see Crespo *et al.*, 2021). The specific innovation strategies of national tennis federations have not yet been investigated.

As per research on innovation, sport and COVID-19, authors such as Ratten (2020) reflected on the new thinking required by sport organizations to capitalize on the use of innovation to adapt and react to the situation, and Ratten and Dickson (2021) have discussed the disruptions in sports management created by the pandemic. In the tennis ecosystem studies have focused on several aspects related to the different stakeholders, see Crespo *et al.* (2021) for a review. However, as above mentioned, no studies have investigated innovation and COVID-19 in the context of tennis national federations worldwide or in Latin America through the views of their executives.

Therefore, the purpose of this paper is to identify and discuss some of the most relevant innovation strategies used by the Latin American national tennis federations as a response to the COVID-19 pandemic. This will be done by describing the actual experiences within these organizations as obtained through the information provided by the different national tennis federations and some of their executive professional management staff members.

This paper will have the following structure: after this introduction, a theoretical background will set the scene of the research context. This will be followed by the methodology section, and the results and the discussion part. Finally, the limitations, practical applications and future directions of research will be presented together with the conclusions at the end of the paper.

2. Theoretical background

Innovation in sport and tennis organizations

Innovation has been understood as a chaotic, complex, iterative and social process that implies the adoption of new practices, structures, or technologies (Wolfe, 1994). Innovation in sports refers to the adoption and use of a novel idea or behavior and its application to sports context (Winand and Hoeber, 2017).

Research on innovation in sport settings has growth during the last decades and it has covered many aspects that define the complexity of the sport ecosystem. Studies have focused on technology, entrepreneurship, sustainability, digitalization, network models, opportunities, social aspects, communication, management, organizations, etc. (for a review see Tjønndal, 2016).

More specifically, the field of innovation in sport organizations has received some attention from research. Sports organizations are complex sociotechnical systems which implement strategies directed to the growth and development of the sport and that a range of organizational factors interact to influence athlete performance (Fletcher and Wagstaff, 2009).

 Theoretical models that have addressed this topic include that of Newell and Swann (1995) related to the diffusion and appropriation processes of innovation within National Sport Governing Bodies (NSGBs), the model of innovation champions by Winand *et al* (2013), and the model of innovation capability of Non-Profit Sport Organizations (NPSOs) proposed by Winand and Hoeber (2017). Results on research related to

innovation of NSGBs have provided an interesting view of the challenges these organizations should face and the policies, strategies and programs to fulfill their stakeholders needs (see Crespo *et al.*, in press).

In this context, tennis is a multifaceted activity that can be considered a global industry and a business with many ramifications. It has been indicated that tennis has an innovation strategy since it is committed to develop ideas and implement innovative practices (Crespo and Jabaloyes, 2020) and, for innovative processes, tennis is especially seen as a favorable scenario (Crespo *et al.*, 2021). The tennis executives have been identified as key drivers of innovation strategies in this ecosystem (Valiño, 2017).

In fact, innovation through digitalization is one of the main objectives of the International Tennis Federation (ITF) 2020-2024 strategy (ITF, 2021a) since its focus on innovations in tennis includes player analysis technology, electronic line calling and research into the state of the game with the goal of ensuring that tennis remains true to its traditions in an ever-evolving world.

Technological innovations have been the main focus of research on innovation in tennis as they have studied products (i.e., rackets, balls, clothing, strings, etc.) created to increase the players' experience (Crespo *et al.*, 2021). It could be then stated that management innovations of NSGBs would need more attention due to the relevant role this organizations play in the governance of the sport.

Apart from innovation, there are many other relevant topics that tennis federations are facing as part of their management strategies and that could be linked to the sports context. Among these, aspects such as Corporate Social Responsibility (CRS), sustainability, digitalization, gender equality, inclusion, integrity, governance, safeguarding, etc., are crucial for an adequate development of these organizations. However, they are outside the scope of this research which, as indicated above, deals with innovation strategies in these challenging times.

National tennis governing bodies in Latin America

From an international governance perspective, and according to the ITF Constitution (ITF, 2021b), National Associations are "National Tennis Associations or corresponding organizations of independent countries or territories that are member states of the United Nations or members of their National Olympic Committee" (p.6). The national tennis associations or federations (NAs) are the governing bodies of tennis in their respective nations. They are affiliated to the ITF which is the world governing body of tennis. They are also affiliated to their respective Regional Associations (RAs). There are some 210 affiliated NAs affiliated to the ITF.

As suggested by Bayle and Robinson (2007) they are usually not-for-profit sport organizations. Their role is to govern and manage their sport in their territory by implementing strategies and policies to plan, organize, regulate and deliver sport activities to their stakeholders. They accomplish this role by articulating a variety of administrative methods to achieve their organizational goals. These activities are conducted by a combination of volunteers and paid staff that provide them with a 'hybrid' nature due to their social scope, mixed source of funding (public and private) and network structure of operation which includes regional/provincial federations and clubs (Naraine and Parent, 2017).

According to the ITF (2021b), tennis in Latin America is governed by two Regional Associations (RAs): COSAT and COTECC, which are affiliated to the ITF. COSAT is the

South American Tennis Confederation, which is made up of 10 nations: Colombia, Venezuela, Ecuador, Peru, Bolivia, Argentina, Brazil, Chile, Paraguay, Uruguay (COSAT, 2020). COTECC is the Confederation of Tennis for Central America and the Caribbean, and it has 34 member nations. For the study, the 10 Spanish-speaking nations of this sub-region were included. These nations were: Costa Rica, Cuba, El Salvador, Guatemala, Honduras, Mexico, Nicaragua, Panama, Puerto Rico, and Dominican Republic.

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From a tennis participation perspective, data from the ITF (2019) inform that the Latin American countries have close to 5% of the world's tennis population (4.8%) totaling 4,2 million tennis players. The percentage of the total population in this region that plays tennis is 0.31%. As per gender balance, 27.6% is the percentage of female tennis players in the region. The countries in the region with more players include Brazil (2.3 million), Argentina (1 million), Mexico (0.6 million) and Colombia (0.2 million). These four countries have close to 99% of the total tennis population in the region.

In terms of tennis clubs, the region has around 6,000 clubs, which account for the 8.5% of the total number of tennis clubs in the world, with Brazil, Mexico, Colombia and Argentina as the nations in the region with more clubs. As per tennis courts, the region has close to 15,000 courts which is approximately 3% of the tennis courts in the world. It has also a population to tennis court ratio of approximately 33,000 people per court. Brazil, Argentina and Mexico are the nations in the region with more courts.

As per data on tennis coaches, Latin America has a total of approximately 16,000 coaches which is around 10.1% of the total number of coaches worldwide. Furthermore, the ratio of tennis coaches to tennis players is approximatively 4 per 1,000. Brazil, Argentina, and Colombia are the nations in the region with more coaches.

During the last decades, tennis has gained considerable popularity in some Latin American nations. This is the case of Brazil, mainly due of the charisma of great champions like Gustavo Kuerten (Urso *et al.*, 2015). The same situation applies to other nations such as Argentina and Colombia which shows the long-standing tradition of the game in the region (Crespo *et al.*, 2021).

Although tennis is known to a large part of the Latin American population, there is a major challenge which relates to the practice of the game by an increasing number of people in a changing and difficult environment. This is being addressed with the appropriate policies that look to provide support to initiatives that increase both the number of tennis venues and tennis deliverers. As pointed out by Bocketti (2017) in this combination of national identities, it is relevant to reflect about the support to be provided to favor structural changes that will help achieve an alliance between the public and the private sectors. The policies, programs and projects based on innovative strategies should have participation as the key developmental objective in this region.

Tennis and COVID-19

According to Crespo *et al.* (2021) tennis has been considered as one of the leading sports in the world in effectively dealing COVID-19 mainly due to the social distancing nature of the sport that allows its practice. Tennis organizations have joined efforts, informed their stakeholders, provided assistance where most needed, adapted venues, calendars and activities, and are continually looking at new ways to enable people to access the sport.

Tennis NAs have engaged with players, coaches, clubs, tournaments, and staff by working together in a close, albeit virtual, relationship. They have created or adapted

guidelines, policies and contents to help guide the stakeholders to carefully get tennis down the road to recovery up and running again. They have also followed the appropriate advice from the relevant authorities by prioritizing the health and safety of all those involved (ITF, 2020).

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Data from latest surveys and market research conducted by the United States Tennis Association (USTA) and Tennis Australia, indicate that tennis is actually one of the sports that is coming out of a pandemic stronger than others. For instance, despite an 80% decrease in the 2020 operating income of the USTA, there have been increases of 22% in the US and 10% percent in the tennis playing population (USTA, 0221).

Within this context, research on COVID-19 and tennis has focused on areas such as professional tennis (King, 2020; Kowalik and Lewandowski, 2021; Slater and Watkins, 2020), player training (Bonavolontà *et al.*, 2020), community tennis (Turner *et al.*, 2021), and coaches' perceptions (Crespo *et al.*, 2021).

Due to the relevance of the sport, the role of the national associations in Latin America, the impact of the pandemic, and the lack of studies on innovation in tennis NAs, it was considered interesting to study the innovation strategies in sports management of the tennis NAs in the region during the COVID-19.

The research questions of this study were the following: which are the attitudes and perceptions of the executive professional staff of the NAs towards innovation in this unprecedented situation? And which are the most innovative strategies, programs or projects implemented during this period?

The three hypotheses tested in this study were the following: 1. Executives with higher education levels would be more open to innovation and change that those with lower education levels in these challenging times; 2. The executives would consider that the COVID-19 pandemic had a considerable impact on the innovation capability of their organizations, and 3. NAs would tend to implement tennis-specific programs over nontennis ones as means of innovation.

3. Methodology

The first author's involvement in tennis was the base for the collection of the data used for this research. The study uses a mixed methods design. It combines quantitative and qualitative measures with content analysis on the information collected. Data was collected from a questionnaire and the analysis of content produced by the organizations.

 An online survey used by Crespo *et al.* (in press) adapted to tennis from the one by Winand *et al.*, (2013) was used. The survey consisted of three sections apart from the consent one: a general descriptive part, one with 30 questions to assess attitudes and perceptions, and a final section which included open questions.

The second section of the questionnaire was structured in three levels (managerial, organizational and environmental) and different subcategories of each level to assess the attitudes and perceptions using a Likert scale (1 = completely disagree to 5 = completely agree) in the 30-item questionnaire (Table 1). See Winand et al. (2013) for a full description of the original questionnaire and Crespo *et al.* (in press) for the specific details of its adaptation to tennis.

[Insert table 1]

The third section of the questionnaire consisted of questions with open answers in which participants had to indicate both tennis and non-tennis specific innovative actions implemented by their organizations during this period (Table 2). This was adapted to tennis from the one by Winand *et al.* (2013) and used by Crespo *et al.* (in press).

[Insert table 2]

The analysis of relevant documents available in the websites of the different organizations also provided further data and details to complement this last section of the questionnaire.

As per the sample of the study, innovation in tennis is driven through many organizations and individuals. For this study, the organizations identified were a group of tennis NAs and RAs in Latin America plus Spain and Portugal. As per the individuals, those selected were the professional staff members of these organizations. They were considered innovation leaders since they lead the way in the process of change of the different organizations. It was considered that they could provide valuable information for the purposes of the research. The education level of the members of the sample was considered an appropriate criterion to differentiate the participants because it could considerably affect their views on innovation and management strategies and programs. Practical experience in the tennis environment suggests that in the case of tennis executives working for national federations, some of them come from pure tennis backgrounds with no education, whereas others may come from more academic backgrounds related to management or business administration educational pathways.

Regarding the period of the study, the questionnaire included a specific mention to the innovative activities implemented during the COVID-19 pandemic.

The levels, categories, sub-categories and items included in the questionnaire are shown in table 1. There were 3 categories and 11 sub-categories at the managerial level. There were 5 categories and 9 sub-categories at the environmental level, and 3 categories and 6 sub-categories at the organizational level. Two levels (tennis and non-tennis) with 4 categories each one were included in the open section of the questionnaire.

The statistical analysis was carried out using SPSS v. 26. The Kolmogorov-Smirnov test was used to test the normal distribution of the variables. Since it was found that data did not distribute normally non-parametric tests were used. The differences based on the executives' experience was tested with the Mann-Whitney U test. The significance level was established at 0.05. For all comparisons the size of the effect was calculated using eta-squared. Small effect values were considered 0.01 - < 0.06, moderate effect values were considered 0.06 - < 0.14 and large effect values were considered >= 0.14.

The analysis of the data collected in the open section consisted of the extraction and coding by level, category and sub-category. Key terms, which generated descriptions of initiatives or projects, were matched with the programs of the several NAs. The most cited innovative program in each category was considered the preferred one as relevant criterion in this section.

4. Results

The results on the general descriptors, on the statistical analyses and on the most relevant innovative programs put in place by the Latin American RAs and NAs in the period of the pandemic are included in this section.

Nineteen professional staff members (14 males and 5 females) of ages 44.58 ± 10.68 representing 19 RAs and NAs of Latin American nations plus Spain and Portugal took part in the study. The response rate for representatives of Central America as well as for Spain and Portugal was of 100% since all NAs plus the RA completed the questionnaire. In the case of South America, the response rate was of 60%. The response rate was considerably high because the authors followed a strict monitoring strategy by constantly following up the replies to ensure that all participants that received the questionnaire did complete and return it. As per years of experience as a tennis executive, 57.1% had up to 10 years, 33.3% had from 11 to 20 years and 9.5% had more than 21 years. In terms of education level, 52.6% of the sample had an education level up to university degree or less, and 47.3% had a master's degree or higher.

For the analysis, it was considered that the education level was an appropriate criterion to differentiate the members of the sample. The results and the significant differences between the two groups according to the education level of the executives are shown in Table 3.

[Insert Table 3]

Regarding the first hypothesis: 1. Executives with higher education levels would be more open to innovation and change that those with lower education levels in these challenging times; Two sub-categories of the managerial and environmental level determinants showed significant differences between executives of both groups. In the management level, the results in the attitude towards contemporary management category showed that the executives with lower education level perceived that they should be more involved in the decision-making processes of their tennis organizations than those with a higher education level. In the perception of competitive regional environment category of the environmental level, the executives with lower education level perceived that there was more rivalry between the different provincial and regional federations within their nations that did those with a higher education level. No significant differences between the two groups of executives were found in the organizational level determinants.

Further results at the managerial level showed that executives had a positive perception of an attitude favoring change, being open to staff, club and member expectations and suggestions, and to contemporary management which included the need for an innovative strategy in the organizations. At organizational level, the results showed a favorable perception of innovation in the organizational culture, in the strategy, in the policies, in the ability and commitment of the leaders as well as in the services and products offered by the organizations. At environmental level, executives in the sample did not perceive private companies as a threat to their organizations but had a favorable perception of the cooperation with other organizations.

As per the second hypothesis: The executives would consider that the COVID-19 pandemic had a considerable impact on the innovation capability of their organizations. The executives of the NAs perceived that the pandemic had considerably affected the strategy, structure, and budget of their organizations. It was also felt that the organizations should invest more in creating and developing innovative services even in these times. However, there was no consensus on the perception of its impact on the innovation capability of the NAs.

Regarding the third hypothesis, NAs would tend to implement tennis-specific programs over non-tennis ones as means of innovation. In terms of the projects and initiatives delivered, the most cited innovative programs of the different Latin American tennis NAs

implemented during the pandemic period are included in Table 4. The classification in levels, categories and sub-categories is also shown.

[Insert Table 4]

Tennis services projects as compared to the non-tennis ones are the most cited innovation activities. The results on the two most popular tennis services (i.e., in the participation and rules sub-categories) and on the most popular non-tennis service (i.e., in the communications sub-category) will be explained.

An innovative program identified in the player development category and in the participation sub-category was that of "tennis at home". This was the alternative program implemented by some NAs to deliver tennis activities for junior tennis players during the lock down period.

As indicated by the general sports manager of one of the NAs involved: "We had a tennis program for each of the age categories, but COVID has not allowed its implementation due to the strong measures taken by the government. Therefore, we tried to continue with the activity organizing new sessions and competitions mostly for junior players who were at home" (Manager, 8).

These sessions were delivered online using a digital platform. The follow up was done using social media tools such as WhatsApp or Facebook. In some of the cases, the virtual sessions were delivered during more than 5 months (FNTG, 2021).

One of the organizers stressed the fact that it had been a team effort: "We want to express our greatest gratitude to all those parents, siblings, cousins, aunts and grandparents for their participation and support during the virtual classes. Their collaboration in the project was important not only for us but also for the tennis players at home; to whom we assure that they learned and developed new technical and tactical skills in the sport of tennis. We would especially like to congratulate all the coaches from the different regions of the country who were always willing to contribute to this project" (Manager, 3).

The other innovative program in the tennis category which was part of the policy subcategory was that of the publication of rules and regulations related to tennis and the pandemic. Most of the Latin American tennis NAs have produced protocols to provide basic guidelines for the safe practice of tennis in the environment of global affectation by the COVID-19 pandemic. These guidelines are for application before, during and after the practice of the sport. Its implementation is suggested both at recreational and professional level, either in social and sports clubs, private courts, or individuals (AAT, 2021).

As indicated by the director of participation of one of the NAs: "We have engaged all those involved in tennis (players, teachers, physical trainers, court maintenance personnel, tennis administrative personnel, managers) to get familiar with the protocol. Each club may develop its own protocol, adapted to local recommendations. The NA has prepared this guide to share the knowledge that allow a responsible development in the current context, minimizing any instance of contact and possibilities of contagion, both for those who practice our sport as well as for the professionals involved in the practice of our sport" (Manager, 11).

Finally, the non-tennis program identified as an innovation by the executives of the Latin American tennis NAs was that of the communication strategy of the organization during the pandemic. This communication was implemented through digitalization programs.

The CEO of one of the Latin American tennis NAs in the sample explained: "Everything online has increased exponentially. Thus, the National Association has a clear strategy emerging from the communications department to provide as much information as possible to the public about all tennis activities in the country" (Manager 2).

These results confirm the fact that the management of tennis NAs in the region is rapidly moving online and that many of the NAs base their communication strategies on digital solutions that provide value to their clubs and coaches.

Another executive stated: "The NA is seeking to explore the role it can play in providing communication and digital services to all stakeholders that need support, enabling significant improvements in the way tennis is shown to the different segments of consumers. For instance, a new social media communication program is based around the concept of gender balance in tennis" (Manager, 15).

5. Discussion

The results on the executives' perceptions on the managerial level categories related to an attitude favoring change, innovativeness and need for considering the views and expectations of the different stakeholders are similar to those obtained with Spanish tennis coaches by Crespo *et al.* (in press) and by coaches in general (Ferkins *et al.*, 2005) who were favorable to the professionalization of their federations.

The results related to the executives' perception of the impact of the pandemic on the NAs are similar to those found by Tennis Europe (2020). The European nations reported that inevitably, all nations had suffered financially in these uncertain times. However, executives expressed that their organizations had certain capacity to innovate as data have shown that tennis is one of the few sports that has increased participation following the outbreak due to the increased demand for courts and equipment (USTA, 2021). In this context, authors such as Valiño (2020) also stated the need for the appropriate adaptation and respect to the guidelines to ensure a safe practice.

The results have also shown that, in general, the executives of the Latin American tennis NAs identified innovative tennis services and programs over non-tennis ones. These findings are in line with those obtained from Crespo *et al.* (in press) who collated perceptions from tennis coaches of innovative programs of NAs and concluded that coaches in the sample also prioritize tennis programs over non-tennis ones.

The most cited tennis program has been that of "tennis at home". This result is similar to the programs identified as innovative by other NAs (Tennis Europe, 2020). In fact, these European NAs had indicated that one of the main concerns of tennis NAs is the delivery of grass roots tennis programs as part of their drive to increase participation in tennis. The specific programs identified by this NAs are those that include initiatives by clubs and local coaches and programs for kids aged 10 and under and free beginner lessons.

These participation programs are also mentioned by Smolianov *et al.* (2014) as the ones most suitable to achieve an integrated development of mass participation and high performance. They are the ones carried out by NAs, which are seen to have the greatest impact on the sport. Bonavolontà *et al.* (2020) also found that tennis organizations used virtual sessions to continue the educational relationship between coaches and young tennis players during the outbreak as a means to retain participation in tennis.

Regarding the policies issued by these organizations to face the pandemic, the results of our study have also shown that Latin American tennis NAs believed in the value of

policy information and in the provision of support to their stakeholders with recommendations, best practice examples and guidance on how to ensure the safest tennis practice possible. The protocols produced by the different NAs have facilitated the return to tennis during the COVID-19 pandemic by mitigating the risk of exposure to, and spread of, the virus.

These results are also very similar to those reported by the ITF (2020). The delivering global digital transformation is a key objective of the ITF 2024 strategy. Its digital communication strategy represents an important step on the ITF's journey to increase the global tennis-playing population.

The information provided by these organizations is part of their communication strategy that is vital to develop and promote tennis around the world. These results are close to those obtained by Thompson *et al.* (2014) who examined the development of the social media strategy of a tennis NA. These authors recommended the use of creative online strategies to ensure they meet the needs and expectations of all stakeholders by constantly engaging with members and fans.

On the professional tennis environment, King (2020) also acknowledged the role of efficient communication form tennis organizations in their response to COVID-19. The author concluded that the tennis ecosystem produced a combination of strategies in this scenario due to the divided nature of the game from a governance perspective. Gender issues were studied by Kowalik and Lewandowski (2021) as related to the aversion to the exposure to the pandemic in professional tennis evidencing the relevance of this topic.

In general terms, it can be stated that the results of our study are in line with those also found by Naraine and Parent (2017) who concluded that NSGBs are certainly not exempt from the impact of market forces and trends, including innovations and technological advancements.

6. Conclusions

A great deal of work in the study of innovation in the tennis domain has focused on the technological and product innovations produced by the different stakeholders. Less attention has received the innovation of tennis organizations, and even less, the research on innovation strategies of tennis NAs as perceived by their stakeholders.

This study is the first one to analyze the behaviors and perceptions of professional staff members of tennis NAs in Latin America and their views on the programs implemented by their organizations to face the COVID-19 pandemic.

Practical applications

Several practical applications can be drawn from this study. The results demonstrate that, although traditional management, organizational and administrative behaviors are still present in the tennis ecosystem, a more innovative mentality should be present in these organizations. Therefore, it is relevant that sport and tennis organizations commit to the implementation of innovative strategies for the optimization of the administration of their ecosystems.

From a practical perspective, NAs executives can use the results and conclusions provided in this study to change, evolve, innovate, and adapt their organizations to the new developments and trends in sport. This can be done by reflecting on possible

programs and projects shared in this research that could also be implemented by their organizations.

Results have also shown that, the impact of COVID-19 has been considerable on the organizations of the sample. However, data also have shown that the innovative programs put in place have achieved considerable results on the participation side. This can be an important lesson to learn when implementing programs in the future.

The views of the executives participating in the sample have been used in this study to better understand the innovation perceptions and behaviors of an important group of stakeholders of tennis NAs. Specifically, executives with lower education levels expressed their wish to be more involved in the decision-making process of the organizations and perceived that there was more rivalry between the different provincial and regional federations within their nations that did those with a higher education level. These organizations should acknowledge the work done by these executives, together with that of the volunteers, and try not to undervalue or overlook them since, as mentioned, they are the ones that implement and deliver the innovation strategies of these organizations.

Finally, we consider that it is also relevant to highlight the possible applications of the conclusions of this study to the business world. Even though our research was focused on tennis federations and its context is the sports environment, some of the results can be extrapolated to organizations with profits seeking, that is, companies. Specifically, the focus on the adaptation and innovation of the projects to face challenging times such as the one created by the COVID-19 pandemic as well as on the provision of programs and initiative that focus on increasing participation and retention of customers.

Limitations and future research-based considerations

There are limitations of this study that need to be mentioned. The first limitation relates to the sample size of executives who completed the questionnaire. Although the study obtained an evenly distributed sample of executives from many Latin American tennis NAs, it would have been beneficial to have included at least another executive staff member from each organization. This would have helped to represent another view from the same organization. The second limitation refers to the details provided in the open section of the questionnaire. Specifically, the space allocated for the answers and the degree of detail required could have been optimized by providing more space to provide the answers and further instructions on the importance of facilitating information related to the implementation of the programs, their development, and their impact on the respective stakeholders.

Future research-based considerations include the need for expanding the study to other regions and continents. By doing so, it would be possible to compare the innovative strategies implemented by the tennis NAs worldwide and reflect on geographical, cultural, or societal influences and differences. Furthermore, the possibility of conducting studies with other samples of stakeholders, such as volunteers, coaches, referees, or players, who could provide different views is encouraged. Finally, the need for analyzing more in depth the specific characteristics of the innovative programs implemented during the pandemic would provide further insight on how operations can be optimized, and results evaluated.

Final remarks

The unprecedented situation created worldwide by the COVID-19 pandemic has generated considerable uncertainty. Important conclusions from the study are that Latin

American tennis NAs have implemented a wide variety of initiatives, focused on both participation and performance players, and that many if not all of them are services, and not products, that involve some sort of technological web-based innovation.

As it has been shown in this research, NAs have reacted to the situation by adapting through a variety of innovative projects. A combination of flexible and creative initiatives has helped the tennis community to face the challenges and risks of the disruption. Some of these innovations are related to the tennis specific competences or functions they should deliver, whereas other sit outside the expected functions of organizing and managing tennis. The extraordinary determination of the innovations put in place has helped tennis to position itself as one of the safest sports to play in the actual circumstances.

The results of the study will help all those interested in having insight on the different alternatives NSGBs have to apply an innovation strategy to their organizations to meet the expectations and needs of their respective sport ecosystems. From the perspective of national sports organizations in general and national tennis federations in particular, the results and conclusions of this research have shown the need to continue the study of the programs, structures, systems, and policies designed by sports such as tennis to attract, retain and motivate participants and fans in complex scenarios.

We hope that this article has provided an overview of the complex nature of innovation in a sport management setting such as a national tennis federation in a region, Latin America, that has an enormous potential to grown in this sport.

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